

Reporting of contracts concluded in November 2018 by OMV Petrom S.A. according to Law no. 24/2017 and ASF Regulation no. 5/2018

Name of issuing entity: **OMV PETROM S.A.**

Headquarters: **Bucharest, 22 Coralilor street, district 1**

Telephone/fax number: **+40 372 160697/ +40 372 868 518**

Sole registration number at the Trade Register Office: **1590082**

Fiscal attribute: **RO**

Trade Register Number: **J 40/8302/1997**

Share capital: **5,664,410,833.5 RON**

Regulated market on which the issued shares are traded: **Bucharest Stock Exchange (BSE), London Stock Exchange (LSE)**

Chapter 1 - Reporting of contracts signed in November 2018

Crt. No	Company		OMV Group Company		Date of initial contract	Addendum date	Initial contract number	Addendum number	Contract/ addendum duration	Contract/ Addendum nature	
	Name	Code	Name	Code						Type	Category
0	1	2	3	4	5	6	7	8	9	10	11
1	OMV Petrom S.A.	PETROM	OMV Refining & Marketing GmbH	OMVRM	01.11.2018		IC3037		30.11.2018	Acquisitions	Products
2	OMV Petrom S.A.	PETROM	OMV Petrom Global Solutions SRL OMV Petrom Marketing SRL OMV PETROM GAS SRL PETROMED SOLUTIONS SRL PETROM AVIATION SA	OPGSOL ROMAN PETGAS PETMED PETAV	01.07.2014	01.11.2018	IC1063	IC1063A008	unlimited	Sales	Services and products
3	OMV Petrom S.A.	PETROM	OMV Supply & Trading Limited	OTRAD	28.09.2016	01.11.2018	IC4251	IC4251A011	spot	Acquisitions	Products
4	OMV Petrom S.A.	PETROM	Petrom Moldova SRL	MOLDO	27.12.2017	01.11.2018	IC4295	IC4295A010	31.12.2018	Sales	Products
5	OMV Petrom S.A.	PETROM	Petrom Moldova SRL	MOLDO	16.01.2018	01.11.2018	IC4296	IC4296A009	15.01.2019	Sales	Products
6	OMV Petrom S.A.	PETROM	OMV Bulgaria OOD	BULG	27.12.2017	06.11.2018	IC4293	IC4293A010	31.12.2018	Sales	Products
7	OMV Petrom S.A.	PETROM	OMV Srbija d.o.o	OSERB	27.12.2017	06.11.2018	IC4294	IC4294A010	31.12.2018	Sales	Products
8	OMV Petrom S.A.	PETROM	OMV Refining & Marketing GmbH	OMVRM	10.11.2018		IC4305		30.11.2018	Sales	Products
9	OMV Petrom S.A.	PETROM	OMV Supply & Trading Limited	OTRAD	12.11.2018		IC3036		spot	Acquisitions	Products
10	OMV Petrom S.A.	PETROM	OMV Supply & Trading Limited	OTRAD	15.11.2018		IC3038		spot	Acquisitions	Products
11	OMV Petrom S.A.	PETROM	OMV Deutschland GmbH	OMVD	01.03.2018	22.11.2018	IC4300	IC4300A001	15.01.2020	Sales	Products
12	OMV Petrom S.A.	PETROM	OMV Petrom Gas SRL	PETGAS	28.01.2010	26.11.2018	1/2010	IC5009A013	unlimited	Sales	Products
13	OMV Petrom S.A.	PETROM	OMV Deutschland GmbH	OMVD	01.03.2018	26.11.2018	IC4300	IC4300A002	15.01.2020	Sales	Products
14	OMV Petrom S.A.	PETROM	OMV Refining & Marketing GmbH	OMVRM	28.11.2018		IC4306		31.12.2018	Sales	Products
15	OMV Petrom S.A.	PETROM	OMV Supply & Trading Limited	OTRAD	29.11.2018		IC3039		spot	Acquisitions	Products
16	OMV Petrom S.A.	PETROM	OMV Deutschland GmbH	OMVD	01.03.2018	29.11.2018	IC4300	IC4300A003	15.01.2020	Sales	Products

