Către:

Autoritatea de Supraveghere Financiară București

Bursa de Valori București, ATS Piața AeRO

Raport curent din data de 07.04.2021
conform Regulamentului A.S.F. nr. 5/2018

Denumirea entității emitente:	**SIF IMOBILIARE PLC**
Sediul social:	**Nicosia 30, Karpenisiou 1077, Cyprus**
Număr de ordine în Registrul Comerțului:	**HE 323682**
Capital social subscris:	**4.499.974 EUR**
Piața pe care se tranzacționează valorile mobiliare emise:	**BVB ATS Market AeRO**
ISIN:	**CY0104062217**
Simbol BVB:	**SIFI**

Eveniment important de raportat:
Convocarea Adunării Generale a Acționarilor SIF IMOBILIARE PLC conform convocator anexat.

Administrator
ADMINISTRARE IMOBILIARE S.A.
prin reprezentant permanent
Tic-Chiliment Valentin

To:

Financial Supervisory Authority Bucharest

Bucharest Stock Exchange, ATS Market AeRO

Current report dated 07.04.2021
According to Regulation no. 5/2018 on issuers of financial instruments and market operations

Name of issuer:	**SIF IMOBILIARE PLC**
Headquarters:	**Nicosia 30, Karpenisiou 1077, Cyprus**
Trade Register Number:	**HE 323682**
Share capital:	**4.499.974 EUR**
Market on which the securities are transacted:	**BVB ATS Market AeRO**
ISIN:	**CY0104062217**
BVB Symbol:	**SIFI**

Important events to report:
Notice of the Annual General Meeting of Shareholders of SIF IMOBILIARE PLC according to the enclosed NOTICE OF THE MEETING.

Director
ADMINISTRARE IMOBILIARE S.A.
by permanent representative
Tic-Chiliment Valentin

NOTICE OF THE GENERAL ANNUAL MEETING OF SHAREHOLDERS OF SIF IMOBILIARE PLC ("the Company")

Registered in the Republic of Cyprus with No. HE 323682

NOTICE IS HEREBY GIVEN that the Annual General Meeting of the Shareholders of the Company will be held at the head office of the Company's Adminstrator, namely Administrare Imobiliare S.A. at the address 46-48 Serghei Vasilievici Rahmaninov Street, Ground Floor, room 1, 2nd District, Bucharest, on the **29th of April 2021**, at **10:00**, for the purpose of considering and if thought fit, passing the following resolutions which will be proposed as resolutions of the general annual meeting of shareholders. The shareholders entitled to attend the Annual General Meeting are those shareholders registered in the shareholders' register at the Reference Date of the 15th of April 2021.

In case of not meeting the validity conditions, a second Annual General Meeting of the Shareholders is established for the 30th of April 2021, at 10:00, with the same agenda and at the same address.

AGENDA:

1. To approve the standalone financial statements of SIF Imobiliare PLC, their audit report and the audited accounts of the Company for the financial year 2020.

2. To approve the consolidated financial statements of SIF Imobiliare PLC and their audit report for the financial year 2020.

3. To approve the Annual Directors` Report for 2020.

4. To approve the distribution of the profit for the year 2019.

CONVOCATOR AL ADUNARII GENERALE ANUALE A ACTIONARILOR SIF IMOBILIARE PLC ("Societatea")

Inregistrata in Republica Cipru cu nr. HE 323682

Prezentul CONVOCATOR este emis pentru a convoca Adunarea Generala Anuala a Actionarilor Societatii, care va avea loc la sediul administratorului societatii, respectiv Administrare Imobiliare S.A., in Bucuresti, sector 2, str. Serghei Vasilievici Rahmaninov nr. 46-48, parter, camera 1, la data de **29 aprilie 2021, ora 10:00**, in scopul analizei si, daca se considera oportun, adoptarii urmatoarelor hotarari care vor fi propuse drept hotarari ale adunarii generale anuale a actionarilor. Actionarii desemnati sa participe la Adunarea Generala Anuala sunt actionarii inregistrati in registrul actionarilor la Data de Referinta 15 Aprilie 2021.

In cazul neindeplinirii conditiilor de validitate, a doua convocare a Adunarii Generale Ordinare a Actionarilor se stabileste pentru data de 30 aprilie 2021, ora 10.00, cu aceeasi ordine de zi si la aceeasi adresa.

Ordinea de zi:

1. Aprobarea situatiilor financiare - individuale ale SIF Imobiliare PLC, a raportului de audit aferent situatiilor mentionate si a conturile auditate ale Companiei pentru exercitiul financiar 2020.

2. Aprobarea situatiilor financiare consolidate apartinand SIF Imobiliare PLC si a raportului de audit aferent situatiilor mentionate pentru exercitiul financiar 2020.

