



**UZTEL S.A.**  
**OILFIELD EQUIPMENT MANUFACTURING AND REPAIRS**  
243 MIHAI BRAVU St., code 100410, PLOIESTI , PRAHOVA-ROMANIA  
Phone: + 40(0)244 / 523455; 0372441111; Fax: 521181; E-mail: office@uztel.ro  
FISCAL CODE RO1352846 , R.C. PLOIESTI NO. J29/48/1991; web site: [www.uztel.ro](http://www.uztel.ro)

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To,

**Finance Supervisory Authority**  
**Bucharest Stock Exchange**

**CURRENT REPORT**  
**under FSA Rule number 5/2018**  
**and Law nmb. 24/2017**

Date of report: **19.08.2019**  
Name of the company: **UZTEL S.A.**  
Headquarters: **Ploiesti, Mihai Bravu nr.243, Prahova County**  
Nu Phone /fax nmb.: **0244-523.455 / 0244-521.181**  
Tax registration code: **RO 1352846**  
Registered business number with Trade Register: **J29/48/1991**  
Subscribed and paid share capital: **13.413.647,50 lei**  
Regulated market trading issued securities: **Bucharest Stock Exchange**

**Important event to report:**

**Resolution No. 4 of 19.08.2019 of Extraordinary General Meeting of Shareholders of UZTEL S.A. Ploiesti**

The Extraordinary General Meeting of the Shareholders of UZTEL S.A., a joint stock company established and operating in accordance with the Romanian legislation, having its headquarters in Ploiesti, Mihai Bravu Street, no. 243, Prahova county, registered at the Trade Register under no. J29 / 48/1991, unique registration code RO 13524846, having a subscribed and paid-up share capital of 13.413.647,50 lei, divided into 5.365.459 nominative shares in dematerialized form with a nominal value of 2,5 lei each,

duly convened in accordance with the legal provisions and the provisions of the Articles of Association of UZTEL S.A., according to the convocation of the Extraordinary General Meeting of the Company's shareholders, published in the Official Gazette of Romania, Part IV no. 2744 of 05.07.2019 and in the Bursa newspaper no. 121 of 05.07.2019, as well as, on 03.07.2019, on the company's web page at [www.uztel.ro](http://www.uztel.ro), section Shareholders/Current reports 2019,

legally and statutory met on 19.08.2019, 10.00 a.m., in accordance with the provisions required by the law and with the provisions of the Articles of Association of the Company, in the presence of the shareholders present or represented, holding a number 4.498.399 shares, representing 83,8399 % of the share capital of the Company, representing 83,8399 % of the total voting rights.



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#### **DECIDED AS FOLLOWS:**

**1. Approves the acts concluded by the company as Borrower and Constituent with FIRST BANK SA, based on the Decision of the Board of Directors no. 86/05.06.2019, related to the Credit Agreement no. 7793/4 of 23.01.2019, as follows:**

**- Additional Act no. 1 of 27.06.2019 to the Credit Agreement no. 7793/4 dated 23.01.2019 representing additional guarantees with:**

**a) intravilan land located in Ploiesti, str. Mihai Bravu nr.243, Prahova county, with an area of 10.451 sqm, having no. cadastral 125199 (old Cadastral no. 102039), registered in the Land Book no. 125199 (CF old 49116) of Ploiesti, Prahova county;**

**b) intravilan land situated in Ploiesti, str. Mihai Bravu nr.243, Prahova county, with an area of 8.131 sqm, with no. cadastral 125189 (old Cadastral no. 102029), registered in the Land Book no. 125189 (CF Old 49166) of the Ploiesti locality, Prahova county;**

**- Additional Act no. 1 from 27.06.2019 to the Contract for the mortgage on stocks no. 7793/4/1 of 23.01.2019;**

**- Additional Act no. 1 of 27.06.2019 to the Contract for the mortgage on the universality of receivables no. 7793/4/2 of 23.01.2019;**

**- Real estate mortgage agreement authenticated under no. 2431 dated 27.06.2019:**

In the presence of shareholders representing 83,8399 % of the share capital and 83,8399 % of the total voting rights, this item is adopted with 4.498.399 votes representing 100 % of the total votes held by present or represented shareholders.

The votes cast were recorded as follows:

- 4.498.399 votes "for"
- 0 votes "against"
- 0 votes "abstaining"
- 0 "unexpressed" votes

A number of 0 votes have been canceled.

**2. Approves the documents concluded by the company as Borrower and Constituent with FIRST BANK SA, based on the Decision of the Board of Directors no. 86 / 05.06.2019, related to the Credit Agreement no. 7793/5 dated 23.01.2019, as follows:**

**- Additional Act no. 1 of 27.06.2019 to the Credit Agreement no. 7793/5 dated 23.01.2019 representing:**

**a) Increase the value of the OVERDRAFT PRO facility from RON 5,000,000 to RON 7,000,000 for working capital, revolving reimbursement;**

**b) Final credit end date: 27.06.2020.**

**- Additional Act no. 1 from 27.06.2019 to the Contract for the mortgage on stocks no. 7793/4/1 of 23.01.2019;**

**- Additional Act no. 1 of 27.06.2019 to the Contract for the mortgage on the universality of receivables no. 7793/4/2 of 23.01.2019;**

**- Real estate mortgage agreement authenticated under no. 2431 dated 27.06.2019.**

**- Real estate mortgage agreement authenticated under no. 2433 dated 27.06.2019.**

In the presence of shareholders representing 83,8399 % of the share capital and 83,8399 % of the total voting rights, this item is adopted with 4.498.399 votes representing 100 % of the total votes held by present or represented shareholders.

The votes cast were recorded as follows:

- 4.498.399 votes "for"



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- 0 votes "against"
- 0 votes "abstaining"
- 0 "unexpressed" votes

A number of 0 votes have been canceled.

**3. To approve the date of: (i) 06.09.2019 as the Registration Date, according to art. 86 par. (1) of the Law no. 24/2017; (ii) 05.09.2019 as Data, "ex date", according to art.2 para. (2) (1) of Regulation no. 5/2018.**

In the presence of shareholders representing 83,8399 % of the share capital and 83,8399 % of the total voting rights, this item is adopted with 4.498.399 votes representing 100 % of the total votes held by present or represented shareholders.

The votes cast were recorded as follows:

- 4.498.399 votes "for"
- 0 votes "against"
- 0 votes "abstaining"
- 0 "unexpressed" votes

A number of 0 votes have been canceled.

**4. To give mandate to the Chairman of the Board of Directors, Hagi Neculai to sign the resolutions of this EGMS and to carry out all the legal formalities necessary for the registration and enforcement of the adopted decisions, as well as to grant Mr Hagi Neculai the right to delegate another person to perform the aforementioned formalities..**

In the presence of shareholders representing 83,8399 % of the share capital and 83,8399 % of the total voting rights, this item is adopted with 4.498.399 votes representing 100 % of the total votes held by present or represented shareholders.

The votes cast were recorded as follows:

- 4.498.399 votes "for"
- 0 votes "against"
- 0 votes "abstaining"
- 0 "unexpressed" votes

A number of 0 votes have been canceled.

**Chairman of the Board of Directors  
HAGIU NECULAI**