

No. 65635/19.10.2018

To: FINANCIAL SUPERVISORY AUTHORITY (FSA) - Financial instruments and investments sector
BUCHAREST STOCK EXCHANGE

Ref: Litigations in which the company is involved

Current report: according to BSE Code and FSA Reg. 5/2018

Report date: 12.10.2018

Name of the issuer: PATRIA BANK SA

Headquarters: Bucharest, 31 Ion Brezoianu, Actor Street, 1st, 2nd and attic

Phone / Fax No: 0372538725 / 021 206 39 02

Unique Registration Code with the Trade Register: RO 11447021

Order number in the Trade Register: J40/9252/2016

Subscribed and paid-in share capital: RON 274,165,692.20

The regulated market where the instruments are traded: Bucharest Stock Exchange

Privileged information

In accordance with Art. 234 para l) and art. 144 A. of the FSA Regulation 5/2018 on issuers of financial instruments and market operations, Patria Bank SA informs about the notification regarding the legal action, received on 18.10.2018, within the file no.22659/3/2018 of the Bucharest Tribunal - VI Civil Section, by which the plaintiff Ilie Carabulea requests the court to order Patria Bank SA, as a defendant, to pay the amount of LEI 36,437,587 representing the countervalue of the shares owned by the plaintiff at the time of his withdrawal from the company (25.10.2016) as well as the legal interest, calculated from the date of filling the legal action and up to the date of payment of the aforementioned amount.

Patria Bank SA will take the necessary legal steps in order to submit to the Tribunal the statement of defense within the legal term set by the Tribunal.

GENERAL MANAGER
BOGDAN MERFEA

DEPUTY GENERAL MANAGER
LUCICA PITULICE