3. Aprobarea Raportului Anual al Administratorilor aferent anului 2020.

4. Aprobarea repartizarii profitului aferent anului 2019.

5. To approve the distribution of the profit for the year 2020.

5. Aprobarea repartizarii profitului aferent anului 2020.

6. To approve the extension of the mandate of the financial auditor Evoserve Auditors Limited with its headquarters in Evoserve House, 7 Andrea Papakosta, P.C. 1037 Nicosia, Cyprus as the auditors of the company - for IFRS standalone and consolidated financial statements for another period of 1 year (for the financial year 2021).

6. Aprobarea prelungirii mandatului auditorului financiar Evoserve Auditors Limited cu sediul in Evoserve House, 7 Andrea Papakosta, P.C. 1037 Nicosia, Cipru, in calitate de auditori ai companiei - pentru situatiile financiare individuale si consolidate IFRS pentru o perioada de 1 an (pentru exercitiul financiar 2021).

7. To approve the discharge of duties of the Directors for the financial year 2020.

7. Aprobarea descarcarii de gestiune a administratorilor pentru exercitiul financiar 2020.

8. To approve the date of registration of the shareholders – 15th of September 2021 and the ex-date 14th of September 2021.

8. Aprobarea datei de inregistrare a actionarilor 15 septembrie 2021 si ex-date 14 septembrie 2021.

9. To approve the empowerment of the Administrator Administrare Imobiliare SA represented by permanent representative Tic-Chiliment Valentin to sign the decision of the Annual General Meeting of Shareholders in order to submit it to FSA, BSE etc.

9. Aprobarea imputernicirii Administratorului Administrare Imobiliare SA prin reprezentant permanent Tic-Chiliment Valentin sa semneze hotararea Adunarii Generale Anuale a Actionarilor in vederea depunerii acesteia la ASF, BVB etc.

A. Documents related to the holding of the Shareholders` Meeting

A. Documentele referitoare la organizarea Adunarii Actionarilor

The notice of the meeting, copies of the documents submitted for approval to the General Annual Meeting of Shareholders as well as the subsequent decisions of the shareholders can be obtained by shareholders through a request addressed to the Company to the following email address office@sif-imobiliare.ro or on the Company's website www.sif-imobiliare.ro, “for investors” section.

Convocatorul, copii dupa documentele supuse spre aprobare adunarii generale anuale precum si hotararea ulterioara a actionarilor pot fi obtinute de actionari printr-o cerere adresata Societatii la urmatoarea adresa de email: office@sif-imobiliare.ro sau de pe site-ul Societatii www.sif-imobiliare.ro, sectiunea “pentru investitori”.

B. Shareholders` proposals to amend the notice of the meeting:

B. Propunerile actionarilor de modificare a convocatorului:

One or several shareholders owning more than 5% of the share capital and voting rights have the right to:

Unul sau mai multi actionari care detin mai mult de 5% din capitalul social si din drepturile de vot au dreptul de a:

- request the introduction of new topics on the agenda for discussion (provided that each topic is justified or accompanied by the resolution

- solicita introducerea de noi puncte pe ordinea de zi in vederea discutarii (cu conditia ca fiecare punct sa fie justificat sau insotit de hotararea propusa a fi

proposed to be adopted), topics which are communicated to the Company no later than 15th of April 2021.
- present the new proposed shareholders` resolution for the topics included/to be included on the agenda (proposed resolutions which will be sent to the Company no later than 15th of April 2021).
If the agenda of the meeting will be amended as per the above, the revised agenda will be published no later than 19th of April 2021.

adoptata) si care este comunicata Societatii pana cel tarziu la data de 15 aprilie 2021.

- prezenta hotararea nou propusa actionarilor privind punctele incluse/care urmeaza a fi incluse pe ordinea de zi (hotararile propuse care vor fi transmise Societatii pana cel tarziu la data de 15 aprilie 2021).
Daca ordinea de zi a adunarii va fi modificata conform celor de mai sus, ordinea de zi revizuita va fi publicata pana cel tarziu la data de 19 aprilie 2021.

Shareholders proposals formulated as per the above will be sent to the Company in written form at the above mentioned address or through a document having attached an extended electronic signature according to Romanian Law no. 455/2001 regarding electronic signature to the following email address office@sif-imobiliare.ro.

Propunerile actionarilor formulate conform celor de mai sus vor fi transmise Societatii prin documentatie scrisa transmisa la adresa mentionata mai sus sau prin document purtand semnatura electronica extinsa conform Legii romane nr. 455/2001 privind semnatura electronica la urmatoarea adresa de email: office@sif-imobiliare.ro.

C. Questions related to the Shareholders` Meeting:

C. Intrebari legate de Adunarea Actionarilor

Company's shareholders may address written questions related to the topics on the agenda, such questions being accompanied by documents regarding the identification of the shareholder; such questions must be addressed to the Company no later than 27th of April 2021.

