

No. 19159/28.07.2017

To: FINANCIAL SUPERVISORY AUTHORITY (FSA) - Financial instruments and investments sector
BUCHAREST STOCK EXCHANGE

Ref: Current report related to the decisions of the OGSM & EGSM dated 28.07.2017

Current report: according to the FSA Regulation no. 1/2006

Report date: 28.07.2017

Name of the issuer: PATRIA BANK SA

Headquarters: Bucharest, 31 Ion Brezoianu, Actor Street, 1st, 2nd and attic

Phone / Fax No: 0269803771 / 021 313 30 44

Unique Registration Code with the Trade Register: RO 11447021

Order number in the Trade Register: J40/9252/2016

Subscribed and paid-in share capital: RON 376,239,921.30

The regulated market where the instruments are traded: Bucharest Stock Exchange

Important events

The decisions of the Ordinary & Extraordinary General Assembly of the Shareholders of Patria Bank S.A.

GENERAL DIRECTOR,
BOGDAN MERFEA

DECISIONS OF THE ORDINARY GENERAL ASSEMBLY OF THE SHAREHOLDERS OF**PATRIA BANK S.A.****Dated 28.07.2017**

The ordinary general shareholders meeting of Patria Bank S.A. (the "**Assembly**"), company managed under unitary system, incorporated and operating under Romanian law, with registered office in Bucharest, District 1, 31 Brezoianu Ion Actor Street, floors 1, 2 and attic, registered at the Trade Registry Office before Bucharest Court under no. J40/9252/2016, sole registration number RO 11447021, with a subscribed and paid up share capital of RON 376,239,921.30, registered with Banking Register under no. PJR-32-045/15.07.1999 (the "**Bank**"), legally and statutory convened, in accordance with art. 117 from the Law no. 31/1990 regarding companies, as republished, and with art. 9 from the Bank's articles of association, by publishing the convening notice in the Official Gazette of Romania, Part IV no. 2205/26.06.2017 and in the newspaper "Bursa" from 26.06.2017, as well as by submitting the convening notice to the Bucharest Stock Exchange and to the Financial Supervisory Authority through the current report no. 10777/23.06.2017,

Legally and statutory met on 28 July 2017, at 10:00 hours, within the first convening at Bucharest, District 1, 31 Brezoianu Ion Actor Street, floors 1,2 and attic, room E, by personal presence or by proxy representation or correspondence voting of a number of 8 who own a number of 2,946,751,169 shares having voting rights attached, representing 87.8125% of the total voting rights, respectively 78.32% from the Bank's share capital,

DECIDED**DECISION NO 1**

1. With a total number of 2,946,751,169 shares for which there have been expressed valid votes, respectively 2,946,751,169 voting rights validly expressed, representing, 78.32% of the share capital of the Bank and 100 % of the voting rights attached to the shares representing the share capital of the Bank present in the GSM , of which **2,909,912,074 votes "for"** representing **98.75%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, **36,839,095 votes "against" representing 1.25%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and **0"abstentions" representing 0 %** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

The income and expenditure budget and the activity plan for the 2017 financial year.

2. With a total number of 2,946,751,169 shares for which there have been expressed valid votes, respectively 2,946,751,169 voting rights validly expressed, representing, 78.32% of the share capital of the Bank and 100 % of the voting rights attached to the shares representing the share capital of the Bank present in the GSM , of which **2,909,912,074 votes "for"** representing **98.75%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, **36,839,095 votes "against" representing 1.25%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and **0"abstentions" representing 0 %** of the total number of votes

expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

Empowerment of each member of Management Committee in order to perform, individually, all the legal formalities necessary for fulfilling all the publication requirements for the resolutions approved by the OGSM on 28.07.2017, as well as approval of the power of these members to appoint other persons in order to fulfil the formalities mentioned above.

