

August 21, 2013

BUCHAREST STOCK EXCHANGE
Bd. Carol I, nr. 34 – 36, Etaj 12
020922, Sector 2
BUCHAREST
ROMANIA



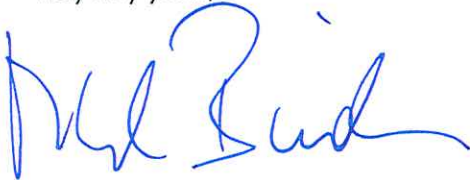
Attention: Mr Alin Barbu, Deputy CEO

Dear Mr Barbu,

Application for Withdrawal

Please find enclosed our application with regard to the withdrawal of the structured product with the ISIN AT0000A0AN24 (RCSGLD) for your consideration. I kindly ask you to advise if we have to submit any further documents or if we have to provide any further information in the course of this application.

Very truly yours,



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Attention: Mr Alin Barbu, Deputy CEO

Dear Mr Barbu,

Application for Withdrawal

1. Motion for withdrawal of a structured product:

We hereby apply for the structured product with the ISIN AT0000A0AN24 (RCSGLD), which has been issued by Raiffeisen Centrobank AG, to be delisted from the Bucharest Stock Exchange. The structured product has been admitted and introduced to trading on the Bucharest Stock Exchange on August 17, 2010 (first trading day at the BSE).

2. Reason behind this motion

2.1. Due to a liquidity provider agreement, which has been entered into between the Bucharest Stock Exchange and our firm, we are obliged to provide bid and ask quotes for the structured products, which have been issued by our firm and which are listed at the Bucharest Stock Exchange.

For some time now we have experienced (and are experiencing) technical issues in connection with providing bid and ask quotes. As a result of these technical issues we are occasionally unable to maintain bid and ask quotes for the stipulated minimum period of time during a trading session, which is 80 %.

In order to provide bid and ask quotes for the structured product in question, its value has to be calculated permanently, whereas such value depends on the value of the underlying and the currency of the underlying (that is USD). The calculation model, which is in use to calculate the value of the structured product is unique and not being used with any other structured product of our firm.

Although we are using our best endeavours we have not been able to fix this technical error so far. We would like to point out that no provider of any software would warrant that such software is error free or available at all times and uninterrupted, which is the reason why providers usually refuse to accept any liability and disclaim any warranty for the software having been provided by them.

2.2. Furthermore the demand for this structured product with the ISIN AT0000A0AN24 (RCSGLD) has been very small and the number of transactions in this structured product has been very limited. There have only

been 28 trades between August 17, 2010 and August 2, 2013. Having said that we would like to point out that no open interest with regard to this structured product does currently exist, that is no investor does currently hold a position in the structured product with the ISIN AT0000A0AN24.

However, we will comply with all obligations, which we have to honour vis-à-vis the holders of the structured product and which might arise out of the structured securities programme (base prospectus) and ancillary documents and securities terms.

In view of the reasons having been mentioned above we believe that a withdrawal of the structured product with the ISIN AT0000A0AN24 (RCSGLD) is justified and in compliance with art 70/1 (1) e) of the Rulebook of the Bucharest Stock Exchange.

3. Market Maker, bid/ask quotes

According to the liquidity provider agreement dated July 23, 2010 (as amended), which has been entered by the Bucharest Stock Exchange and Raiffeisen Centrobank AG, we are obliged to provide bid and ask quotes for the structured products, which have been issued by our firm.

In order to ensure that the withdrawal procedure as described above is sufficiently conducted, we hereby request that our obligation to provide bid and ask quotes for the structured product with the ISIN AT0000A0AN24 (RCSGLD) ceases to encompass that same structured product.

4. Wherefore, we ask for a decision as follows:

1. the application of Raiffeisen Centrobank AG regarding the withdrawal of the structured product with the ISIN AT0000A0AN24 (RCSGLD) from trading at the Bucharest Stock Exchange shall be approved by the Bucharest Stock Exchange;
2. the obligation of Raiffeisen Centrobank AG to provide bid and ask quotes for the structured product with the ISIN AT0000A0AN24 (RCSGLD), which shall be withdrawn due to this motion, shall be cancelled as soon as the motion for the withdrawal of said structured product has been approved by the Bucharest Stock Exchange.

Very truly yours,

Raiffeisen Centrobank AG



Gerald Deimel
Head of Legal, Compliance & Tax



Michael Binder
Holder of unlimited procuration