Actionarii Societatii pot adresa intrebari scrise privind punctele de pe ordinea de zi, aceste intrebari fiind insotite de documente privind identificarea actionarului si adresate Societatii pana cel tarziu la data de 27 aprilie 2021.

Shareholder's questions will be sent in written form to the Company's head office/to the registered office of Adminstrare Imobiliare S.A., or electronically to the email address office@sif-imobiliare.ro.

Intrebarile actionarilor vor fi transmise prin corespondenta la sediul central al Societatii/la sediul Administrare Imobiliare SA sau in format electronic la adresa de email office@sif-imobiliare.ro.

The Company may answer in writing to the shareholder's questions by sending such answers via email and by post to the shareholders` address communicated to the Company.

Societatea poate raspunde in scris actionarilor prin transmiterea acestor raspunsuri prin email sau prin posta la adresa actionarilor comunicata Societatii.

D. Participation to the Shareholders` meeting

D. Participarea la Adunarea Actionarilor

The reference date is 15th of April 2021.
Only shareholders registered in the shareholders` registry at this date can participate and vote in the shareholders` meeting.
Shareholders can participate either personally or through authorized representatives.
Shareholders access is allowed based on documentary evidence related to the identity of the shareholders (individuals) - the identity card or

Data de referinta este 15 Aprilie 2021.
Numai actionarii inregistrati in registrul actionarilor la aceasta data pot participa si vota in cadrul adunarii actionarilor.
Actionarii pot participa fie personal, fie prin reprezentanti imputerniciti.
Accesul actionarilor este permis pe baza dovezilor documentate privind identitatea actionarilor (persoane fizice) - cartea de identitate sau pasaportul, iar in cazul

passport and in case of legal entities based on the identity card of the legal representative/passport for foreign individuals. The legal representative of the legal entity's shareholder is established based of the list of shareholders from the reference date, received from the Central Depository (Depozitarul Central S.A.). If the register of shareholders does not contain data on the status of legal representative, this quality shall be evidenced by a certificate issued by the Trade Registry presented in the original or in a copy according to the original or any other document in original or copy in accordance with the original issued by a competent authority of the State in which the shareholder is legally registered to attest the status of legal representative.

Representatives of shareholders, individuals, will be identified based on their identity document (identity card or passport) together with their proxy signed by the shareholder.

Representatives of shareholders, legal entities, will prove their quality based on their identity document together with their proxy signed by the legal representative of the legal entity.

E. Powers of attorney

1. The documents necessary for participation in the shareholders meeting for shareholders, for individuals, are:
- if the shareholder will be personally present - the identity card;
- if the shareholder is represented by another person, power of attorney, together with the identity card of the representative;

2. The documents necessary for participation in the shareholders meeting for shareholders, legal entities:
- legal representative - based on an official document attesting such quality together with his/hers identity card or passport.
- the person to whom representation powers were delegated will submit, in addition to the documents mentioned above, the proxy signed by the legal representative of the legal entity.

The special or general power of attorney forms can be obtained from the Company's head-office/headquarters of Administrare Imobiliare SA.

persoanelor juridice, cu cartea de identitate a reprezentantului legal / pasaportul pentru cetatenii straini. Calitatea de reprezentant legal al actionarilor persoane juridice este dovedita pe baza listei actionarilor la data de referinta eliberata de catre Depozitarul Central S.A. Daca registrul actionarilor nu contine informatii cu privire la calitatea de reprezentant legal, aceasta calitate se dovedeste cu un Certificat Constatator eliberat de Registrul Comertului prezentat in original sau in copie conforma cu originalul sau prin orice alt document original sau in copie conforma cu originalul eliberat de autoritatile competente ale statului in care actionarul este legal inregistrat, care atesta calitatea de reprezentant legal.

Reprezentantii actionarilor persoane fizice se vor identifica pe baza documentului de identitate (carte de identitate sau pasaport) insotit de imputernicirea in numele lor, semnata de catre actionar.

Reprezentantii actionarilor persoane juridice isi vor dovedi calitatea pe baza documentului de identitate insotit de imputernicirea pe numele lor, semnata de reprezentantul legal al persoanei juridice.

E. Imputerniciri

1. Documentele necesare pentru participarea in cadrul adunarii actionarilor pentru actionarii persoane fizice sunt:
- daca actionarul va fi prezent personal - actul de identitate;
- daca actionarul este reprezentat de o alta persoana, imputernicirea, insotita de cartea de identitate a reprezentantului;

2. Documentele necesare pentru participarea in cadrul adunarii actionarilor pentru actionarii persoane juridice:
- reprezentantul legal - pe baza unui document oficial care atesta aceasta calitate, impreuna cu cartea sa de identitate sau pasaportul.
- persoana careia i-au fost delegate puterile de reprezentare, pe langa documentele mentionate mai sus, va prezenta imputernicirea semnata de reprezentantul legal al persoanei juridice.