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Crt. No	Object of the contract	Total value		Guarantees			Payment		Penalties					Mutual claims	
		Currency	Amount in chosen currency	Description	Currency	Value	Term	Method	Currency	Fixed amounts	Percent (%) per day	Other types of penalties	Due date	Currency	Value
0	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26
1	Petroleum products	EUR	without mentioned value				30 days from the delivery date	bank transfer							
2	Reinvoicing services/goods	RON	without mentioned value												
3	Petroleum products	USD	without mentioned value				10 calendar days from notice of readiness	bank transfer			LIBOR 1 month + 2% p.a.				
4	Petroleum products	EUR	without mentioned value												
5	Petroleum products	EUR	without mentioned value												
6	Petroleum products	EUR	without mentioned value												
7	Petroleum products	EUR	without mentioned value												
8	Petroleum products	EUR	without mentioned value				15 calendar days from the invoice date	bank transfer			EURIBOR 3 months+ 3% p.a.				
9	Crude Oil	USD	without mentioned value				30 calendar days from the delivery date	bank transfer							
10	Crude Oil	USD	without mentioned value				30 calendar days from the delivery date	bank transfer							
11	Petroleum products	EUR	without mentioned value												
12	Natural gas	RON	without mentioned value				30 days from the invoice date	bank transfer							
13	Petroleum products	EUR	without mentioned value												
14	Petroleum products	EUR	without mentioned value				15 calendar days from the invoice date	bank transfer			EURIBOR 3 months+ 3%				
15	Crude Oil	USD	without mentioned value				30 calendar days from the delivery date	bank transfer							
16	Petroleum products	EUR	without mentioned value												

¹⁾ without mentioned value – frame contract – subsequent transactions

Chapter 2.1 – Reporting of transactions performed in November 2018

<u>OMV Petrom SA - Parent company</u>	<u>Nature of transactions</u>	<u>Acquisitions (RON)</u>	<u>Initial Contract Number</u>
OMV Gas Marketing & Trading GmbH	Electricity	5,726,808	EFET
OMV Gas Marketing & Trading GmbH	Services	213,274	169
OMV Gas Marketing & Trading GmbH	CO2 emission certificates	2,264,973	11
PETROM Moldova SRL	Transport differences	17,714	IC4296
OMV Gas & Power GmbH	Delegation of personnel	101,846	IC5010
OMV Gas & Power GmbH	Services	173,774	IC6001
OMV Aktiengesellschaft	Delegation of personnel	268,007	IC0002
OMV Aktiengesellschaft	Services	5,210,600	IC0003
OMV Aktiengesellschaft	Services	43,029	IC3025
OMV Exploration & Production GmbH	Delegation of personnel	3,443,444	IC2002
OMV Exploration & Production GmbH	Services	1,536,510	IC2003
OMV Exploration & Production GmbH	Delegation of personnel	16,986	IC2020
OMV Refining & Marketing GmbH	Delegation of personnel	378,564	IC4006
OMV Refining & Marketing GmbH	Services	2,047,887	IC4007
OMV Refining & Marketing GmbH	Petroleum products	-1,276	J928
OMV Refining & Marketing GmbH	Services	11,978	IC3029
OMV Refining & Marketing GmbH	Petroleum products	-10	IC3033
OMV Refining & Marketing GmbH	Petroleum products	3,115,248	IC3037
OMV Supply & Trading Limited	Petroleum products	1,600	IC4139
OMV Supply & Trading Limited	Petroleum products	14,373,745	IC4251
OMV Supply & Trading Limited	Hedging	40,606	IC4175
OMV Supply & Trading Limited	Services	122,920	IC4279
OMV Supply & Trading Limited	Crude oil	64,068	IC3031
OMV Supply & Trading Limited	Crude oil	18,559,336	IC3036
OMV Supply & Trading Limited	Crude oil	68,305,776	IC3038
OMV PETROM Aviation SA	Services	1,700,741	J4526
OMV PETROM Aviation SA	Cash pooling interest - expense	45,884	DJ817
OMV Petrom Gas SRL	Natural gas transport and distribution	77,487	IC5011
OMV Petrom Gas SRL	Services	436,889	CON/HQ/009007
OMV Petrom Gas SRL	Cash pooling interest - expense	672,399	DJ6418
Petromed Solutions SRL	Services	2,033,062	IC1046
Petromed Solutions SRL	Cash pooling interest - expense	18,399	DJ3969
OMV Petrom Marketing SRL	Services & fuels	1,040,311	J4803
OMV Petrom Marketing SRL	Services & fuels	2,378,286	J4804
OMV Petrom Marketing SRL	Services	120,209	J4946
OMV Petrom Marketing SRL	Services	174,857	J5170
OMV Petrom Marketing SRL	Cash pooling interest - expense	1,660,595	DJ7635
OMV Petrom Marketing SRL	Fuel vouchers	4,924	IC4065
OMV Petrom Marketing SRL	Rovignets	120,310	no contract
OMV Petrom Global Solutions SRL	Cash pooling interest - expense	527,941	IC1049
OMV Petrom Global Solutions SRL	Reinvoicing services/goods	4,581,680	IC1065
OMV Petrom Global Solutions SRL	Rent	7,260	IC1073
OMV Petrom Global Solutions SRL	Services	32,031,348	IC1074
KOM MUNAI LLP	Rent	10,497	PTR/SA/AKT11/075
	Total	173,680,483	

