

**CURRENT REPORT in accordance with the C.N.V.M. Regulation no.  
1/2006**

**Date: 15.09.2017**

**BANCA TRANSILVANIA S.A. CLUJ-NAPOCA**

<b>Headquarters:</b>	Cluj-Napoca, 8 G. Baritiu Street
<b>Telephone/fax number:</b>	0264/407150/407179
<b>Registry of Commerce registration number:</b>	J12/4155/1993
<b>Individual identification number:</b>	5022670
<b>Subscribed and paid-up capital:</b>	RON 4.341.435.921
<b>Legal Stock Market:</b>	Bucharest Stock Exchange

**1. Important events to report:**

- a) Change of control of the company – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency procedure – not applicable.

**d) Other events:**

Banca Transilvania informs its investors that negotiations continue regarding the purchase of Bancpost.

Further details regarding the transaction will be communicated after finalizing the necessary stages and receipt of the approvals.

Finalization of negotiation is estimated for the end of October of the current year.

**CHIEF EXECUTIVE OFFICER**  
**ÖMER TETIK**

**CHIEF GOVERNANCE OFFICER**  
**IOANA OLANESCU**