3. With a total number of 2,946,751,169 shares for which there have been expressed valid votes, respectively 2,946,751,169 voting rights validly expressed, representing, 78.32% of the share capital of the Bank and 100 % of the voting rights attached to the shares representing the share capital of the Bank present in the GSM , of which **2,909,912,074 votes "for"** representing **98.75%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, **36,839,095 votes "against" representing 1.25%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and **0"abstentions" representing 0 %** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

The date of 11.08.2017 as ex-date, according to the art. 2 and 5 point 11 of the Regulation no. 6/2009 regarding the exercising of certain rights of shareholders during the general meetings of the companies.

4. With a total number of 2,946,751,169 shares for which there have been expressed valid votes, respectively 2,946,751,169 voting rights validly expressed, representing, 78.32% of the share capital of the Bank and 100 % of the voting rights attached to the shares representing the share capital of the Bank present in the GSM , of which **2,909,912,074 votes "for"** representing **98.75%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, **36,839,095 votes "against" representing 1.25%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and **0"abstentions" representing 0 %** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

The date of 12.08.2017 as record date for identifying the shareholders upon which the resolutions of the Ordinary General Meeting of Shareholders will take effect, in accordance with the provisions of art. 86 (1) of the Law no. 24/2017 on issuers of financial instruments and market operations, as subsequently amended and supplemented.

DECISION NO 2

1. With a total number of 2,946,751,169 shares for which there have been expressed valid votes, respectively 2,946,751,169 voting rights validly expressed, representing, 78.32% of the share capital of the Bank and 100 % of the voting rights attached to the shares representing the share capital of the Bank present in the GSM , of which **2,909,912,074 votes "for"** representing **98.75%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, **36,839,095 votes "against"** representing **1.25%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and **0"abstentions"** representing **0 %** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

The appointment of Mr. IUGA VASILE as independent member of the Board of Directors of Patria Bank SA, in accordance with the provisions of article 138² of Companies Law 31/1990, as republished and as subsequently amended and supplemented.

2. With a total number of 2,946,751,169 shares for which there have been expressed valid votes, respectively 2,946,751,169 voting rights validly expressed, representing, 78.32% of the share capital of the Bank and 100 % of the voting rights attached to the shares representing the share capital of the Bank present in the GSM , of which **2,909,912,074 votes "for"** representing **98.75%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, **36,839,095 votes "against"** representing **1.25%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and **0"abstentions"** representing **0 %** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

Empowerment of each member of Management Committee in order to perform, individually, all the legal formalities necessary for fulfilling all the publication requirements for the resolutions approved by the OGSM on 28.07.2017, as well as approval of the power of these members to appoint other persons in order to fulfil the formalities mentioned above.

3. With a total number of 2,946,751,169 shares for which there have been expressed valid votes, respectively 2,946,751,169 voting rights validly expressed, representing, 78.32% of the share capital of the Bank and 100 % of the voting rights attached to the shares representing the share capital of the Bank present in the GSM , of which **2,909,912,074 votes "for"** representing **98.75%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, **36,839,095 votes "against"** representing **1.25%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and **0"abstentions"** representing **0 %** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

The date of 11.08.2017 as ex-date, according to the art. 2 and 5 point 11 of the Regulation no. 6/2009 regarding the exercising of certain rights of shareholders during the general meetings of the companies.

4. With a total number of 2,946,751,169 shares for which there have been expressed valid votes, respectively 2,946,751,169 voting rights validly expressed, representing, 78.32% of the share capital of the Bank and 100 % of the voting rights attached to the shares representing the share capital of the Bank present in the GSM , of which **2,909,912,074 votes "for"** representing **98.75%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, **36,839,095 votes "against" representing 1.25%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and **0"abstentions" representing 0 %** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

The date of 12.08.2017 as record date for identifying the shareholders upon which the resolutions of the Ordinary General Meeting of Shareholders will take effect, in accordance with the provisions of art. 86 (1) of the Law no. 24/2017 on issuers of financial instruments and market operations, as subsequently amended and supplemented.

This Resolution has been drawn up and signed in Bucharest, in 2 original copies, each having a number of 2pages, today 28 July 2017.