OMV Petrom SA - Parent company	Nature of transactions	Sales (RON)	Initial contract number
OMV Bulgaria OOD	Loans Interest - revenue	245,391	IC1040
OMV Bulgaria OOD	Petroleum products	6,550,014	IC4293
OMV Bulgaria OOD	Petroleum products	50,384,774	IC4297
OMV Gas Marketing & Trading GmbH	Electricity	6,170,261	EFET
PETROM Moldova SRL	Loans Interest - revenue	38,321	IC1062
PETROM Moldova SRL	Petroleum products	1,369,231	IC4295
PETROM Moldova SRL	Petroleum products	20,512,158	IC4296
OMV Aktiengesellschaft	Services	685,615	IC0004
OMV Aktiengesellschaft	Delegation of personnel	157,680	IC0001
OMV Deutschland GmbH	Petroleum products	26,424,830	J2978
OMV Deutschland GmbH	Petroleum products	606,033	IC4282
OMV Deutschland GmbH	Petroleum products	5,598,955	IC4300
OMV Exploration & Production GmbH	Delegation of personnel	2,210,967	IC2001
OMV Exploration & Production GmbH	Services	60,892	IC2021
OMV Exploration & Production GmbH	Services	208,049	IC2025
OMV Refining & Marketing GmbH	Petroleum products	4,143,868	IC4299
OMV Petrom Global Solutions SRL	Rent and other services	2,670	IC0013
OMV Petrom Global Solutions SRL	Rent and other services	256,393	IC1056
OMV Petrom Global Solutions SRL	Rent and other services	845,017	IC1057
OMV Petrom Global Solutions SRL	Rent and other services	9,112	IC1058
OMV Petrom Global Solutions SRL	Rent and other services	10,592	IC1059
OMV Petrom Global Solutions SRL	Rent and other services	8,630	IC1060
OMV Petrom Global Solutions SRL	Reinvoicing - services/goods	812,396	IC1063
OMV SRBIJA d.o.o.	Petroleum products	2,074,365	IC4294
OMV SRBIJA d.o.o.	Petroleum products	19,390,990	IC4298
OMV PETROM Aviation SA	Reinvoicing - services/goods	22,522	IC1063
OMV Petrom Gas SRL	Natural gas sales	271,081,202	1/2010
OMV Petrom Gas SRL	Rent and other services	80,475	J1433
OMV Petrom Gas SRL	Rent and other services	2,350	J716
OMV Petrom Gas SRL	Reinvoicing - services/goods	99,452	IC1063
Petromed Solutions SRL	Rent	475	1044
Petromed Solutions SRL	Rent	42,646	J1043
Petromed Solutions SRL	Reinvoicing - services/goods	53,703	IC1063
Petromed Solutions SRL	Rent	248	J663
Petromed Solutions SRL	Rent and other services	77,584	J811
OMV Petrom Marketing SRL	Electricity	2,902,365	10PM
OMV Petrom Marketing SRL	Reinvoicing - services/goods	178,047	IC1063
OMV Petrom Marketing SRL	Services	203,951	J4947
OMV Petrom Marketing SRL	Rent and other services	262,298	J641
OMV Petrom Marketing SRL	Guarantees agreement fee	209,838	DJ790
OMV Petrom Marketing SRL	Petroleum products	828,827,671	IC4118
OMV Petrom Marketing SRL	Rent	4,051	1665
OMV Petrom Marketing SRL	Rent and other services	66,797	IC4213
TRANS Gas LPG Services SRL	Electricity	4,672	IC6013
KOM MUNAI LLP	Personnel costs and other services	554,849	IC2038
KOM MUNAI LLP	Services	-91,867	IC2036
KOM MUNAI LLP	Loans Interest - revenue	2,907,314	IC1081
TASBULAT OIL Corporation LLP	Rent	22,090	PTR/SA/ALM10/062
TASBULAT OIL Corporation LLP	Personnel costs and other services	402,786	IC2037
TASBULAT OIL Corporation LLP	Services	51,780	IC2035
TASBULAT OIL Corporation LLP	Loans Interest - revenue	430,879	IC1082
Energy Production Enhancement SRL	Rent and other services	2,361	IC2027
Total		1,257,177,745	

