

Data: .....

Date: 07/07/2017

To:

**AUTORITATEA DE SUPRAVEGHERE FINANCIARA**

**BURSA DE VALORI BUCURESTI**

**PATRIA BANK S.A.**

REPORT ON HOLDINGS OF OVER 5%

The company: Patria Bank S.A.

Sole Registration Code: 11447021

Regulated market symbol: BCC

Type of security: shares

Identification of the security holder:

Legal person:

EEAF FINANCIAL SERVICES B.V.

(full name)

59404396

(sole registration code)

Amsterdam/Olanda

(locality/country)

+31 20 521 4822

(tel./fax)

Significant shareholders/associates of the securities holder: Emerging Europe Accession Fund  
Cooperatief UA

(Description of the relationship of the securities holder with other shareholders in accordance with Art.  
116(2)) 106

Number of shares previously held: 0

Obtainment/alienation modality:

Consolidation between Banca Comerciala Carpatica S.A. (named Patria Bank S.A. after the  
consolidation), identified with sole registration code ("CUI") 11447021 and Trade Register number

J40/9252/2016, and Patria Bank S.A. – absorbed company, identified with sole registration code ("CUI") 4786360 and Trade Register number J26/2563/2016)

Number of shares held after the transaction: 2.867.168.282

The percentage in the share capital represented by the shares held after the transaction: 76,2059 %  
and the number of votes in the issuer's EGSM: 2.867.168.282

Transaction date: 01.05.2017 (implementation date of the consolidation)

Registration date Depozitarul Central: 05.07.2017

Signature of the legal representative of the person submitting the report

Intertrust (Netherlands) B.V.

Managing Director

M.C. Bouma  
Proxyholder

M.J. Roerink  
Proxy Holder