

## Company Announcement

*For immediate release*

*22 January 2019*

**NE Property B.V. (former NE Property Coöperatief U.A.) (the “Issuer”)**

**EUR 500,000,000 1.75 per cent. Notes due 23 November 2024**

### **Announcement of Completed Conversion**

NE Property B.V., having its registered office at Claude Debussylaan 7, 1082 MC Amsterdam, the Netherlands, registered with the Dutch Chamber of Commerce (“*Kamer van Koophandel*”) under registration number 34285470 announces as follows:

Given:

- Temporary Global Notes of the Issuer representing €500,000,000 1.750 per cent - Guaranteed Notes Issued on 23 November 2017, Due 23 November 2024 of the Issuer, ISIN Code XS1722898431 (the “**2024 due Notes**”); (referred to as the “**Notes**”);

We hereby inform that further to the previous announcement published on 14 January 2019 (the “**Initial Announcement**”), the Conversion has been successfully implemented on 18 January 2019, having taken place on basis of article 18 of Book 2, Dutch Civil Code and no assets, contracts, liabilities or any other rights and obligations under any contract will change as a result. The Conversion was registered with the trade-registry on 21 January 2019.

As per the Initial Announcement, in a subsequent phase, the Consolidation of the assets of Rockcastle BV and NEPI BV, either via a transfer of shares and loans, through a merger or otherwise (the final decision is still under analysis) will be implemented going forward and a further announcement will inform regarding its status.

This announcement is governed by and construed in accordance with the English laws. Any dispute arising out of or in connection with this announcement shall be submitted to the exclusive jurisdiction of the courts of England.

Thank you for your understanding and cooperation.

### **Enquiries:**

If you require more information about this subject, we remain available. Please do not hesitate to contact us via e-mail: [office@nepirockcastle.com](mailto:office@nepirockcastle.com)