Chapter 2.2 – Reporting of mutual debts (balances) as of November 2018

Crt.	OMV Petrom S.A		Balances as at 30.11.2018			
	No.	Related party name	Code	Trade receivables	Trade payables	Cash pooling liabilities
0	1	2	3	4	5	6
1	Petrom Moldova SRL	MOLDO	25,803,984	17,714	-	26,732,258
2	OMV PETROM GLOBAL SOLUTIONS SRL	OPGSOL	1,431,709	87,765,397	200,311,052	-
3	OMV Gas Marketing & Trading GmbH	ECOGAS	6,168,769	8,272,239	-	-
4	KOM MUNAI LLP	KONAI	1,036,393	-	-	697,060,908
5	OMV BULGARIA OOD	BULG	58,860,114	-	-	171,378,082
6	OMV PETROM GAS SRL	PETGAS	323,743,979	2,038,109	74,574,509	-
7	OMV PETROM MARKETING SRL	ROMAN	936,302,957	40,492,000	574,039,386	-
8	OMV PETROM AVIATION SA	PETAV	46,864	4,531,157	16,034,576	-
9	PETROMED SOLUTIONS SRL	PETMED	147,405	2,033,742	6,328,089	-
10	TASBULAT OIL CORPORATION LLP	TASBU	988,326	-	-	104,925,568
11	OMV Aktiengesellschaft	OMV	3,508,564	25,580,027	-	-
12	OMV Exploration & Production GmbH	OMVEP	5,123,044	15,373,478	-	-
13	OMV Gas & Power GmbH	OGI	-	2,086,642	-	-
14	OMV Refining & Marketing GmbH	OMVRM	4,137,397	25,722,076	-	-
15	OMV SRBIJA d.o.o.	OSERB	18,709,310	-	-	-
16	TRANS GAS LPG SERVICES SRL	TRANSG	9,902	-	-	-
17	OMV Deutschland GmbH	OMVD	47,728,098	-	-	-
18	OMV Supply & Trading Limited	OTRAD	1,139,124	69,107,943	-	-
19	Energy Production Enhancement SRL	EPERO	2,810	-	-	-
Total			1,434,888,749	283,020,522	871,287,612	1,000,096,816

Stefan Waldner
Chief Financial Officer

Irina Dobre
Finance Director