PREBET AIUD S.A.
Str. Arenei, nr. 10, c.p. 515200, loc. Aiud, jud. Alba, Romania
Tel: 0258/861.661; 0258/863.350
Fax: 0258/861.454
E-mail: office@prebet.ro
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No. 1704 / 22.04.2019

To,

Bucharest Stock Exchange

Financing Surveillance Authority

CURRENT REPORT

Pursuant to the provisions of the EU Regulation no. 596/2014 regarding the market abuse, of the FSA Regulation no.5 / 2018 of FSA on Issuers of Financial Instruments and Market Operations, respectively of Law no. 24/2017 on issuers of financial instruments and market operations

Report date: **April 22, 2019**
Company name: **S.C. PREBET AIUD S.A.**
Address: **Aiud, 10 Arenei Street, Alba County – Romania, 515200**
Phone/fax no: **004-0258-861661 / 004-0258-861454**
Fiscal Code: **RO 1763841**
LEI Code: **254900R0KBC9MDTF1V33**
Trade Register registration number: **J 01/121/1991**
Subscribed and paid in share capital: **8.199.547,74 RON**
Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB)**

Important event to be reported:

1. **The Decision of the Ordinary General Meeting of Shareholders SC PREBET AIUD S.A. from date of 19.04.2019.**
2. **The Decision of the Extraordinary general Meeting of Shareholders SC PREBET AIUD S.A. from date of 19.04.2019.**

SC PREBET AIUD S.A. informs that on 19.04.2019 at 12.00 a.m., respectively 13.30, it took place at the headquarters of the company in Aiud, Str. Arenei, nr. 10, jud. Alba, both Ordinary and Extraordinary General Meetings of Shareholders SC PREBET AIUD S.A., summoned in accordance with the provisions of Law no. 31/1990 R, as amended and supplemented, Law 24/2017 on Issuers of Financial Instruments and Market Operations, ASF Regulation no. 5/2018 on Issuers of Financial Instruments and Market Operations and the Articles of Incorporation of the Company.

The Ordinary and Extraordinary General Meeting of Shareholders carried out the works at the first call.

The summons was published in the Official Gazette of Romania, 4th part, nr. 1230 from March 19, 2019, in " Romania Libera '' newspapers from March 19, 2019 and also on the website of the company www.prebet.ro at the section Shareholder Info – AGOA/AGEA. In the General Meetings participated the shareholders of the company that are subscribed in the Shareholders Register at the Central Securities Depository in Bucharest on the reference date of April 09, 2018.

Attached we send the adopted decisions:

General Manager
Ing. Ranca Flaviu

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DECISION NO. 1 ORDINARY GENERAL MEETING OF SHAREHOLDERS S.C. PREBET AIUD S.A. of April 19, 2019

The shareholders of S.C. PREBET AIUD S.A., trading company with the registration data mentioned above ("**Company**"), met in the Ordinary General Meeting of Shareholders at the first call on April 19, 2019 at 12:00 a.m., at the Company headquarters in Aiud, str. Arena, nr. 10, jud. Alba, postal code 515200, observing all the conditions for voting and quorum, being present shareholders representing a total of **33.027.020** shares, respectively **72.50 %** of the total of **45.553.043** shares, representing the total number of shares, that form the Company's share capital, in accordance with the provisions of Law no. 31/1990 R, as amended and supplemented, Law 24/2017 on Issuers of Financial Instruments and Market Operations, ASF Regulation no. 5/2018 on Issuers of Financial Instruments and Market Operations and the Articles of Incorporation of the Company published on www.prebet.ro.

D E C I D E :

1. Approves of the individual financial statements of PREBET AIUD S.A. for the year 2018, prepared in accordance with International Financial Reporting Standards (IFRS), on the basis of Board of Directors reports and financial auditor.

TOTAL VALID EXPRESSED VOTES: 33.027.020 shares (votes), representing **72.50 %** of the share capital of company, of which:

VOTES FOR: 32.548.883, representing 98.57 %

ABSTENTION VOTES: 571.138, representing 1.43 %

AGAINST VOTES: -

1.1. Approves of allocation of net profit achieved in 2018 in the amount of **2.502.778 lei**, as proposed by the Board of Directors, in this way:

- 468.458 lei – covering the loss for the financial year 2017;
- 142.803 lei - legal reserve;
- 945.836 lei - other reserves;
- 945.681 lei - dividends.