DECISION NO 3

1. With a total number of 2,946,751,169 shares for which there have been expressed valid votes, respectively 2,946,751,169 voting rights validly expressed, representing, 78.32% of the share capital of the Bank and 100 % of the voting rights attached to the shares representing the share capital of the Bank present in the GSM , of which **2,909,912,074 votes "for"** representing **98.75%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, **36,839,095 votes "against" representing 1.25%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and **0"abstentions" representing 0 %** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

Establishing the administrators' remuneration as follows:

- **From 1 May 2017, 3,000 EUR / month net amount, for the members of the board of directors who do not have an executive position in the bank;**
- **From 1 May 2017, 1,000 EUR / month net amount, for the members of the board of directors who also hold an executive position in the bank.**

The bank will calculate the gross amount, taking into account the taxes and legal contributions established by the payer and the payee, and the net amount will be paid to the payee.

Payment will be made monthly, in accordance with the Bank wage payment procedures for its employees.

2. With a total number of 2,946,751,169 shares for which there have been expressed valid votes, respectively 2,946,751,169 voting rights validly expressed, representing, 78.32% of the share capital of the Bank and 100 % of the voting rights attached to the shares representing the share capital of the Bank present in the GSM , of which **2,909,912,074 votes "for"** representing **98.75%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, **36,839,095 votes "against" representing 1.25%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and **0"abstentions" representing 0 %** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

Empowerment of each member of Management Committee in order to perform, individually, all the legal formalities necessary for fulfilling all the publication requirements for the resolutions approved by the OGSM on 28.07.2017, as well as approval of the power of these members to appoint other persons in order to fulfil the formalities mentioned above.

3. With a total number of 2,946,751,169 shares for which there have been expressed valid votes, respectively 2,946,751,169 voting rights validly expressed, representing, 78.32% of the share capital of the Bank and 100 % of the voting rights attached to the shares representing the share capital of the Bank present in the GSM , of which **2,909,912,074 votes "for"** representing **98.75%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, **36,839,095 votes "against" representing 1.25%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by

correspondence in the Assembly and **0"abstentions" representing 0 %** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

The date of 11.08.2017 as ex-date, according to the art. 2 and 5 point 11 of the Regulation no. 6/2009 regarding the exercising of certain rights of shareholders during the general meetings of the companies.

4. With a total number of 2,946,751,169 shares for which there have been expressed valid votes, respectively 2,946,751,169 voting rights validly expressed, representing, 78.32% of the share capital of the Bank and 100 % of the voting rights attached to the shares representing the share capital of the Bank present in the GSM , of which **2,909,912,074 votes "for"** representing **98.75%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, **36,839,095 votes "against" representing 1.25%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and **0"abstentions" representing 0 %** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

The date of 12.08.2017 as record date for identifying the shareholders upon which the resolutions of the Ordinary General Meeting of Shareholders will take effect, in accordance with the provisions of art. 86 (1) of the Law no. 24/2017 on issuers of financial instruments and market operations, as subsequently amended and supplemented.

DECISION NO 4

1. With a total number of 2,946,751,169 shares for which there have been expressed valid votes, respectively 2,946,751,169 voting rights validly expressed, representing, 78.32% of the share capital of the Bank and 100 % of the voting rights attached to the shares representing the share capital of the Bank present in the GSM , of which **2,909,912,074 votes "for"** representing **98.75%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, **36,839,095 votes "against"** representing **1.25%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and **0"abstentions"** representing **0 %** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

The appointment of the financial auditor PricewaterhouseCoopers Audit SRL for a contractual term of 3 years, respectively for the financial years 2017, 2018 and 2019.

2. With a total number of 2,946,751,169 shares for which there have been expressed valid votes, respectively 2,946,751,169 voting rights validly expressed, representing, 78.32% of the share capital of the Bank and 100 % of the voting rights attached to the shares representing the share capital of the Bank present in the GSM , of which **2,909,912,074 votes "for"** representing **98.75%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, **36,839,095 votes "against"** representing **1.25%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and **0"abstentions"** representing **0 %** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

Empowerment of each member of Management Committee in order to perform, individually, all the legal formalities necessary for fulfilling all the publication requirements for the resolutions approved by the OGSM on 28.07.2017, as well as approval of the power of these members to appoint other persons in order to fulfil the formalities mentioned above.

