

To: *Bursa de Valori București S.A.*
Autoritatea de Supraveghere Financiară

CURRENT REPORT 10/2024

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	25.10.2024
Name of the Company	Teilor Holding S.A.
Registered Office	Șos. Pipera 42, Globalworth Plaza etaj 17, București sector 2, Romania
Phone	+40 754 908 742
Email	investors@teilorholding.com
Website	www.teilorholding.com
Registration nr. with Trade Registry	J40/15841/2021
Fiscal Code	RO 44897782
Subscribed and paid share capital	350,453,000 lei
Symbol traded instruments	TEI26, TEI26E
Market where securities are traded	Bonds - SMT

Important events to be reported: BoD decision - closing of sale offers of bonds through private placement – TEI29 and TEI29E

The management of Teilor Holding S.A. (hereinafter referred to as the "Company") informs investors about the Decision of the Board of Directors regarding the results of the private placement for the sale of bonds carried out between 14-25.10.2024.

The TEI29 issue consists of a number of 74,160 bonds, with a nominal value of RON 100 / bond, at an offer price of RON 100 / bond, with a total value of RON 7,416,000, while the TEI29E issue consists of a number of 29,275 bonds, with a nominal value of EUR 100 / bond, at an offer price of EUR 100 / bond, with a total value of EUR 2,927,500.

The interest rate for the RON bonds is 9.5% / year, and the bonds bear a nominal fixed interest rate of 9.5% / year, while the interest rate for the EUR bonds is 8.5% / year, and the bonds bear a nominal fixed interest rate of 8.5% / year. The coupons will be paid semi-annually.

The decision of the Board of Directors is available only in Romanian language.

Mircea VARGA

Chairman of the Board of Directors