

To: *Bursa de Valori București S.A.*

*Autoritatea de Supraveghere Financiară*

## CURRENT REPORT 30/2022

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	<b>26.09.2022</b>
Name of the Company	<b>ROCA INDUSTRY HOLDINGROCK1 S.A.</b>
Registered Office	<b>4 Gara Herastrau street, Building A, Floor 3, Sector 2, Bucharest</b>
Phone	<b>+40 31 860 21 01</b>
Email	<b>investors@rocaindustry.ro</b>
Website	<b><a href="http://www.rocaindustry.ro">www.rocaindustry.ro</a></b>
Registration nr. with Trade Registry	<b>J40/16918/2021</b>
Fiscal Code	<b>RO 44987869</b>
Subscribed and paid share capital	<b>176,945,730 lei</b>
Total number of shares	<b>17,694,573</b>
Symbol traded instruments	<b>ROC1</b>
Market where securities are traded	<b>MTS AeRO Premium</b>

**Important events to be reported:** Closing of the transaction of Dial S.R.L.

The management of ROCA INDUSTRY HOLDINGROCK1 S.A. (hereinafter referred to as "Roca Industry") informs the market that, on September 23, 2022, Roca Industry completed the full acquisition of Dial S.R.L. ("Dial"), transaction approved during the Extraordinary General Meeting of the Company's Shareholders dated June 14, 2022. The acquisition was carried out through Nativerock1 SRL, an investment vehicle (SPV) established in 2022 with the aim of ensuring the financing structure required for the purchase, through an LBO (Leveraged-Buy Out) operation.

Dial, based in Hârșova, Constanța, was founded in 1994, specializing in the production of bordered fence panels, woven fence netting, Rabitz netting, rectangular posts and more. The company is present nationally through DIY (do-it-yourself, DIY) chains, building material distributors and retailers. About 10% of the turnover is generated by exports, with prospects to increase the presence on foreign markets.

With a turnover of approximately RON 41 million achieved in the first semester of 2022, the company has investment plans totaling approximately RON 40 million.

The price for the purchase of the shares is a maximum of EUR 14 million, payable in four installments. The first installment, amounting to EUR 11 million, was paid upon completion of the transaction, with the remaining tranches to be paid within a maximum period of 12 months. Thus, the amount to be paid in the following installments is a maximum of EUR 3 million, the

actual amount depending on the fulfillment of the performance indicators established by the sale-purchase agreement and the transfer of know-how of the company's founder, Mr. Vasile Rosu, who will remain CEO for a period of 6 months.

The acquisition of Dial is in line with the strategy of the holding and with the plans mentioned in the memorandum drawn up for the admission to trading of Roca Industry shares. Through the transaction, the company takes an additional step in fulfilling its expansion plans by consolidating and accelerating the development of the holding through the acquisition of new companies and the creation of added value around them, through synergies and joint instruments.

**Ioan-Adrian Bindea**

**President of the Board of Directors**