

Erste Group Bank AG

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Equity Trading  
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Bucharest, sector 2  
RUMANIA

20 NOV 2018

4764

Vienna/Bucharest 11/20/2018

**Notificare N4/ Notification N4**

| <b>Tip notificare / Notification type</b>   | <b>Valoare de rascumparare/ Redemption value</b>   |      |        |                |  |                |  |                  |  |                           |  |
|---|--|------|--------|----------------|--|----------------|--|------------------|--|---------------------------|--|
| <b>Data notificarii / Notification date</b>   | 20.11.2018   |      |        |                |  |                |  |                  |  |                           |  |
| <b>Ora notificarii / Hour of notification</b>   | 17:10:00   |      |        |                |  |                |  |                  |  |                           |  |
| <b>Produs Structurat / Structured product</b>   | EBWTITL42  |      |        |                |  |                |  |                  |  |                           |  |
| <b>Emitent / Issuer</b>   | Erste Group Bank A.G.  |      |        |                |  |                |  |                  |  |                           |  |
| <b>Data atingerii barierei / Knock-out date</b>   | 20.11.2018   |      |        |                |  |                |  |                  |  |                           |  |
| <b>Ora atingerii barierei / Knock-out time</b>  | 17:00:35 ora Bucuresti, 16:00:35 ora Viena   |      |        |                |  |                |  |                  |  |                           |  |
| <b>Bariara / Barrier</b>  | 54,87450000  |      |        |                |  |                |  |                  |  |                           |  |
| <b>Valoare de rascumparare / Redemption value</b>   | 8,17 RON   |      |        |                |  |                |  |                  |  |                           |  |
| <b>Data transferului valorii reziduale catre Depozitarul Central / Value date</b>                         | 29.11.2018   |      |        |                |  |                |  |                  |  |                           |  |
| <b>Data tranzactionarii valorii reziduale la BVB / The trading dates of the residual value on the BVB</b> | 21.11.2018, 2018 si 22.11.2018   |      |        |                |  |                |  |                  |  |                           |  |
| <b>Contact</b>  | <table border="1"><thead><tr><th>Nume</th><th>E-mail</th></tr></thead><tbody><tr><td>Gabriel Necula</td><td><a href="mailto:gabriel.necula@bcr.ro">gabriel.necula@bcr.ro</a></td></tr><tr><td>Mihai Muresian</td><td><a href="mailto:mihai.muresian@bcr.ro">mihai.muresian@bcr.ro</a></td></tr><tr><td>Gheorghe Dragnea</td><td><a href="mailto:gheorghe.dragnea@bcr.ro">gheorghe.dragnea@bcr.ro</a></td></tr><tr><td>Directia Piete Financiare</td><td><a href="mailto:DPF.RetailPC@bcr.ro">DPF.RetailPC@bcr.ro</a></td></tr></tbody></table> | Nume | E-mail | Gabriel Necula | <a href="mailto:gabriel.necula@bcr.ro">gabriel.necula@bcr.ro</a> | Mihai Muresian | <a href="mailto:mihai.muresian@bcr.ro">mihai.muresian@bcr.ro</a> | Gheorghe Dragnea | <a href="mailto:gheorghe.dragnea@bcr.ro">gheorghe.dragnea@bcr.ro</a> | Directia Piete Financiare | <a href="mailto:DPF.RetailPC@bcr.ro">DPF.RetailPC@bcr.ro</a> |
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