

CURRENT REPORT

In compliance with art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations

Report date: **December 27, 2018**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0374-401020 / 004-0269-846901**

Fiscal Code: **RO14056826**

LEI Code: **2549009R7KJ38D9RW354**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded transactions of the type listed in art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations**

According to the provisions of art. 82 of Law No.24/2017, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

No	Party to the Agreement	Agreement No and Date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1	S.C. OLTCHIM S.A.	Addendum no.1/ December 3, 2018 to Contract no. VG 21/2018	Gas sale/purchase contract on the competitive market (period November 1, 2018 - June 30, 2019)	23,209.23	Advance payment, the settlement invoice due within 30 days after issue	-	-	Representing late payment interest rate for tax liability overdue payments
Addendum no. 1/2018 modifies the quantity of the Contract no. VG21/2018 for the period November 1, 2018 – June 30,2019, therefore the contract value. Thus, the updated total value of Contract no. VG21/2018 for the period July 1, 2018 – June 30,2019 is RON 26,968.62 VAT included, increased by RON 0.31 VAT included, as compared to the initial reported value.								
2	S.C. OLTCHIM S.A.	Addendum no.2/ December 5, 2018 to Contract no. VG 21/2018	Gas sale/purchase contract on the competitive market (period December 1, 2018 - June 30, 2019)	3,301.10	Advance payment, the settlement invoice due within 30 days after issue	-	-	Representing late payment interest rate for tax liability overdue payments
Addendum no. 2/2018 modifies the quantity of the Contract no. VG21/2018 for the period December 1, 2018 – June 30,2019, therefore the contract value. Thus, the updated total value of Contract no. VG21/2018 for the period July 1, 2018 – June 30,2019 is RON 10,441.09 VAT included, decreased by RON 16,527.53 VAT included, as compared to the previous value.								

No	Party to the Agreement	Agreement No and Date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
3	S.C. OLTCHIM S.A.	Addendum no.3/ December 13, 2018 to Contract no. VG 21/2018	Gas sale/purchase contract on the competitive market (period December 1, 2018 - June 30, 2019)	3,270.77	Advance payment, the settlement invoice due within 30 days after issue	-	-	Representing late payment interest rate for tax liability overdue payments
<p>Addendum no. 3/2018 modifies the quantity of the Contract no. VG21/2018 for the period December 1, 2018 – June 30,2019, therefore the contract value. Thus, the updated total value of Contract no. VG21/2018 for the period July 1, 2018 – June 30,2019 is RON 10,410.77 VAT included, decreased by RON 30.33 VAT included, as compared to the previous value.</p>								

*Note: The addenda were sent by Oltchim, by e-mail, on December 24, 2018.

**Chief Executive Officer,
Adrian Constantin VOLINTIRU**