No. 1192/18.11.2026

To:

The Financial Supervisory Authority

The Bucharest Stock Exchange

CURRENT REPORT

Prepared in accordance with Law no. 24/2017 on issuers of financial instruments and market operations and Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations.

Date of the report: 18 November 2026
Issuer Name: SIPEX COMPANY S.A.
Headquarters: Ariceștii Rahtivani, DN 72, KM 8, Prahova county
Phone number/ fax: (+40) 244.434.039 / 0244.434.038
Trade Register number: J2007001802295
LEI code: 787200HYX0GJQ2PE7065
Unique registration code at the Trade Registry Office: 9813422
Subscribed and paidshare capital: 39.989.348,10 lei
The Market on which the issued securities are traded: BVB, MTS, AeRO Premium, symbol: SPX.

Important events to report: Availability of the financial results for Q3 2026

SIPEX COMPANY S.A. informs the shareholders and the market about the availability of the Financial Results for Q3 2026. The report is available starting from 18.11.2026:

- In written form on paper - at the registered office of the company in Ariceștii Rahtivani, DN 72, KM8, Crângul lui Bot Industrial Park, Prahova county;
- In electronic format – on the www.sipex.ro website, in the “Investor Information” section, and on the www.bvb.ro website, under the symbol SPX.

The financial statements as of 30.09.2026 are not audited.

SIPEX 9 months 2026 results: B2B sales increased by 6%, while turnover remained at RON 255 million

Ploiești, November 18th, 2026: SIPEX, one of the largest distributors of construction and finishes materials from Romania, listed on the Bucharest Stock Exchange, on the AeRO market (symbol SPX), with 29-year presence in this segment, recorded a turnover of approximately RON 255 million in the first nine months of 2026, a level close to that recorded in the same period last year, supported by positive dynamics in the B2B segment.

SIPEX's commercial activity accelerated throughout the year, with the third quarter recording the highest quarterly turnover of 2026, of RON 95.8 million, compared to RON 93.7 million in the second quarter and RON 65.8 million in the first quarter.

Irinel Gheorghe, CEO SIPEX:

"The construction market continues to be marked by challenges, and in such a context, the ability to adapt to customer needs and to identify new development opportunities is essential. The growth in B2B sales confirms the potential of this segment and the importance of direct relationships with construction companies and developers. At the same time, we managed to maintain a stable level of business, even though margin pressures continued to affect profitability. For the last quarter of the year, we are focusing on improving margins by optimizing commercial terms with our partners, continuing to develop the B2B segment, and efficiently managing costs and collections. Our national logistics network, solid commercial partnerships and nearly three decades of experience are important foundations for the development of SIPEX and for creating long-term value for shareholders."

Sales performance in the first nine months of 2026 reflected different dynamics across the three distribution channels, with a positive contribution from the B2B channel. **The B2B channel**, a strategic development direction for SIPEX, recorded a 6% increase in sales compared to the same period in 2025, reaching RON 106 million. **The Retail channel** generated sales of RON 143.5 million, down 5.3%, amid changes in consumer behavior. It continues to represent the largest component of SIPEX's sales. **The Store & Online division** contributed approximately RON 0.6 million.

Key financial indicators for 9 months 2026:

- **Operating revenues** reached approximately RON 262.08 million, up 0.3% compared to the same period in 2025.
- **Operating expenses** amounted to RON 258.72 million, approximately 1% above the level recorded in the first nine months of 2025.
- **Gross profit** amounted to RON 3.76 million, down 30% compared to the same period last year, due to higher operating expenses.

- **Net profit** reached RON 2.45 million, compared to RON 2.80 million in the first nine months of 2025, a decrease of 12.4%, mitigated by the reduction of the minimum turnover tax.
- **Total assets** reached approximately RON 184.95 million, up over 20% compared to the beginning of the year. Equity amounted to RON 117.44 million, representing 63.5% of total assets, while cash and cash equivalents increased to RON 15.77 million, from RON 8.93 million at the end of 2025.
- **Total liabilities** amounted to approximately RON 67.26 million, up over 76% compared to the beginning of the year, mainly due to the procurement of goods.

SIPEX operates with an integrated business model, organized into three business lines: sales and distribution of construction and finishing materials, services (technical consultancy), and sales of finished colored products.

Distribution is carried out through three channels:

- **Traditional Retail** - stores of various sizes, excluding DIY (Do It Yourself) stores, with sales through dedicated agents.
- **Business to Business** (corporate) - construction companies, developers, state or private institutions, craftsman teams, and individuals who build or renovate their properties. Since 2019, the company has had a dedicated channel for this segment, www.sipexcomenzi.ro, aimed at simplifying the sales process to existing partners and reducing operational costs by providing self-service facilities.
- **Company-Owned Online Store** - with a mobile, tablet, and laptop application. The application allocates orders to the nearest work points, ensuring the delivery is made in the shortest possible time.

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