To:
BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY

CURRENT REPORT 35/2026

Prepared in accordance with Law No. 24/2017 on issuers of financial instruments and market operations, ASF Regulation No. 5/2018 on issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Code for the Multilateral Trading System.

Report date	**27.07.2026**
Company name	**NOROFERT S.A.**
Headquarters	**Bucharest, Str. Lt. Av. Șerban Petrescu, No. 20, Ground Floor, Room 1 and 2, sector 1**
Phone	**0753 157 858**
E-mail	**investitori@norofert.ro**
Registration number at ONRC	**J2000004222400**
Unique registration code	**RO12972762**
Subscribed and paid-up share capital	**8,342,983.20 lei**
Number of shares	**20,857,458**
Trading market	**Stocks: SMT AeRO Premium, symbol NRF** **Bonds: Bonds-SMT, symbol NRF29**

Important events to report: The GEM Global Yield investment fund, headquartered in New York, will become a shareholder of Norofert

The management of Norofert S.A., hereinafter referred to as the Company, informs the market about the signing of a financing agreement, of the Share Purchase Agreement type, between Mr. Popescu Vlad Andrei, Chairman of the Board of Directors and significant shareholder of the Company, and GEM Global Yield LLC SCS, hereinafter referred to as GEM, a global investment group headquartered in New York, which manages assets worth 3.4 billion USD and which has completed over 590 transactions in 70 countries.

Under this agreement, GEM will be able to purchase NRF shares from Mr. Popescu Vlad Andrei, up to a total value of USD 15 million, over a three-year period. The put option may be exercised by Mr. Popescu Vlad Andrei several times during this period, in accordance with the contractual terms.

The funds obtained by the significant shareholder following the transactions will be directed towards financing the Company, by lending to Norofert S.A. and/or by participating in future share capital increase operations, in accordance with the applicable corporate approvals and the provisions of the capital market legislation in force.

The financing will support Norofert's development plans in the United States and Brazilian markets.

The Company will inform the market about the relevant stages of the implementation of the agreement and any financing provided to the Company by the shareholder, in accordance with applicable reporting obligations.

CHAIRMAN OF THE BOARD OF DIRECTORS
Vlad Andrei Popescu