

**CURRENT REPORT**

**In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and A.S.F. Regulation no. 5/2018**

Report date: **December 28, 2018**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0374-401020 / 004-0269-846901**

Fiscal Code: **RO14056826**

LEI Code: **2549009R7KJ38D9RW354**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

***Significant event to be reported:***

- **Resolution of the Extraordinary General Meeting of Shareholders of S.N.G.N. ROMGAZ S.A. on December 28, 2018 (EGMS)**

The quorum conditions for the EGMS have been fulfilled according to the provisions of Article 15, paragraph 14 from S.N.G.N. ROMGAZ S.A. Articles of Incorporation and of Article 115, paragraph 1 from the Company Law no.31/1990.

**Attached:**

***Resolution no. 14 of the Extraordinary General Meeting of Shareholders of S.N.G.N. ROMGAZ S.A. on December 28, 2018***

**Chief Executive Officer,  
Constantin Adrian VOLINTIRU**

**RESOLUTION NO. 14/December 28, 2018****of the Extraordinary General Meeting of Shareholders  
Societatea Nationala de Gaze Naturale „ROMGAZ” – S.A.**

**Registered office: Medias, 4 Constantin Motas square, Sibiu County, Romania,  
registered with the Trade Register Office attached to Sibiu Law Court under no.  
J32/392/2001, fiscal code RO 14056826**

The Extraordinary General Meeting of Shareholders of Societatea Nationala de Gaze Naturale „ROMGAZ” – S.A joined in the meeting, at its first convening, of December 28, 2018, 2:00 pm (Romania time) at the headquarters of “ROMGAZ”, located in Medias, 4 Constantin Motas square, Sibiu County Romania, the conference room, issues the following:

**RESOLUTION****Article 1**

Approves in principle the increase of S.N.G.N. ROMGAZ S.A.- Filiala de Înmagazinare Gaze Naturale DEPOGAZ SRL Ploiești share capital by the contribution in kind with fixed assets belonging to S.N.G.N. ROMGAZ S.A. supporting the storage activity, with a value that will be determined by an independent authorised expert, appointed in compliance with legal provisions.

**Article 2**

Authorises the chairman and the secretary of the meeting to sign the resolution of the Extraordinary General Meeting of Shareholders.

The present Resolution was signed on December 28, 2018, in 4 (four) original copies.

**CHAIRMAN OF  
THE BOARD OF DIRECTORS  
NISTORAN DORIN-LIVIU**

**SECRETARY OF THE MEETING  
STOICAN LIVIU**