

No. 63948/12.10.2018

To: FINANCIAL SUPERVISORY AUTHORITY (FSA) - Financial instruments and investments sector
BUCHAREST STOCK EXCHANGE

Ref: Litigations in which the company is involved

Current report: according to FSA Reg. 5/2018

Report date: 12.10.2018

Name of the issuer: PATRIA BANK SA

Headquarters: Bucharest, 31 Ion Brezoianu, Actor Street, 1st, 2nd and attic

Phone / Fax No: 0372538725 / 021 206 39 02

Unique Registration Code with the Trade Register: RO 11447021

Order number in the Trade Register: J40/9252/2016

Subscribed and paid-in share capital: RON 274,165,692.20

The regulated market where the instruments are traded: Bucharest Stock Exchange

Privileged information

In accordance with art. 122 paragraph (1) of the Law 24/2017 on issuers of financial instruments and market operations, as well as of art. 234 lett. l) and art. 144 A. of the FSA Regulation 5/2018 on issuers of financial instruments and market operations, in addition to the current report no. 36060 / 20.06.2018, Patria Bank SA informs that, following to the verification of the information available on the court portal, in the file no. 14570/3/2018 of the Bucharest Tribunal, having as its object the action for repeal filled in by the applicant Ilie Carabulea against the judgment in civil matters no. 819 / 16.03.2018 delivered in the file no. 45821/3/2017 concerning the payment injunction filled in by the plaintiff Ilie Carabulea, requesting the Bank jointly with its directors to pay the amount representing the withdrawal price for a number of 406,669,448 nominative shares for which he has notified the right of withdrawal under the provisions of art. 134 of Law 31/1990, the court rejected as unfounded the action for repeal filed in by the plaintiff Ilie Carabulea against the judgment in civil matters no. 819 / 16.03.2018 pronounced by the Bucharest Tribunal - Civil Section VI in the file no. 45821/3/2017, the decision being irrevocable.

Information on the file no. 45821/3/2017 regarding the payment injunction, made by the plaintiff Ilie Carabulea, was published by the bank in the current reports no. 23220/08.08.2017, no. 14399/21.03.2018 as well as in the 2017 Annual Report of the Board of Directors.

GENERAL MANAGER
BOGDAN MERFEA

DEPUTY GENERAL MANAGER
LUCICA PITULICE