Erste Group Bank AG

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Page 1/1

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Bucharest Stock Exchange
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Vienna 5/11/2018

Sold-Out Structured Product

Dear Sir or Madam,

We hereby notify that the open interest in the below listed structured products has reached the issued volume and request to suspend the quoting obligation on the offer-side.

Since the open interest is limited to the overall issued volume Erste Group will reduce the offered volume to the remaining available volume which corresponds to the difference between the issued volume and the sold volume (open interest). In the case that the issued volume is fully sold the offered volume will be reduced to zero. As soon as there is enough volume available again, the quote size on the offer-side will be increased to the standard size automatically.

The quotation of the bid-side is not affected from the sold-out procedure.

Erste Group will notify BVB when there is enough volume available again to return to the original quoting obligation.

Symbols concerned:

EBSNPTL9

Please initiate all necessary steps for the transformation and notify the public accordingly.

Best Regards

Florian Hanl

Head of Equity Trading

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