

To

- **Financial Supervisory Authority**
- **Bucharest Stock Exchange**

According to the FSA Regulation no. 5/2018 regarding the securities issuers and operations and according to Law 24/2017 regarding the issuers of financial instruments and market operations

Report date: 12.11.2018

Name of issuing entity: CEMACON S.A.

Registered office: Cluj-Napoca, Calea Dorobantilor, nr. 48, etaj 1, Cluj county

Tel/Fax: +40 264 704 050

Sole registration code with the Trade Register Office: RO 677858

Serial number with the Trade Register: J12/2466/2012

Subscribed and paid capital: 47.853.093,5 lei

Regulated market on which the securities issued are traded: Bucharest Stock Exchange – Standard category.

Important event to reported : **In compliance with art. 82 of Law 24/2017**

- The date and the nature of the legal act - 08.11.2018 - loan agreement;
- Parts - CEMACON S.A. - lender and CEMACON REAL ESTATE SRL - borrower
- Description of the object of the contract - Loan contract for anticipate partial repayment of a loan;
- Loan amount - 700,000 euros at BCR exchange on the day of payment
- Annual interest rate - ROBOR 6M interest rate with additional 1.06% and 2.25 pp margin
- Established guarantees - not applicable
- Penalties - 0.1% per day of delay
- Refund term - on 31 December 2019.
- Return method - by bank transfer

Liviu Ionel Stoleru
President of the Board