

To:
Financial Supervisory Authority
Financial Instruments and Investments Sector

Bucharest Stock Exchange

CURRENT REPORT

In compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations and Regulation no. 5/2018 on issuers of financial instruments and market operations

Date of the report: November 21, 2018

Name of issuer: SSIF BRK Financial Group SA,

Headquarters: Cluj-Napoca, 119 Moșilor Street, Cluj County,

Telephone/fax no: 0364-401.709/0364-401.710,

Tax Identification Code: 6738423,

Trade Register no/date: J12/3038/1994,

Subscribed and paid share capital: RON 54,039,987.04

Regulated market where issued securities are traded: Bucharest Stock Exchange, - Premium Tier, market symbol: BRK

Important events to be reported:

In accordance with art. 82 of Law no. 24/2017, we inform about the legal document concluded by BRK Financial Group with involved entities, whose cumulated value is at least equivalent to EUR 50.000 .

Following the current report issued in 21.11.2017 and the one issued in 23.02.2018, by which we informed about the loan agreements concluded with S.C. FACOS S.A., a company in which BRK Financial Group S.A. is a major shareholder, we bring to the attention of the general public the decision of the Board of Directors to modify the loan agreements.

The additional document with no. 4582/20.11.2018 states that the repayment term of the loan was extended until 19.11.2019.

The annual interest rate changes to ROBOR 3M plus a margin of 5%.

All other features of the loan agreement concluded by BRK Financial Group S.A., as the lender, with S.C. FACOS S.A., as the beneficiary of the loan, remained unchanged.

Darie Moldovan
Chairman of the Board