

To: **The Romanian Financial Supervisory Authority**
Financial Instruments and Investments Sector
The Bucharest Stock Exchange
Multilateral Trading System – AeRO market

From: **GRANITUL S.A.**

CURRENT REPORT

pursuant to the provisions of Law no. 24/2017 regarding issuers of financial instruments and market operations, the Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations, as well as the Bucharest Stock Exchange Rulebook for Multilateral Trading System

Report date:	18.03. 2024
Name of the issuing entity:	GRANITUL S.A. (the “Company”)
Registered office:	18 Vergului street 2 nd District, Bucharest Romania
Phone/Fax number:	021 255 3030; 021 255 2180
E-mail/Webpage:	financiar@granitul.ro / https://www.granitul.ro
Registration number with the	J40/1093/1991
Bucharest Trade Register and sole registration code:	736
Share Capital:	RON 12,256,438.74
Number of shares:	2,244,769 shares
Regulated market on which the issued securities are traded:	Bucharest Stock Exchange, Multilateral Trading System – AeRO market

Important events to be reported:

**CONVENING NOTICE FOR
THE GENERAL ORDINARY MEETING OF SHAREHOLDERS OF
GRANITUL S.A.
no. of exit 118 of March 18, 2024**

The Board of Directors of GRANITUL S.A., a joint stock company established and organised under the Romanian law, having its registered office in Bucharest, 18 Soseaua Vergului, District 2, registered with the Trade Registry Office attached to the Bucharest Tribunal under no. J40/1093/1991, EUID: ROONRC.J40/1093/1991, sole registration code 736, subscribed and fully paid-up share capital: RON 12,256,438.74 (hereinafter referred to as the "Company"), Pursuant to the Company's articles of association (the "Articles of Association"), Law no. 31/1990 on companies, as subsequently amended and supplemented ("Companies Law"), Law 24/2017 on issuers of financial instruments and market operations, as subsequently amended and supplemented ("Law 24/2017") and FSA Regulation no. 5/2018 on issuers of financial instruments and market operations, as subsequently amended and supplemented ("Regulation 5/2018")

CONVENES

The Ordinary General Meeting of Shareholders ("OGMS") for 24 of April 2024 at 11:00 a.m., at the registered office of the Company in Bucharest, 18 Soseaua Vergului, District 2, In case the necessary quorum will not be met at the first convocation on 24 of April 2024, a second meeting of the OGMS with the same agenda will be held on 25 of April , at 11:00 a.m., at the registered office of the Company in Bucharest, 18 Soseaua Vergului, District 2, and

The agenda of the Ordinary General Meeting of Shareholders is the following:

1. Approval of the Annual Financial Statements (short balance sheet, profit and loss account, explanatory notes to the financial statements, equity changes, cash flows) for the financial year 2023, drawn up in accordance with the provisions of OMFP no. 1802/2014 - for the approval of the Accounting Regulations regarding individual and consolidated annual financial statements, based on the report of the Administrators and the external auditor for the financial year at the end of December 31, 2023.
2. Approval of the administrators' discharge for the financial year 2023 and the establishment of the remuneration for the year 2024.
3. Approval of the recovery of the accounting loss in the following years, considering that GRANITUL SA still registers an accounting loss. The Board of Directors proposes its recovery in the following years.
4. Presentation of the Report of the external auditor of the Company on the financial statements closed on 31.12. 2023.
5. Approval of the Annual Report drawn up in accordance with the provisions that regulate the functioning of the AeRO market, respectively the ASF Regulation /2018.

6. Approval of the Revenue and Expenditure Budget for 2024.
7. To set the date of 16.05.2024 as the registration date pursuant to art. 87 para. (1) of Law 24 / 2017, for the identification of the shareholders to whom the decisions adopted in this OGMS are applicable and the date of 05.15.2024 as the "ex date", according to art. 2 para. (2) lit. 1 from ASF Regulation 5/2018.
8. To authorise the Chairman of the Board of Directors to sign on behalf of the shareholders the resolutions of the OGMS and any other documents related thereto and to carry out any act or formality required by law for the registration and implementation of the resolutions of the OGMS, including the formalities for their publication and registration with the Trade Registry or any other public institution. The Chairman of the Board of Directors may delegate all or part of the powers conferred by this point 3 to any person competent to carry out this mandate.

OGMS GENERAL PROVISIONS

Only the persons who are registered as shareholders of the Company at the end of 11.04.2024 ("Reference date" in accordance with the provisions of art. 2 par. (2) letter g), art. 192 of the FSA Regulation 5/2018, art.105 of Law no.24/2017) in the Shareholders' Register issued by Depozitarul Central S.A. have the right to participate and vote in the PGMS.

