

Bucharest Stock Exchange Trading Department 34 - 36 Carol I Boulevard 020922, 14th Floor Bucharest, sector 2



August 02, 2018

Extraordinary Announcement

Dear Ladies and Gentlemen,

we hereby wish to inform the market participants at the Bucharest Stock Exchange that we have changed the following parameters regarding one structured product.

1. ATOOOOAOPJX1, RCTLVTL1, Banca Transilvania SA Turbo Long Certificate

New strike: RON 0.15104 New barrier: RON 0.16187 New ratio; 38.70952

These new parameters are applicable as of today. The reason behind those changes is that Banca Transilvania SA has performed a capital measure.

Please do not hesitate to contact us if you require further information.

Very truly yours,

Raiffeisen Centrobank AG

Martin Kreiner

Authorized Officer (Prokurent)

Thomas Dietrich

Authorized Officer (Prokurent)