

CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and A.S.F. Regulation no. 5/2018

Report date: **December 31, 2018**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0374-401020 / 004-0269-846901**

Fiscal Code: **RO14056826**

LEI Code: **2549009R7KJ38D9RW354**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

Significant event to be reported:

- **Revocation of Resolution to Convene the Ordinary General Meeting of Shareholders of S.N.G.N. ROMGAZ S.A. on February 22 (25), 2019**

Considering the convening of S.N.G.N. Romgaz S.A. Ordinary General Meeting of Shareholders on February 22 (25), 2019 (OGMS), as stipulated in the Board of Directors Resolution no. 62/December 19, 2018 having as main scope ***the approval of financial and non-financial performance indicators as resulting from S.N.G.N Romgaz. S.A. Governance Plan***, and the occurrence of changes in the natural gas sector legislation subsequent to the OGMS Convening Notice, **the Board of Directors decided on December 31, 2018 to revoke the Resolution to convene the OGMS.**

After reviewing S.N.G.N. Romgaz S.A. Governance Plan and the targets relating to financial and non-financial performance indicators resulting from the company's Governance Plan, the Board of Directors will convene the OGMS for the approval of financial and non-financial performance indicators resulting from S.N.G.N. Romgaz S.A. Governance Plan.

Attached:

Resolution of the Board of Directors no. 65 from December 31, 2018

**Chief Executive Officer,
Constantin Adrian VOLINTIRU**

BOARD OF DIRECTORS**RESOLUTION NO 65/ 2018****of the Board of Directors of Societatea Nationala de Gaze Naturale
"ROMGAZ" - S.A. Mediaș,
adopted on December 31, 2018**

The Board of Directors of Societatea Nationala de Gaze Naturale "ROMGAZ" – S.A., issues the following:

RESOLUTION:**Sole article:**

- (1) Considering the necessity to revise the targets relating to the financial performance indicators resulting from the Governance Plan approved by the Board of Directors, the Board of Directors revokes Resolution no. 62 dated December 19, 2018 regarding the convening of the General Meeting of Shareholders for February 22, 2019.
- (2) After reviewing S.N.G.N. Romgaz S.A. Governance Plan and the targets relating to financial and non-financial performance indicators resulting from the company's Governance Plan, the Board of Directors will convene the OGMS for the approval of financial and non-financial performance indicators resulting from S.N.G.N. Romgaz S.A. Governance Plan.

**Chairman of the Board of Directors
NISTORAN DORIN-LIVIU**