



**Statutory seat:** 7 Mashi Poryvavoi St., 107078, Moscow, Russian Federation  
**Phone:** +7 (495) 604-73-00, fax: +7 (499) 975-20-70;  
**Tax Registration Number:** 9909152110/774763001

**To:** **The Romanian Financial Supervisory Authority**  
**Financial Instruments and Investments Sector**  
**The Bucharest Stock Exchange**  
**Regulated Spot Market**

**From:** **INTERNATIONAL INVESTMENT BANK**

September , 2018  
 № 16-22/ 585

**CURRENT REPORT**

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Regulation no. 5/2018 on issuers of financial instruments and market operations and the provisions of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

<b>Report date:</b>	26 September 2018
<b>Name of the issuing entity:</b>	INTERNATIONAL INVESTMENT BANK (the "Issuer")
<b>Statutory seat:</b>	7 Mashi Poryvavoi St., 107078, Moscow, Russian Federation
<b>Phone/Fax number:</b>	+7 (495) 604-73-00, fax: +7 (499) 975-20-70;
<b>Commerce Registration Code:</b>	9909152110/774763001
<b>Regulated market on which the issued securities are traded:</b>	Bucharest Stock Exchange

**Important events to be reported:** *Prospective issuance of bonds with a tap issue feature, to be listed on the Romanian stock market or on any other regulated market in the European Union (the "Bonds")*

The Issuer, rated A3/BBB+/BBB by Moody's/S&P/Fitch, hereby informs investors that it has mandated BT Capital Partners S.A., BRD – Groupe Société Générale S.A. and ING Bank N.V. Amsterdam Sucursala Bucuresti to arrange a series of fixed income investor meetings across Europe and the CEE, commencing on 2 October 2018. A EUR-denominated bonds issue may follow subject to market conditions. In addition, the Issuer will consider the possibility of a RON denominated bonds issue.

The Bonds will have a tap issue feature. The size of the contemplated offering shall be established by the Issuer and announced to investors through the pricing notification in due time, in accordance with the applicable laws and regulations.

The Bonds are intended to be offered and sold to (i) investors who are "qualified investors" within the meaning of article 2(1)(e) Directive 2003/71/EC of the European Parliament and of the Council of 4 November 2003 on the prospectus to be published when securities are offered to the public or admitted to trading and amending Directive 2001/34/EC, including all relevant implementing measures and/or (ii) to less than 150 natural or legal persons, other than qualified investors per member state.

The Bonds are contemplated to be admitted to trading on the International Bonds tier of the Regulated Spot Market of the Bucharest Stock Exchange and/or on any other regulated market in the European Union.

*The securities described herein have not been, and will not be, registered under the United States Securities Act of 1933 (the "Securities Act"). The securities described herein may not be offered or sold in the United States or to U.S. persons (as defined in Regulation S under the Securities Act) absent registration or an applicable exemption from the registration requirements of the Securities Act. There will be no public offering of any securities in the United States.*

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INTERNATIONAL INVESTMENT BANK

Deputy Chairman of the Board,

Jozef Kollár



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