Formularele imputernicirii speciale pot fi obtinute de la sediul central al Societatii/de la sediul Administrare

or on the company's website www.sif-imobiliare.ro, “for investors” section.

After such proxy is executed, under the sanction of losing the right to vote, one original of the proxy will be sent to the head office of Administrare Imobiliare SA until 27th of April 2021, 10:00, one original copy will be given to the representative and one copy will remain with the shareholder.
Proxies can also be sent electronically to the email address office@sif-imobiliare.ro

MISCELLANEOUS
SIF Imobiliare PLC has issued and allotted 4.499.974 ordinary shares.
In order to be entitled to vote at the Annual General Meeting of Shareholders, shareholders must be registered as legal owners of the Shares in the register of shareholders of the Company kept with the Depozitarul Central on 15th of April 2021, representing the reference date.

In the context of the measures taken by the Romanian authorities regarding the prevention of the spread of the SARS-Cov-2 virus, **SIF Imobiliare Plc recommends to the shareholders, as preventive measures of protection, the following**:
- to access the informative materials for the Annual General Meeting of Shareholders in electronic format, available on the Company's website www.sif-imobiliare.ro, the "for investors" section;
- to vote by correspondence, by using the voting ballot by correspondence made available by the Company on the Internet page www.sif-imobiliare.ro, the “for investors” section as an alternative method of direct participation or through a representative.

Date: 07.04.2021

BY ORDER OF THE BOARD
[THE SECRETARY]

Imobiliare SA sau de pe site-ul societatii www.sif-imobiliare.ro, sectiunea “pentru investitori”.

Dupa incheierea unei astfel de imputerniciri, sub sanctiunea pierderii dreptului de vot, un exemplar original al imputernicirii va fi transmis la sediul Administrare Imobiliare SA pana la data de 27 aprilie 2021, ora 10:00, un exemplar original va fi inmanat reprezentantului si o copie va ramane la actionar.
Imputernicile pot fi de asemenea transmise electronic prin email la adresa: office@sifimobiliare.ro.

ALTE CLAUZE
SIF Imobiliare PLC a emis si a alocat un numar de 4.499.974 actiuni ordinare.
Pentru a avea dreptul de vot in cadrul Adunarii Generale Anuale a Actionarilor, actionarii trebuie sa fie inregistrati in calitate de detinatori legali ai Actiunilor in registrul actionarilor Societatii aflat la Depozitarul Central la data de 15 aprilie 2021, reprezentand data de referinta.

In contextul masurilor luate de autoritatile romane in legatura cu prevenirea raspandirii virusului SARS-Cov-2, **SIF Imobiliare Plc recomanda actionarilor, ca masuri preventive de protectie, urmatoarele**:

- sa acceseze materialele informative pentru Adunarea Generala Anuala a Actionarilor in format electronic, disponibile pe pagina de internet a Societatii www.sif-imobiliare.ro, sectiunea “pentru investitori”;
- sa voteze prin corespondenta, prin utilizarea Buletinului de vot prin corespondenta pus la dispozitie de Societate pe pagina de internet www.sif-imobiliare.ro, sectiunea “pentru investitori” ca metoda alternativa participarii directe sau prin representant.

Data: 07.04.2021

DIN ORDINUL CONSILIULUI DE ADMINISTRATIE
[SECRETARUL]

SIF IMOBILIARE PLC
(the "Company")

WRITTEN RESOLUTION OF THE DIRECTORS
DATED April 7, 2021

WHEREAS:

The company SIF Imobiliare PLC, pursuant to its audited accounts, for the year ending December 31, 2020 has recorded a profit of 3,972,707.00 EUR.

IT IS HEREBY UNANIMOUSLY RESOLVED AS FOLLOWS:

1. The Company's directors propose that part of the profit for year 2020, respectively, 3,959,977.12 EUR will be distributed as dividends. The Company's directors propose the value of a dividend in the amount of 0.88 EUR/share.
2. The Company's directors propose that part of the profit for year 2019, respectively, 6,614,961.78 EUR corresponding to year 2019 will be distributed as dividends. The Company's directors propose the value of a dividend in the amount of 1.47 EUR/share.
3. The Company's directors propose the date of payment of dividends: 20.09.2021.

Dated 07.04.2021

The Directors:

Administrare Imobiliare S.A.
Through permanent representative
Valentin Tic Chiliment

Chrystalla Mina

SIF IMOBILIARE PLC
NICOSIA
CYPRUS

Androulla Siaxiate