

**To:**

BUCHAREST STOCK EXCHANGE  
FINANCIAL SUPERVISORY AUTHORITY

## CURRENT REPORT 30/2026

Prepared in accordance with Law No. 24/2017 on issuers of financial instruments and market operations, ASF Regulation No. 5/2018 on issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Code for the Multilateral Trading System.

Report date	<b>28.05.2026</b>
Company name	<b>NOROFERT SA</b>
Headquarters	<b>Bucharest, Str. Lt. Av. Șerban Petrescu, No. 20, Ground Floor, Room 1 and 2, sector 1</b>
Phone	<b>0753 157 858</b>
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Registration number at ONRC	<b>J2000004222400</b>
Unique registration code	<b>RO12972762</b>
Subscribed and paid-up share capital	<b>8,342,983.20 lei</b>
Number of shares	<b>20,857,458</b>
Trading market	<b>Stocks: SMT AeRO Premium, symbol NRF</b> <b>Bonds: Bonds-SMT, symbol NRF29</b>

**Important events to report:** Financial results Q1 2026

The management of Norofert S.A., hereinafter referred to as the Company, informs the market about the availability of the Report containing the unaudited financial statements for the first three months of 2026, presented in both the RAS and IFRS systems.

The company ended the first quarter of 2026 with results influenced by the postponement of the spring agricultural season and the difficult context in the local agribusiness. Consolidated turnover, according to RAS, was 7.9 million lei, 43% below the level of Q1 2025, while operating income reached 10.4 million lei, down 30%. The operating result stood at 1.4 million lei, and the consolidated net profit was approximately 0.5 million lei, down 91.02% compared to the same period of the previous year.

**Relevant aspects regarding the group's evolution in Q1 2026:**

- The first quarter of 2026 was marked by uncertainty in agriculture in Romania, in the context of weather conditions that prevented field work and caused farmers to postpone input purchases to April.
- The crisis in the Strait of Hormuz has added further pressure on an already affected sector, through significant increases in diesel and fertilizer prices, to levels difficult for farmers to sustain.
- In a weak quarter for Norofert S.A., the South Dakota subsidiary supported the Group's consolidated profit and confirmed the viability of the business model oriented towards internationalization.



**NOROFERT S.A.**



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## Details on foreign markets

Norofert AG LLC in South Dakota recorded a 90.6% increase in turnover in Q1 2026, supported by contracts signed with seed processors and distributors. Approximately 20% of the turnover of the US subsidiary comes from sales in the state of Florida, through the company's three distributors. The first sales in Florida were recorded in Q1 2026, for citrus and sugarcane crops, after six months of demo lots and testing.

Norofert do Brasil LTDA is another important pillar of the international expansion strategy. The Q1 2026 financial report includes details on the local team structure and sales estimates for the next commercial seasons for the Aminotop fertilizer range, the first Norofert product range approved in Brazil. Bacteria-based products are to be included in future approval stages and their sales are not included in the estimates presented in the report.

## Key consolidated figures for the period January-March 2026, according to RAS:

- Turnover: 7.9 million lei, 43% lower than the same period last year, due to the shift in the agricultural season and a prudent trade policy.
- Operating income: 10.4 million lei, down 30% compared to Q1 2025.
- Operating expenses: 9.0 million lei, up 14%, mainly influenced by material expenses and depreciation expenses.
- Operating result: 1.4 million lei, down 80% compared to Q1 2025.
- Net profit: approximately 0.5 million lei, compared to 5.3 million lei in Q1 2025.
- Total assets: 98.8 million lei, up 5% compared to Q1 2025.
- Total debts: 61.5 million lei, down 5%.
- Equity: 37.2 million lei, up 25%.

## Investor's Call

The company will organize the videoconference " *Investor's Call, Brasil Edition* " on June 4, 2026 , at 5:00 PM, via the Zoom platform, in Romanian, with translation from Portuguese. The agenda includes the presentation of Q1 2026 financial results, the presentation of the Norofert do Brasil management team and an overview of the market and forecasts for Brazil. Link to register [HERE](#).

## Report availability

The full financial report for Q1 2026 is attached to this current report and can be consulted on the company's website, [www.norofert.ro](http://www.norofert.ro), Investor Relations section, as well as on the Bucharest Stock Exchange website, [www.bvb.ro](http://www.bvb.ro), symbol NRF.

CHAIRMAN OF THE BOARD OF DIRECTORS

Vlad Andrei Popescu



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