3. With a total number of 2,946,751,169 shares for which there have been expressed valid votes, respectively 2,946,751,169 voting rights validly expressed, representing, 78.32% of the share capital of the Bank and 100 % of the voting rights attached to the shares representing the share capital of the Bank present in the GSM , of which **2,909,912,074 votes "for"** representing **98.75%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, **36,839,095 votes "against"** representing **1.25%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and **0"abstentions"** representing **0 %** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

The date of 11.08.2017 as ex-date, according to the art. 2 and 5 point 11 of the Regulation no. 6/2009 regarding the exercising of certain rights of shareholders during the general meetings of the companies.

4. With a total number of 2,946,751,169 shares for which there have been expressed valid votes, respectively 2,946,751,169 voting rights validly expressed, representing, 78.32% of the share capital of the Bank and 100 % of the voting rights attached to the shares representing the share capital of the Bank present in the GSM , of which **2,909,912,074 votes "for"** representing **98.75%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, **36,839,095 votes "against"** representing **1.25%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and **0"abstentions"** representing **0 %** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

The date of 12.08.2017 as record date for identifying the shareholders upon which the resolutions of the Ordinary General Meeting of Shareholders will take effect, in accordance with the provisions of art. 86 (1) of the Law no. 24/2017 on issuers of financial instruments and market operations, as subsequently amended and supplemented.

Chairman of the Assembly

Daniela Iliescu

Technical Secretary of the Assembly

Gina Stefan

DECISIONS OF THE EXTRAORDINARY GENERAL ASSEMBLY OF THE SHAREHOLDERS OF**PATRIA BANK S.A.****Dated 28.07.2017**

The extraordinary general shareholders meeting of Patria Bank S.A. (the "**Assembly**"), company managed under unitary system, incorporated and operating under Romanian law, with registered office in Bucharest, District 1, 31 Brezoianu Ion Actor Street, floors 1, 2 and attic, registered at the Trade Registry Office before Bucharest Court under no. J40/9252/2016, sole registration number RO 11447021, with a subscribed and paid up share capital of RON 376,239,921.30, registered with Banking Register under no. PJR-32-045/15.07.1999 (the "**Bank**"), legally and statutory convened, in accordance with art. 117 from the Law no. 31/1990 regarding companies, as republished, and with art. 9 from the Bank's articles of association, by publishing the convening notice in the Official Gazette of Romania, Part IV no. 2205/26.06.2017 and in the newspaper "Bursa" from 26.06.2017, as well as by submitting the convening notice to the Bucharest Stock Exchange and to the Financial Supervisory Authority through the current report 10777/23.06.2017,

Legally and statutory met on 28 July 2017, at 11:30 hours, within the first convening at Bucharest, District 1, 31 Brezoianu Ion Actor Street, floors 1,2 and attic, room E, by personal presence or by proxy representation or correspondence voting of a number of 8 who own a number of 2,946,751,169 shares having voting rights attached, representing 87.8125% of the total voting rights, respectively 78.32% from the Bank's share capital

DECIDED**DECISION NO 1**

1. With a total number of 2,946,751,169 shares for which there have been expressed valid votes, respectively 2,946,751,169 voting rights validly expressed, representing, 78.32% of the share capital of the Bank and 100 % of the voting rights attached to the shares representing the share capital of the Bank present in the GSM , of which **2,905,020,582 votes "for"** representing **98.58%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, **36,839,095 votes "against"** representing **1.25%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and **4,891,492"abstentions"** representing **0.17 %** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

The decrease of the share capital of the Bank with the amount of RON 149,118,190, from RON 376,239,921.30 to RON 227,121,731.30, by cancelling a number of 1,491,181,900 shares having a nominal value of 0.1 RON, pro-rata with the percentage held by each shareholder in the share capital of the Bank at the record date as well as setting of a price having the value of RON 0 (zero) for the compensation of the fraction of shares resulting from the enforcing of the algorithm and rounding up of the results, in accordance with the legal provisions in force. The share capital decrease is made for the scope of partially covering the cumulated loss of the Bank registered as of 31.12.2016 in amount of RON 149,118,190.

