



# BUCHAREST STOCK EXCHANGE

No. 5384/21.06.2016

**To: Financial Supervisory Authority  
Financial Instruments and Investments Sector  
Fax: 021- 659.60.51**

**Bucharest Stock Exchange – Regulated market  
Fax: 021- 256.92.76**

**From: Bursa de Valori Bucuresti S.A. (Bucharest Stock Exchange)**

## CURRENT REPORT

**According to C.N.V.M. Regulation no. 1/2006 on issuers and operations with securities and Law no. 297/2004 on capital market**

**Report date:** 21.06.2016

**Name of the issuing company:** BURSA DE VALORI BUCURESTI S.A.

**Registered office:** 34-36 Carol I Blvd, 13-14 floors, district 2, Bucharest

**Phone/fax number:** + 4 021/307.95.00, + 4 021/307.95.19

**Sole Registration Code with the Trade Register Office:** 17777754

**Order Number in the Trade Register:** J40/12328/2005

**Share capital:** RON 76,741,980

**Regulated market on which the issued securities are traded:** Bucharest Stock Exchange – Premium Tier (market symbol: BVB)

### **Important events to be reported: Signing the Coordination Agreement with SIBEX**

BVB and SIBEX signed in June 21, 2016 the Coordination Agreement, aimed to set the elements and details which to allow starting and performing a potential merger process, according to the resolution of the Extraordinary General Meeting of Shareholders of BVB as of April 26, 2016.

The Coordination Agreement covers the establishing of the principles upon which is performed the valuation process necessary for developing the merger project, description of the actions plan and the estimated time schedule, the relationship with the competent authorities involved in the process and also the distribution of costs. The agreement sets also the resources allocated, the exchange of information, communication and the confidentiality obligations.

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There are no more important events to be reported

**Ludwik Sobolewski  
CEO**