



# S.C. ROMCARBON S.A.

**Buzău – Romania**

J/10/83/1991; COD FISCAL 1158050  
120012 Buzău, Str. Transilvaniei, nr. 132  
Tel.: 0238/711.155; Fax: 0238/710.697  
Internet: [www.romcarbon.com](http://www.romcarbon.com)



**No.2429/04.09.2018**

## **CURRENT REPORT**

**According to A.S.F. Regulation no.5/2018**

According to:

- A.S.F. Regulation no.5/2018;
- Law no.24/2017 on issuers of financial instruments and market operations;
- Law No.31/1990, companies, republished with subsequent amendments;
- Articles of Association of ROMCARBON S.A.

Date of report:04.09.2018

Name of Issuer: ROMCARBON S.A.

Headquarters: no.132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155

Fax number:0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J 10/83/1991

Subscribed and paid up capital: 26.412.209,6 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event to be reported: According to art.82 Law no.24/2017 on issuers of financial instruments and market operations and art. 144 paragraph B) of A.S.F. Regulation no.5/2018

ROMCARBON S.A. reports the following important event:

ROMCARBON S.A. concluded with R.C. ENERGO INSTALL S.R.L. (romanian legal person, with headquarters in Buzau, 132 Transilvaniei Street, CUI 17701071, company in which it holds 100% of the share capital), the Loan contract registered under no.3013/03.09.2018, in the following main conditions:

a) Contracting parties: ROMCARBON S.A („Borrower")

R.C. ENERGO INSTALL S.R.L. („Lender")

b) object of contract: granting by ROMCARBON S.A, as borrower to R.C. ENERGO INSTALL S.R.L. as lender, a loan in total amount of 500.000 Euro for sustaining the company activity;

c) value:500.000 Euro.

d) guarantees/penalties: annual interest rate 4%, granting a guarantee under the form a blue CEC, and in case of non- reimbursement of the loan on maturity a penalty of 0,1% per day applied to the value left to reimburse.

e) payment terms: the reimbursement will be done on maturity.

f) duration of the contract: 12 months.

Receivables on 04.09.2018:

Company name:	ROMCARBON S.A - supplier -	ROMCARBON S.A - client -
R.C. ENERGO INSTALL S.R.L.	14000,23 lei	55.829,23 lei

With great esteem,

Chairman of the Board  
Huang, Liang - Neng

General Manager  
Andrei Radu