

No. 19069/29.11.2016

To: FINANCIAL SUPERVISORY AUTHORITY
BUCHAREST STOCK EXCHANGE

Subject: Current report regarding the prior approval of National Bank of Romania related to the merger operation by absorption between Banca Comerciala Carpatica as absorbing bank and Patria Bank as absorbed bank

Report date: 29.11.2016

BANCA COMERCIALA CARPATICA SA

Current report according to the Regulation 1/2006

Headquarters: Bucharest, District 1, 31 Brezoianu Ion Actor Street, floors 1, 2 and attic

Phone / Fax No.: 021 313 30 44

Unique Registration Code with the Trade Register: RO11447021

Order number in the Trade Register: J40/9252/2016

Subscribed and paid-up capital: 220,274,282.20 RON

Regulated market on which the issued securities are traded: Bucharest Stock Exchange

1. Other important events to be reported

e) Other events

On November 29, 2016 Banca Comerciala Carpatica was informed that the Board of Directors of the National Bank of Romania, in the meeting dated November 25, 2016, has prior approved the operation of merger by absorption between Banca Comerciala Carpatica, as absorbing bank and Patria Bank as absorbed bank, according to the Merger Project published on the Bank's website.

Diana Kallos

Deputy General Manager