

To:
Financial Supervisory Authority
Financial Instruments and Investments Sector

Bucharest Stock Exchange

CURRENT REPORT

In compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations and Regulation no. 5/2018 on issuers of financial instruments and market operations

Date of the report: September 7th, 2020

Name of issuer: SSIF BRK Financial Group SA

Headquarters: Cluj-Napoca, 119 Moșilor Street, Cluj County

Telephone/fax no: 0364-401.709/0364-401.710

Tax Identification Code: 6738423

Trade Register no/date: J12/3038/1994

Subscribed and paid share capital: RON 54,039,987.04

Regulated market where issued securities are traded: Bucharest Stock Exchange, - Premium Tier, market symbol: BRK

Important events to be reported: Acquisition of Romlogic Technology S.A. shares

In accordance with the provisions of the FSA Regulation no. 5/2018, BRK Financial Group S.A. informs the investors about the decision of the Extraordinary General Shareholders Meeting of Romlogic Technology S.A. from 04.09.2020, a company in which BRK Financial Group S.A. holds participations, as follows:

It was decided to increase the share capital by converting into shares the loans and interest calculated up to date granted to Romlogic Technology S.A. based on the contract no. 3691/04.09.2018 (1,000,000 ron), contract no. 2846/01.08.2019 (3,310,000 ron) and the addendums related to them.

Following the approval of the conversion into shares of the amount of 4,555,210 ron held by BRK Financial Group S.A. at Romlogic Technology S.A., BRK Financial Group SA acquired a number of 455,521 shares issued by Romlogic Technology S.A., having a nominal value of 10 ron/share.

BRK Financial Group S.A. will hold a number of 1,061,484 shares issued by Romlogic Technology S.A., having a nominal value of 10 ron/share, representing 90.7426% of the share capital.

Monica Ivan
General Manager