Starting with the date of 25.03.2024 of the convene of the OGMS, the materials related to the issues included on the agenda will be available on working days, at the registered office of the Company in Bucharest, Sos. Vergului no. 18, sector 2 between 11:00 a.m. and 2:00 p.m. :00, tel. 0212553030; 021252180, or by e-mail at financier@granitul.ro and on the website www.granitul.ro.

The Company's shareholders can obtain, upon request, copies of the documents related to the issues included on the agenda of the OGMS.

The materials related to the points on the OGMS related agenda are the following:

- Financial statements for 2023;
- Proposal of the Annual Report;
- Proposal of the Budget of revenues and expenses for the year 2024;
- Draft OGMS decision;

At the same time, the voting ballots (prepared under the conditions of art. 208 of the FSA Regulation 5/2018), the power of attorney models (prepared under the conditions of art. 201 and 202 of the ASF Regulation 5/2018), and the draft resolutions of the OGMS, are also available for OGMS.

Shareholders may vote in the OGMS personally, by proxy, by mail or by electronic means.

Shareholders may participate in the general meetings, personally or through representatives, on the basis of special or general power of attorney, under the conditions provided by art. 184 and 187 of FSA Regulation no. 5/2018 art. 105 para.10-21 of Law no. 24/2017 regarding issuers of financial instruments and market operations.

The special or general authorizations will be used under the conditions established by art. 184 and 187 of the FSA Regulation. no. 5/2018 art. 105 para.10-21 of Law no. 24/2017 regarding issuers of financial instruments and market operations.

The powers of attorney, before their first use, are submitted to the Company 48 hours before the OGMS, in a copy, including the statement of conformity with the original, under the signature.

The power of attorney, accompanied by a copy of the identity document of the person represented, will be sent for registration to the Company no later than 48 hours before the general meetings, which can be sent by post or by e-mail to the address: financier@granitul.ro, the representative of the shareholder being obliged to have the power of attorney in the original on the OGMS date.

In the case of voting by mail, the Company's ballot, completed and signed by the shareholder, through a legal representative, can be submitted as follows:

- Sent to the Company's headquarters, through any courier, so that it is registered as having been received at the Company's headquarters, at the latest on 24.04.2024 at 11:00 a.m., in a sealed envelope, with the mention written clearly and in capital letters : "for the ordinary general meeting of shareholders of 24/25.04.2024" or
- Sent by e-mail with the extended electronic signature incorporated in accordance with Law no. 455/2001 republished on electronic signature, until the date of 24.04.2024 at 11:00, to the address financier@granitul.ro, mentioning in the subject: "for the ordinary general meeting of shareholders from 24/25.04.2024".

Ballots and proxies that are not received at the company headquarters or by e-mail, by the date and time mentioned above, will not be taken into account for determining the quorum and majority of the OGMS.

Shareholders representing, individually or together, at least 5% of the share capital, have the right to request the introduction of new items on the agenda and to propose draft resolutions for the items included or proposed to be included on the agenda regarding the appointment of the President of the CA and/or of the financial auditor within no more than 15 days from the date of publication of the notice, respectively 04/01/2024. The requests are forwarded to the Company, no later than 15 days after the publication of the notice, respectively 04.01.2024, in order to publish and bring them to the notice of the other shareholders. Shareholders' proposals and documents certifying the fulfillment of the conditions for the exercise of these rights will be sent only in writing (by courier services or by electronic means).

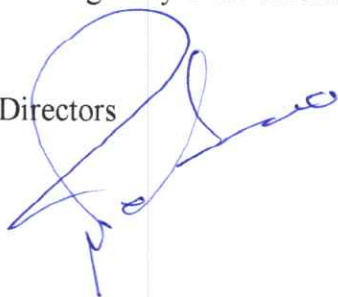
-Each shareholder has the right to ask questions regarding the items on the agenda of the general meeting, together with documents that allow the identification of the shareholder, so that they are registered as received at the Company's headquarters by 16.04.2024 with the mention clearly written "For the ordinary shareholders' meeting of 24/25.04.2024".

- Shareholders' questions can be sent by courier or by electronic means.

The answers will be sent to the shareholders by 19.04.2024.

The access of the shareholders entitled to participate in the OMGS is allowed by simple proof of their identity, in person or by proxy, in the latter case the power of attorney or power of attorney will be presented in writing or by electronic means.

President Board of Directors
PURGE IOAN

A handwritten signature in blue ink, consisting of a large, stylized loop followed by a series of smaller, connected strokes that trail off to the right.