

No. 53844/05.09.2018

To: FINANCIAL SUPERVISORY AUTHORITY (FSA) - Financial instruments and investments sector
BUCHAREST STOCK EXCHANGE

Ref: Court resolution - litigation regarding the cancellation request of EGSM decision from 12.03.2018

Current report: according to BSE Code and FSA Reg. 5/2018

Report date: 05.09.2018

Name of the issuer: PATRIA BANK SA

Headquarters: Bucharest, 31 Ion Brezoianu, Actor Street, 1st, 2nd and attic

Phone / Fax No: 0372538725 / 021 206 39 02

Unique Registration Code with the Trade Register: RO 11447021

Order number in the Trade Register: J40/9252/2016

Subscribed and paid-in share capital: RON 274,165,692.20

The regulated market where the instruments are traded: Bucharest Stock Exchange

Privileged information

In accordance with art. 99 lit. e) of the BSE Code, as well as of art. 234 of the FSA Regulation no. 5/2018 on issuers of financial instruments and market operations, in addition to the current report no. 36184 / 21.06.2018, Patria Bank SA informs about the fact that at the hearing deadline of 04.09.2018 in the frame of the file no. 11872/3/2018 at the Bucharest Tribunal, 6th Civil Section, related to the cancellation request of EGSM decision dated 12.03.2018 regarding the approval of the capital increase operation, filled in by the plaintiff Ilie Carabulea, the court pronounced the following resolution:

- Takes note of the plaintiff's claim abandonment.
- Orders the plaintiff to pay the proceedings' costs in the amount of 7,000 lei.
- Appeal within 30 days from the announcement.

GENERAL MANAGER
BOGDAN MERFEA

DEPUTY GENERAL MANAGER
LUCICA PITULICE