

To

- **Financial Supervisory Authority**
- **Bucharest Stock Exchange**

**According to the FSA Regulation no. 5/2018 regarding the securities issuers and operations and according to Law 24/2017 regarding the issuers of financial instruments and market operations**

**Report date:** 19.12.2018

**Name of issuing entity:** CEMACON S.A.

**Registered office:** Cluj-Napoca, Calea Dorobantilor, nr. 48, etaj 1, Cluj county

**Tel/Fax:** +40 264 704 050

**Sole registration code with the Trade Register Office:** RO 677858

**Serial number with the Trade Register:** J12/2466/2012

**Subscribed and paid capital:** 47.853.093,5 lei

**Regulated market on which the securities issued are traded:** Bucharest Stock Exchange – Standard category.

Important event to reported : **In compliance with art. 82 of Law 24/2017**

- The date and the nature of the legal act – 19.12.2018 - loan agreement;
- Parts - CEMACON S.A. - lender and CEMACON REAL ESTATE SRL - borrower
- Description of the object of the contract - Loan contract for full early repayment of a loan;
- Loan amount – 3.030.000 euros at BCR exchange on the day of payment
- Annual interest rate - ROBOR 6M interest rate with additional 2.25 pp margin
- Established guarantees - not applicable
- Penalties - Penalty interest that is equal to the interest rate ROBOR 6M + Margin + 3 pp.
- Refund term - on 31 December 2019.
- Return method - monthly fees by bank transfer

**Liviu Ionel Stoleru**  
**President of the Board**