

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 61/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	5.12.2023
Name of the Company	ROCA INDUSTRY HOLDINGROCK1 S.A.
Registered Office	4 Gara Herastrau street, Building A, Floor 3, Sector 2, Bucharest
Phone	+40 31 860 21 01
Email	investors@rocaindustry.ro
Website	www.rocaindustry.ro
Registration nr. with Trade Registry	J40/16918/2021
Fiscal Code	RO 44987869
Subscribed and paid share capital	176,945,730 lei
Total number of shares	17,694,573
Symbol traded instruments	ROC1
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Approval of the prospectus for the share capital increase of Roca Industry and the admission to trading on the regulated market operated by the Bucharest Stock Exchange (hereinafter referred to as the "BSE")

The management of ROCA INDUSTRY HOLDINGROCK1 S.A. (hereinafter referred to as "Roca Industry") informs the market that on 5.12.2023, the Board of the Financial Supervisory Authority (hereinafter referred to as the "FSA") approved the prospectus for Roca Industry's share capital increase and the admission to trading of the shares issued by Roca Industry on the regulated market operated by the BSE (Standard category).

Roca Industry anticipates that the prospectus will be published on its website (<https://rocaindustry.ro/>), on the BSE website (<https://bvb.ro/>) and on the BT Capital Partners website (<https://btcapitalpartners.ro/>) on Friday, 8 December 2023.

Following the FSA's approval, Roca Industry will continue to carry out all the necessary procedures for the implementation of the share capital increase and, respectively, the admission to trading on the regulated market administered by the BVB (Standard category) of its shares.

Ioan-Adrian Bindea

President of the Board of Directors