

No. 73562/16.11.2018

**To:** FINANCIAL SUPERVISORY AUTHORITY (FSA) - Financial instruments and investments sector  
BUCHAREST STOCK EXCHANGE

Ref: Capital increasing – issuing the Securities Registration Certificate

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**Current report:** according to the FSA Regulation no. 5/2018

**Report date:** 16.11.2018

**Name of the issuer:** PATRIA BANK SA

**Headquarters:** Bucharest, 31 Ion Brezoianu, Actor Street, 1<sup>st</sup>, 2<sup>nd</sup> and attic

**Phone / Fax No:** 0372538725 / 0212063902

**Unique Registration Code with the Trade Register:** RO 11447021

**Order number in the Trade Register:** J40/9252/2016

**Subscribed and paid-in share capital:** RON 311,533,057.50

**The regulated market where the instruments are traded:** Bucharest Stock Exchange

The Financial Supervisory Authority issued the Securities Registration Certificate no. AC-3004-17/14.11.2018 (as attached), on the capital increasing operation of Patria Bank SA approved by EGSM Decision no. 3/02.08.2018.

Thus, Patria Bank SA continues to take the necessary steps for the registration at the Central Depository of this operation.

Sincerely yours,

BOGDAN MERFEA  
GENERAL DIRECTOR

LUCICA PITULICE  
GENERAL DEPUTY DIRECTOR