

No. 66368/24.10.2018

**To:** FINANCIAL SUPERVISORY AUTHORITY (FSA) - Financial instruments and investments sector  
BUCHAREST STOCK EXCHANGE

**Ref:** The results of preference rights' subscription in the capital increase operation

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**Current report:** BSE Code and FSA Regulation no. 5/2018

**Report date:** 24.10.2018

**Name of the issuer:** PATRIA BANK SA

**Headquarters:** Bucharest, 31 Ion Brezoianu, Actor Street, 1<sup>st</sup>, 2<sup>nd</sup> and attic

**Phone / Fax No:** 0372538725 / 0212063902

**Unique Registration Code with the Trade Register:** RO 11447021

**Order number in the Trade Register:** J40/9252/2016

**Subscribed and paid-in share capital:** RON 274,165,692.20

**The regulated market where the instruments are traded:** Bucharest Stock Exchange

Following the expiration on 22.10.2018 of the period of exercising the preference rights by the shareholders registered in the Shareholders Register on the registration date 21.08.2018, within the share capital increase operation of Patria Bank S.A., approved through the EGSM Decision no. 3/02.08.2018, operation carried out in accordance with the Proportionate Offer Prospectus approved through the FSA Decision no. 1131 / 19.09.2018, the Board of Directors of Patria Bank SA, in his meeting dated 23.10.2018, ascertained the following:

- A total of 373,673,653 new shares were subscribed by exercising the preference right, at a price of 0.1 lei per share.
- The total value of the subscription is 37,367,365.30 lei, which was subscribed as follows:
  - ✓ The value of 23,329,000 lei resulted from exercising the preference rights - by converting the amount of EUR 5 million (at the NBR exchange rate of 4.6658 lei / EUR on the day of subscription) representing the subordinated loan granted to the Bank by the majority shareholder of the bank - EEAF Financial Services BV, under the subordinated loan agreement of 29.03.2018.
  - ✓ The value of 14,038,365.30 lei resulted from exercising the preference rights - cash subscription by the bank's shareholders registered in the shareholders register on 21.08.2018.

With regard to the shares remaining unsubscribed as a result of exercising the preference rights, the Board of Directors decided to no longer continue the operation of offering them to qualified investors and / or by a sale offer to a number smaller than 150 natural or legal persons, other than qualified investors, and the shares remained unsubscribed as a result of exercising the preference rights are canceled, respectively a number of 626,326,347 shares.

As a result, the Bank's share capital increases by 37,367,365.30 lei, from 274,165,692.20 lei to 311,533,057.50 lei.

Further, the bank will take the necessary steps to register the share capital increase operation at the Trade Registry Office.

**BOGDAN MERFEA**  
CEO & BOARD OF DIRECTORS MEMBER