2. With a total number of 2,946,751,169 shares for which there have been expressed valid votes, respectively 2,946,751,169 voting rights validly expressed, representing, 78.32% of the share capital of the Bank and

100 % of the voting rights attached to the shares representing the share capital of the Bank present in the GSM , of which **2,905,020,582 votes "for"** representing **98.58%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, **36,839,095 votes "against" representing 1.25%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and **4,891,492"abstentions" representing 0.17 %** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

The partial covering of the cumulated accounting loss registered at 31.12.2016, from the following elements:

- **Share capital: 149,118,190 RON.**
 - **Inflation generated adjustments to the share capital: 3,439,216 RON.**
3. With a total number of 2,946,751,169 shares for which there have been expressed valid votes, respectively 2,946,751,169 voting rights validly expressed, representing, 78.32% of the share capital of the Bank and 100 % of the voting rights attached to the shares representing the share capital of the Bank present in the GSM , of which **2,909,912,074 votes "for"** representing **98.75%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, **36,839,095 votes "against" representing 1.25%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and **0"abstentions" representing 0 %** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

Empowerment of each member of Management Committee in order to perform, individually, all the legal formalities necessary for fulfilling all the publication requirements for the resolutions approved by the OGSN on 28.07.2017, as well as approval of the power of these members to appoint other persons in order to fulfil the formalities mentioned above.

4. With a total number of 2,946,751,169 shares for which there have been expressed valid votes, respectively 2,946,751,169 voting rights validly expressed, representing, 78.32% of the share capital of the Bank and 100 % of the voting rights attached to the shares representing the share capital of the Bank present in the GSM , of which **2,905,020,582 votes "for"** representing **98.58%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, **36,839,095 votes "against" representing 1.25%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and **4,891,492"abstentions" representing 0.17 %** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

The date of 23.10.2017 as ex-date, according to the art. 2 and 5 point 11 of the Regulation no. 6/2009 regarding the exercising of certain rights of shareholders during the general meetings of the companies.

5. With a total number of 2,946,751,169 shares for which there have been expressed valid votes, respectively 2,946,751,169 voting rights validly expressed, representing, 78.32% of the share capital of the Bank and 100 % of the voting rights attached to the shares representing the share capital of the Bank present in the GSM , of which **2,905,020,582 votes "for"** representing **98.58%** of the total number of votes

expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, **36,839,095 votes "against" representing 1.25%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and **4,891,492"abstentions" representing 0.17 %** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

The date of 24.10.2017 as record date for identifying the shareholders upon which the resolutions of the EGSM will take effect, in accordance with the provisions of art. 86 (1) of the Law no. 24/2017 on issuers of financial instruments and market operations, as subsequently amended and supplemented.

6. With a total number of 2,946,751,169 shares for which there have been expressed valid votes, respectively 2,946,751,169 voting rights validly expressed, representing, 78.32% of the share capital of the Bank and 100 % of the voting rights attached to the shares representing the share capital of the Bank present in the GSM , of which **2,905,020,582 votes "for" representing 98.58%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, **36,839,095 votes "against" representing 1.25%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and **4,891,492"abstentions" representing 0.17 %** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

Date of 25.10.2017 as payment date according to the provisions of Article 129^{2*}) (4) from CNVM Regulation no. 1/2006 regarding the issuers and operations with securities.