Approves of fixation a gross dividend / action of **0.02076 lei**.
Approves of **29.05.2019** as the dividend payment date in accordance with the legal provisions in force.
The distribution of dividends to shareholders will be made in accordance with the legal provisions, costs of payments being borne by company.

TOTAL VALID EXPRESSED VOTES: 33.027.020 shares (votes), representing **72.50 %** of the share capital of company, of which:

VOTES FOR: 33.027.020 representing 100%

ABSTENTION VOTES: -

AGAINST VOTES: -

2. Approves discharge of management of administrators for the activity conducted in the financial year 2018.

TOTAL VALID EXPRESSED VOTES: 33.027.020 shares (votes), representing **72.50 %** of the share capital of company, of which:

VOTES FOR: 32.548.883, representing 98.57 %

ABSTENTION VOTES: 571.138, representing 1.43 %

AGAINST VOTES: -

3. Approves of the Budget of Income and Expenses, the production program and the investment program for 2019 in the form proposed by the Board of Directors.

TOTAL VALID EXPRESSED VOTES: 33.027.020 shares (votes), representing **72.50 %** of the share capital of company, of which:

VOTES FOR: 23.750.503, representing 71.91 %

ABSTENTION VOTES: 2.307.417, representing 7.00 %

AGAINST VOTES: 6.962.417, representing 21.09 %

4. Approves of the Annual Report prepared according to Annex 15 of A.S.F. Regulation no. 5/2018 for the financial year 2018.

TOTAL VALID EXPRESSED VOTES: 33.027.020 shares (votes), representing **72.50 %** of the share capital of company, of which:

VOTES FOR: 33.027.020, representing 100 %

ABSTENTION VOTES: -

AGAINST VOTES: -

5. Election of a member of the Board of Directors of PREBET AIUD S.A. on the vacancy, for a term equal to the remaining period until the expiry of the term of office of the administrators in office, respectively 31.08.2022. The proposal of the Board of Directors is Mr. Tilinca Radu Marcel, currently interim administrator.

TOTAL VALID EXPRESSED VOTES: 33.027.020 shares (votes), representing **72.50 %** of the share capital of company, of which:

VOTES FOR: 33.012.920, representing 99.98 %

ABSTENTION VOTES: 7.100, representing 0.02 %

AGAINST VOTES: -

6. Approves the remuneration due to the non-executive members of the Board of Directors for the financial year 2019, in the net amount of 2362 lei / month, representing the net minimum salary in the Company. The maximum ceiling for the remuneration of executive directors as well as administrators who perform additional duties is up to six times the amount of the gross minimum salary on the Company

TOTAL VALID EXPRESSED VOTES: 33.027.020 shares (votes), representing **72.50 %** of the share capital of company, of which:

VOTES FOR: 32.548.883, representing 98.57 %

ABSTENTION VOTES: 571.138, representing 1.43 %

AGAINST VOTES: -

7. Confirmation of PREBET AIUD S.A. executive management in the current formula, namely Ranca Flaviu - General Manager and Cimpean Ioan - Economic Director.

TOTAL VALID EXPRESSED VOTES: 33.027.020 shares (votes), representing **72.50 %** of the share capital of company, of which:

VOTES FOR: 30.720.020, representing 93.04 %

ABSTENTION VOTES: 2.300.000, representing 6.96 %

AGAINST VOTES: -

8. Approves the election of the Financial Auditor of SC AMNIS AUDITEVAL SRL with headquarters in Valea Viilor, Nr. 336, Sibiu county with unique registration code 36395912, Nr. ORC J32 / 1038/2016 represented by Mr. Nistor Aurel for a period of two years, respectively until 30.04.2021.

TOTAL VALID EXPRESSED VOTES: 33.027.020 shares (votes), representing **72.50 %** of the share capital of company, of which:

VOTES FOR: 29.152.092, representing 88.27 %

ABSTENTION VOTES: 234.029, representing 0.71 $

AGAINST VOTES: 3.640.899, representing 11.02 %

The Society MBO Audit & Accounting SRL with headquarters in Cluj-Napoca, Plopilor street 56/23, with unique registration code 36661194, Nr. ORC J12/3815/2016 represented by Mr. Marian Bogdan-Ovidiu, gathered 3,640,899 votes and 11.02% of the current capital.

9. Approves of the date of **10.05.2019** as **registration date**, respectively identification of shareholders who are affected by the decisions taken, in accordance with the provisions of art. 86, para. 1 of Law no. 24/ 2017 on issuers of financial instruments and market operations.

