

Erste Group Bank AG

Am Belvedere 1  
1100 Vienna  
www.erstegroup.com

T +43 (0)5 0100 – 10100  
F +43 (0)5 0100 9 – 10100

Head office: Vienna  
Commercial Court of Vienna  
Commercial Register No.: 33209 m  
DVR 0031313  
Bank Code: 20100  
Swift Code/BIC: GIBAATWG

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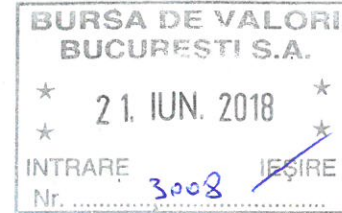
Equity Trading  
Erste Group Bank AG

T +43 (0)5 0100 - 83010  
F +43 (0)5 0100 9 - 83017

Am Belvedere  
1100 Vienna

\*(Postal Info Mail Information (optional))\*

Trading Department  
Bucharest Stock Exchange  
34 – 36 Carol I Boulevard 020922  
Bucharest, sector 2  
RUMANIA



Vienna/Bucharest 6/21/2018

**Notificare N4/ Notification N4**

| Tip notificare / Notification type   | Valoare de rascumparare/ Redemption value  |      |        |                |  |                |  |                 |  |                           |  |
|--|--|------|--------|----------------|--|----------------|--|-----------------|--|---------------------------|--|
| Data notificarii / Notification date   | 21.06.2018   |      |        |                |  |                |  |                 |  |                           |  |
| Ora notificarii / Hour of notification   | 18:04:00   |      |        |                |  |                |  |                 |  |                           |  |
| Produs Structurat / Structured product   | EBDAXTL61  |      |        |                |  |                |  |                 |  |                           |  |
| Emitent / Issuer   | Erste Group Bank A.G.  |      |        |                |  |                |  |                 |  |                           |  |
| Data atingerii barierei / Knock-out date   | 21.06.2018   |      |        |                |  |                |  |                 |  |                           |  |
| Ora atingerii barierei / Knock-out time  | 17:45:50 ora Bucuresti, 16:45:50 ora Viena   |      |        |                |  |                |  |                 |  |                           |  |
| Bariara / Barrier  | 12.481,23880000  |      |        |                |  |                |  |                 |  |                           |  |
| Valoare de rascumparare / Redemption value   | 11,37 RON  |      |        |                |  |                |  |                 |  |                           |  |
| Data transferului valorii reziduale catre Depozitarul Central / Value date                         | 02.07.2018   |      |        |                |  |                |  |                 |  |                           |  |
| Data tranzactionarii valorii reziduale la BVB / The trading dates of the residual value on the BVB | 22.06.2018 si 25.06.2018   |      |        |                |  |                |  |                 |  |                           |  |
| Contact  | <table><thead><tr><th>Nume</th><th>E-mail</th></tr></thead><tbody><tr><td>Gabriel Necula</td><td><a href="mailto:gabriel.necula@bcr.ro">gabriel.necula@bcr.ro</a></td></tr><tr><td>Mihai Muresian</td><td><a href="mailto:mihai.muresian@bcr.ro">mihai.muresian@bcr.ro</a></td></tr><tr><td>Gheorge Dragnea</td><td><a href="mailto:gheorghe.dragnea@bcr.ro">gheorghe.dragnea@bcr.ro</a></td></tr><tr><td>Directia Piete Financiare</td><td><a href="mailto:DPF.RetailPC@bcr.ro">DPF.RetailPC@bcr.ro</a></td></tr></tbody></table> | Nume | E-mail | Gabriel Necula | <a href="mailto:gabriel.necula@bcr.ro">gabriel.necula@bcr.ro</a> | Mihai Muresian | <a href="mailto:mihai.muresian@bcr.ro">mihai.muresian@bcr.ro</a> | Gheorge Dragnea | <a href="mailto:gheorghe.dragnea@bcr.ro">gheorghe.dragnea@bcr.ro</a> | Directia Piete Financiare | <a href="mailto:DPF.RetailPC@bcr.ro">DPF.RetailPC@bcr.ro</a> |
| Nume   | E-mail   |      |        |                |  |                |  |                 |  |                           |  |
| Gabriel Necula   | <a href="mailto:gabriel.necula@bcr.ro">gabriel.necula@bcr.ro</a>   |      |        |                |  |                |  |                 |  |                           |  |
| Mihai Muresian   | <a href="mailto:mihai.muresian@bcr.ro">mihai.muresian@bcr.ro</a>   |      |        |                |  |                |  |                 |  |                           |  |
| Gheorge Dragnea  | <a href="mailto:gheorghe.dragnea@bcr.ro">gheorghe.dragnea@bcr.ro</a>   |      |        |                |  |                |  |                 |  |                           |  |
| Directia Piete Financiare  | <a href="mailto:DPF.RetailPC@bcr.ro">DPF.RetailPC@bcr.ro</a>   |      |        |                |  |                |  |                 |  |                           |  |

Erste Group Bank AG prin imputernicit/ through empowerment Banca Comerciala Romana

**ERSTE**  
Group

*Muresian*