DECISION NO 2

1. With a total number of 2,946,751,169 shares for which there have been expressed valid votes, respectively 2,946,751,169 voting rights validly expressed, representing, 78.32% of the share capital of the Bank and 100 % of the voting rights attached to the shares representing the share capital of the Bank present in the GSM , of which **2,905,020,582 votes "for"** representing **98.58%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, **36,839,095 votes "against"** representing **1.25%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and **4,891,492"abstentions"** representing **0.17 %** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

The amending the Articles of Association of the Bank, as follows:

Point. 4.1 of Article. 4 (Share capital) from Chapter 2 (Share capital and Bank's funds) is modified and shall have the following content:

"4.1 The share capital of the Bank is 227,121,731.30 lei, subscribed and fully paid, divided in 2,271,217,313 shares with a nominal value of 0.1 lei each."

2. With a total number of 2,946,751,169 shares for which there have been expressed valid votes, respectively 2,946,751,169 voting rights validly expressed, representing, 78.32% of the share capital of the Bank and 100 % of the voting rights attached to the shares representing the share capital of the Bank present in the GSM , of which **2,905,020,582 votes "for"** representing **98.58%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, **36,839,095 votes "against"** representing **1.25%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and **4,891,492"abstentions"** representing **0.17 %** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

The empowering for any member of the Management Committee to sign the up-dated version of the articles of association of the Bank, in accordance with the amendments approved at the above point 1.

3. With a total number of 2,946,751,169 shares for which there have been expressed valid votes, respectively 2,946,751,169 voting rights validly expressed, representing, 78.32% of the share capital of the Bank and 100 % of the voting rights attached to the shares representing the share capital of the Bank present in the GSM , of which **2,909,912,074 votes "for"** representing **98.75%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, **36,839,095 votes "against"** representing **1.25%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and **0"abstentions"** representing **0 %** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

Empowerment of each member of Management Committee in order to perform, individually, all the legal formalities necessary for fulfilling all the publication requirements for the resolutions approved by the EGSM on 28.07.2017, as well as approval of the power of these members to appoint other persons in order to fulfil the formalities mentioned above.

4. With a total number of 2,946,751,169 shares for which there have been expressed valid votes, respectively 2,946,751,169 voting rights validly expressed, representing, 78.32% of the share capital of the Bank and 100 % of the voting rights attached to the shares representing the share capital of the Bank present in the GSM , of which **2,905,020,582 votes "for"** representing **98.58%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, **36,839,095 votes "against" representing 1.25%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and **4,891,492"abstentions" representing 0.17 %** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

The date of 23.10.2017 as ex-date, according to the art. 2 and 5 point 11 of the Regulation no. 6/2009 regarding the exercising of certain rights of shareholders during the general meetings of the companies.

5. With a total number of 2,946,751,169 shares for which there have been expressed valid votes, respectively 2,946,751,169 voting rights validly expressed, representing, 78.32% of the share capital of the Bank and 100 % of the voting rights attached to the shares representing the share capital of the Bank present in the GSM , of which **2,905,020,582 votes "for"** representing **98.58%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, **36,839,095 votes "against" representing 1.25%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and **4,891,492"abstentions" representing 0.17 %** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

The date of 24.10.2017 as record date for identifying the shareholders upon which the resolutions of the EGSM will take effect, in accordance with the provisions of art. 86 (1) of the Law no. 24/2017 on issuers of financial instruments and market operations, as subsequently amended and supplemented.

6. With a total number of 2,946,751,169 shares for which there have been expressed valid votes, respectively 2,946,751,169 voting rights validly expressed, representing, 78.32% of the share capital of the Bank and 100 % of the voting rights attached to the shares representing the share capital of the Bank present in the GSM , of which **2,905,020,582 votes "for"** representing **98.58%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, **36,839,095 votes "against" representing 1.25%** of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and **4,891,492"abstentions" representing 0.17 %** of the total

number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

Date of 25.10.2017 as payment date according to the provisions of Article 129^{2*)} (4) from CNVM Regulation no. 1/2006 regarding the issuers and operations with securities.

Chairman of the Assembly

Daniela Iliescu

Technical Secretary of the Assembly

Gina Stefan