TOTAL VALID EXPRESSED VOTES: 33.027.020 shares (votes), representing **72.50 %** of the share capital of company, of which:

VOTES FOR: 33.027.020, representing 100 %

ABSTENTION VOTES: -

AGAINST VOTES: -

10. Approves of the date of **09.05.2019** as **ex-date,** in accordance with the provisions of Law no. 24/2017 and Regulation no. 5/2018 on issuers of financial instruments and market operations.

TOTAL VALID EXPRESSED VOTES: 33.027.020 shares (votes), representing **72.50 %** of the share capital of company, of which:

VOTES FOR: 33.027.020, representing 100 %

ABSTENTION VOTES: -

AGAINST VOTES: -

11. Approves of empowerment Mr. Cimpean Ioan - Economic Director, to undertake necessary and legal operations to record the decisions of ordinary general meeting of shareholders and to achieve the formalities of advertising.

TOTAL VALID EXPRESSED VOTES: 33.027.020 shares (votes), representing **72.50 %** of the share capital of company, of which:

VOTES FOR: 33.027.020, representing 100 %

ABSTENTION VOTES: -

AGAINST VOTES: -

President of the meeting

Ec. Hagea Liviu

Registrar of the meeting

Ec. Doliste Irina Eva

Ing. Groza Titus

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DECISION NO. 1 EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS S.C. PREBET AIUD S.A. of April 19, 2019

The shareholders of S.C. PREBET AIUD S.A., trading company with the registration data mentioned above ("**Company**"), met in the Extraordinary General Meeting of Shareholders at the first call on April 19, 2019 at 13:30 a.m., at the Company headquarters in Aiud, str. Arena, nr. 10, jud. Alba, postal code 515200, observing all the conditions for voting and quorum, being present shareholders representing a total of **32.843.951** shares, respectively **72.10 %** of the total of **45.553.043** shares, representing the total number of shares, that form the Company's share cpital, in accordance with the provisions of Law no. 31/1990 R, as amended and supplemented, Law 24/2017 on Issuers of Financial Instruments and Market Operations, ASF Regulation no. 5/2018 on Issuers of Financial Instruments and Market Operations and the Articles of Incorporation of the Company published on www.prebet.ro.

DECIDE:

1. Approves the extension of the credit line that also includes the letters of guarantee from BRD GROUPE SOCIETE GENERALE - Subsidiary Alba-Iulia, in amount of 6,000,000 lei and its guarantee in favor of BRD, with production capacities of the company PREBET Aiud and the creditor balance of the accounts opened in banks. Empowerment of company's directors to represent the Company in relation to the bank, according to the powers of representation conferred by the law and by the Board of Directors;

TOTAL VALID EXPRESSED VOTES: 32.843.951 shares (votes), representing **72.10 %** of the share capital of company, of which:

VOTES FOR: 32.843.951, representing 100 %

ABSTENTION VOTES: -

AGAINST VOTES: -

2. Approves of the date of **10.05.2019** as **registration date**, respectively identification of shareholders who are affected by the decisions taken, in accordance with the provisions of art. 86, para. 1 of Law no. 24/ 2017 on issuers of financial instruments and market operations.

TOTAL VALID EXPRESSED VOTES: 32.843.951 shares (votes), representing **72.10 %** of the share capital of company, of which:

VOTES FOR: 32.843.951, representing 100 %

ABSTENTION VOTES: -

AGAINST VOTES: -

3. Approves of the date of **09.05.2019** as **ex-date,** in accordance with the provisions of Law no. 24/2017, and Regulation no. 5/2018 on issuers of financial instruments and market operations.

TOTAL VALID EXPRESSED VOTES: 32.843.951 shares (votes), representing **72.10 %** of the share capital of company, of which:

VOTES FOR: 32.843.951, representing 100 %

ABSTENTION VOTES: -

AGAINST VOTES: -

4. Approves of empowerment Mr. Cimpean Ioan - Economic Director, to undertake necessary and legal operations to record the decisions of extraordinary general meeting of shareholders and to achieve the formalities of advertising.

TOTAL VALID EXPRESSED VOTES: 32.843.951 shares (votes), representing **72.10 %** of the share capital of company, of which:

VOTES FOR: 32.843.951, representing 100 %

ABSTENTION VOTES: -

AGAINST VOTES: -

President of the meeting

Ec. Hagea Liviu

Registrar of the meeting

Ec. Doliste Irina Eva

Ing. Groza Titus