

**For**

**BVB  
A.S.F.**

Current report under Regulation no. 1/2006

Report Date: 05.01.2018

Issuer: SC Boromir Prod S.A.

Headquarters: Buzau, str. Santierului no. 37

Nr. Phone / Fax: 0238/436170; 0238/446705

Tax Identification Code: RO 1145077

Nr. registration with the Trade Registry: J10 / 184/1991

Subscribed and paid up share capital: 23,306,373.80 LEI

Regulated market where the issued securities are traded: Bucharest Stock Exchange

### Object Report

In accordance with Law no. 31/1990, Law no. 297/2004 on the capital market and Law nr. 24/2017 and in accordance with the Articles of Incorporation of the Board of Directors of the Company BOROMIR PROD SA, sitting dated 04.01.2018, the Ordinary General Meeting of Shareholders convened on 12.02.2018 time in 12.00 at the company's office in Buzau, str. Site no. 37.

Data for identifying shareholders registered at the Central Depository and are entitled to attend and vote at the Ordinary General Meeting of Shareholders societății- reference date is the date 02.02.2018.

If the first call to the Ordinary General Meeting of Shareholders, will not meet the quorum required by the laws, convenes the Second Ordinary General Assembly of shareholders with the same agenda, to date 03.02.2018 at the same time and same place, to all shareholders registered at the reference date mentioned.

#### **The agenda of the Ordinary General Meeting is as follows:**

1. Approval of the change in the remuneration of directors, with a view to including, starting January 2018, the contribution rates for CAS and CASS in gross wages as a result of the application of the provisions of GEO 79/2017.
2. Approval of the authorization of the person to be appointed for this purpose by the shareholders of the company for the signing of all documents (including but not limited to the decision of the Ordinary General Meeting of Shareholders and to fulfill on behalf of the company all the necessary formalities for bringing to fulfillment of the decision to be adopted at the Ordinary General Meeting of Shareholders.
3. Establishing the date of registration of shareholders on which the effects of the decision of the Ordinary General Meeting of Shareholders are reflected. Proposed registration date: 06.03.2018; ex date: 05.03.2018.

May participate and vote in the General Assembly directly or through representation on the basis of power of attorney or attorney general, only shareholders registered at the reference date of release of the Central Depository Register.

One or more shareholders representing, individually or together, at least 5% of share capital are entitled to introduce new items on the agenda of A.G.O.A. which will be submitted to the company on 26.01.2018. Shareholders who have proposed introducing new items on the agenda have the right to submit draft resolutions for items on the agenda up to date 26.01.2018 15.00. Shareholders may ask questions related to items on the agenda on 08.01.2018 until 09.02.2018, 14.00.



**RC: J10 / 184 / 1991 ; CUI: 1145077 AF: RO**  
**Sediu social: Str. ȘANTIERULUI, nr. 37, BUZĂU, jud. BUZĂU, România**  
**Tel: (+40238) 436 661 / 436170; Fax: (+40238) 446 705**  
**Capital social: 23.306.373,80 RON**  
**Cont: RO22INGB0006008156198915; Banca: ING BANK AGENȚIA PITEȘTI**



Access shareholders entitled to attend the General Meeting will be allowed in the identity document in case of natural persons or legal entities where shareholders and individual shareholders represented, with the empowerment of the person they represent.

The special proxy forms, in Romanian and English, may be obtained from the headquarters and on the company website: [www.boromir.ro](http://www.boromir.ro), starting on 08.01.2018, or can be made by the company (by fax / ordinary letter / e-mail) as 08.01.2018, based on written request of the shareholder necessarily interested comprising: address, telephone number, fax and if applicable, e-mail the shareholder. Power of attorney form will be submitted in the original, in Romanian or English, at the company headquarters in Buzau, str. Shipyard, no. 37 at the latest until 09.02.2018. Designation by proxy representative shall be notified to the Company by e-mail at [secretariat.buzau@boromir.ro](mailto:secretariat.buzau@boromir.ro).

Suffrage may be exercised freely by shareholders and / or their representatives within the number of votes held at the reference date according to the register of Central Depository statement and mandate. Where a proxy holder holds proxies from several shareholders different, it may vote differently for one shareholder to another shareholder vote.

Tabulation will be done under the procedure established by art. 16 para. 1 sentence III of NSC Regulation no. 6/2009.

In case of voting by correspondence, dated 08.01.2018 form available on the company website ([www.boromir.ro](http://www.boromir.ro)), in Romanian and in English, will be completed, signed and will be sent by postal service and e-mail, electronic signature (in compliance with law no. 455/2001) 09.02.2018 at: [secretariat.buzau@boromir.ro](mailto:secretariat.buzau@boromir.ro), mentioning clearly written for "Ordinary General Meeting of Shareholders on 12 /13.02.2018".

The full text of the documents in the agenda and draft resolutions may be obtained from the headquarters and on the Company's website as of 08.01.2018.

Any further information can be obtained at telephone number 0238/436170 int.14 from Monday to Friday between 09.00 - 15.30.

Chairman  
Boromir Prod SA Society  
Constantin Sava



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