

CURRENT REPORT

According to art. 82 of Law no. 24/2017 regarding the conclusion of legal acts with persons involved with the shareholders holding the control of the company

Date of the report:	29.06.2018
Issuer's name:	CASA DE BUCOVINA – CLUB DE MUNTE S.A.
Headquarters:	Gura Humorului, 18, Republicii Square, Suceava County
Phone/fax no.:	+40 230 207 000/ +40 230 207 001
Sole Registration Code:	10376500
Registration Number with the Trade Register:	J33/718/1998
Subscribed and paid-up share capital	16,733,960 lei
Main features of the issued securities:	167,339,600 shares, with a face value of lei 0.1/share
Regulated market on which the securities are traded:	Bursa de Valori Bucuresti
LEI Code	2549003JCE4UBBB88S53

Important events to report

Transactions of the type listed in art. 82 of Law no. 24/2017

On 26 June 2018, CASA DE BUCOVINA – CLUB DE MUNTE S.A. has subscribed the amount of lei 625,000 and has purchased 250,000 corporate bonds issued by FIROS S.A., with a face value of lei 2.5/bond.

Both CASA DE BUCOVINA – CLUB DE MUNTE S.A. and FIROS S.A. are subsidiaries of SIF MUNTENIA.

Main features of the legal documents:

Parties which have concluded the legal documents:	CASA DE BUCOVINA – CLUB DE MUNTE S.A (subscriber) and FIROS S.A. (bonds issuer)
Nature of the legal documents:	Subscription of bonds
Transaction value (26.06.2018):	Lei 625,000
Total value of transactions (14-26.06.2018)	Lei 2,225,000
Interest rate:	Fixed, 4% per year; interest is calculated from the date of payment of the bonds and it is paid every 90 calendar days from the date of each subscription
Maturity:	36 months from the date of the subscription

Interest maturity:	The interest will be paid at maturity in one tranche every 90 calendar days from the date of each subscription. The bank account number will be indicated by the investor 3 days before each due date
Payment of the principal:	On a single tranche, at maturity, and will be paid by bank transfer. The bank account number will be indicated by the investor 3 days before maturity
Penalties:	In the event of a delay in the payment of principal or interest, penalties of 0.15% per day shall be charged for the due amounts (principal or interest); the period for which late payment penalties are calculated may not exceed 15 calendar days
Destination of funds:	The funds resulting from the bonds issue concern the provision of the working capital according to the activity schedule and the revenue and expenditure budget for the year 2018, approved by the OGMS
Guarantees from the bonds issuer:	Mortgage on the property owned by FIROS S.A. located at 100T Timisoara Bd., Bucharest, identified by cadastral no. 8249/2 - lot 2 - composed of land with an area of 9,640 sqm and constructions on it with a total built area of 6,044 sqm
Mutual debts:	Not applicable

Ion Romica Tamas

General Manager and Vice-President of the Board of Administrators