



FONDUL PROPRIETATEA

To Bucharest Stock Exchange
Romanian National Securities Commission

The current report according to Art. 113 point A, paragraph (1) letter b) of the Romanian National Securities Commission Regulation no. 1/2006 regarding the issuers and the operations with securities, as subsequently amended and completed, as well as the provisions of art. 99 in the Code of the Bucharest Stock Exchange, Title II, Issuers and Financial Instruments

Report date:	09 February 2012
Name of the issuing entity:	SC Fondul Proprietatea SA
Registered office:	78-80 Buzesti St., 7 th floor, district 1, Bucharest, postal code 011017
Phone/fax number:	Tel.: + 40 21 200 9600 Fax: + 40 21 200 9631
Sole Registration Code with the Trade Register Office:	18253260
Order number in the Trade Register:	J40/21901/2005
Subscribed share capital:	RON 13,778,392,208
Paid share capital:	RON 13,412,554,856
Regulated market on which the issued securities are traded:	Bucharest Stock Exchange

Important events to be reported: S.C. Fondul Proprietatea SA ("The Fund") - Request for calling the General Shareholders' Meeting of Fondul Proprietatea

Franklin Templeton Investment Management Ltd. United Kingdom Bucharest Branch („FTIML Bucharest”), in its capacity of Sole Administrator and Fund Manager of the Fund hereby informs that, on 08 February 2012, it received a request from **Georgia Palade van Dusen, Philipe Palade, Grantelast Limited and POAH One Acquisition Holdings IV Limited**, as shareholders of the Fund owning together more than 5%, for calling a General Shareholders' Meeting of the Fund (GSM), having on the agenda the following points:

- The approval in principle of the secondary listing of SC Fondul Proprietatea SA on Warsaw Stock Exchange;
- The approval of an instruction to the Franklin Templeton Investment Management Limited United Kingdom, Bucharest Branch, to present a specific plan to shareholders by not later than May 31, 2012 setting forth all formalities necessary for listing on the Warsaw Stock Exchange, and to schedule a shareholders meeting to vote on all such necessary matters not later than June 30, 2012
- The recalling of all of the members of the BoN
- The appointing of the members of the BoN.

Pursuant to the provisions of Article 119 paragraphs (1) and (2) of Law no. 31/1990 on trade companies, republished, with subsequent amendments, FTIML Bucharest has the obligation to call the general shareholders' meeting no later than 30 days after receiving the request and to hold the GSM no later than 60 days of its receipt.

Given the aforementioned, the Fund Manager will perform the procedures for convening the Fund's General Shareholders' Meeting in respect of the legal provisions in force.

Franklin Templeton Investment Management Ltd United Kingdom Bucharest Branch, in capacity of Sole Administrator of S.C. FONDUL PROPRIETATEA S.A.

Adrian CIGHI

Legal Representative

S.C. FONDUL PROPRIETATEA S.A., administered under a unitary system
Headquarters at: 78 – 80 Buzesti Street, 7th floor, Bucharest 1st district, postal code 011017, Romania.
Fiscal Identification Code (CIF): 18253260, registered with the Trade Registry under no: J40/21901/2005
Register on Data Protection Notification Register under number 18668
Subscribed share capital RON 13,778,392,208, Paid Share Capital: RON 13,412,554,856
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