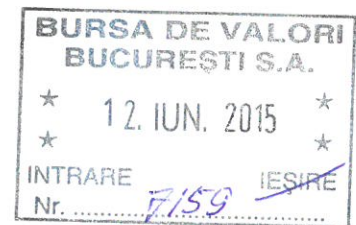


June 12, 2015

Bucharest Stock Exchange  
Trading Department  
34 - 36 Carol I Boulevard 020922, 14th Floor  
Bucharest, sector 2



Attention: Lavinia David, Head of Trading Department

Dear Ms. David,

#### Extraordinary Announcement

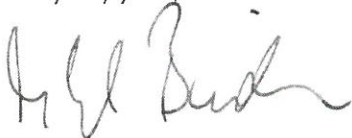
We hereby wish to inform the market participants at the Bucharest Stock Exchange that we have changed the following parameters regarding the structured product with the ISIN AT0000AOPJX1, RCTLVTL1 (underlying: Banca Transilvania SA):

1. ratio old: 18.0388 / ratio new: 20.92501
2. strike old: 0.611420537297 / strike new: 0.527086691167
3. barrier old: 0.628043089897 / barrier new: 0.541416478464

These new parameters are applicable as of today. The reason behind those changes is that Banca Transilvania SA has raised its share capital via a bonus issue.

Please do not hesitate to contact us if you require further information.

Very truly yours,



Michael Binder, LL.M.  
Legal, Tax & Compliance  
T +43-1-51520-242  
F +43-1-51520-5242  
Mobil: +43 664 88777 242  
E: binder@rcb.at