

No. 30026/ 23.09.2020

CURRENT REPORT NO. 21/2020

As per Law no. 24/ 2017 and ASF Regulation no. 5/2018

Date of the report	23.09.2020
Issuer's Name:	CONPET S.A. Ploiești
Registered Offices:	No. 1-3, Anul 1848 Street, Ploiesti
Telephone/facsimile/email:	0244/ 401360/ 516451/ 402385/ actionariat@conpet.ro
Tax Identification Number at the Trade Register Office	1350020
No. at the Trade Registry:	J29/6/22.01.1991
Subscribed and paid-up share capital:	28,569,842.40 RON
Total number of shares:	8,657,528 nominative shares
The regulated market where the issued securities are being traded:	B.S.E., PREMIUM Category

Reporting significant events: as per Art. 72 of Law no.24/2017:

Considering the receipt of the notification from Dedeman SRL regarding the decrease below the threshold of 5% of the voting rights and of the notification from PAVAL HOLDING SRL regarding the exceeding of the threshold of 5% of the voting rights, registered at CONPET SA under no. 29997/23.09.2020, respectively under no. 29991/23.09.2020, we send you this current report prepared in accordance with Art. 72 Para. (6) of Law 24/2017 on issuers of financial instruments and market operations, to which are attached the above-mentioned notifications.

Director General
Eng. Timur-- Vasile CHIȘ

S.s.Illegible
Stamp

Standard form for notification of major holdings

Notification of major holdings				
1. The identity of the issuer or the issuer of the existing supporting shares, to which voting rights are attached ⁱ				
CONPET SA – COTE symbol Address: No.1-3 Anul 1848 street, Ploiesti, Romania TIN: 1350020, Trade Registry no. J29/06/1991 ISIN code ROCOTEACNOR7				
2. <u>Reasons for notifying:</u> <input checked="" type="checkbox"/> An acquisition or assignment of voting rights <input type="checkbox"/> An acquisition of the financial instruments <input type="checkbox"/> An event that changes the distribution of voting rights <input type="checkbox"/> Others (please specify) ⁱⁱ				
3. <u>Details of the person subject to the notification obligation</u> ⁱⁱⁱ : <u>Name:</u> DEDEMAN SRL <u>City and country of the registered office (if applicable)</u> <u>No.8 Alexei Tolstoi street, Bacau, Romania</u>				
4. <u>Name/full name of the shareholder/shareholders (if it is different/if they are different from item 3)</u> ^{iv}				
5. Date of reaching the threshold (vote percentage) ^v : 18.09.2020				
6. The total of the positions of the persons subject to the notification obligation:				
	% of the voting rights annexed to the shares (total from 7.A)	% of the voting rights through financial instruments (total from 7.B.1 + 7.B.2.)	The total of the two expressed as a percentage % (7.A + 7.B)	Total number of voting rights of the issuer ^{vi}
The resulting situation, at the date when it fell below, exceeded or reached the threshold	0.72%	0	0.72%	8,657,528
Position at the date of the previous notification (if applicable)	7.41%	0	7.41%	8,657,528
7. Information to be notified on the resulting situation, at the date on which the threshold was exceeded, decreased or reached				
A: Voting rights annexed to the shares				

Class/type of actions ISIN code	Number of voting rights ^{viii}		Direct Art. 69 Para (1)-(3) of Law no. 24/2017	Indirect Art. 70 of Law no. 24/2017
	Direct	Indirect		



	Art.69 Para (1)-(3) of Law no. 24/2017	Art. 70 of Law no. 24/2017		
ROCOTEACNOR7	62,819	579,044	0.72%	6.69%
SUBTOTAL A	641,863		7.41%	

B1: Financial instruments according to Art.73 Para (1) Letter (a) of Law no. 24/2017				
Type of financial instrument	Expiry date ^{ix} (due date)	Conversion/exercise ^x period	Number of voting rights that can be purchased if the instrument is exercised/converted	% of voting rights
SUBTOTAL B.1				

B.2: Financial instruments with a similar economic effect according to Art. 73 Para (1) Letter (b) of Law no. 24/2017					
Type of financial instrument	Expiry date ^{xi} (due date)	Conversion/exercise date ^x	Physical or cash settlement	Number of voting rights	% of voting rights
SUBTOTAL B.2					

8. Information regarding the person subject to the notification obligation (please tick/mark the appropriate box)			
<input type="checkbox"/> The person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any entity (ies) that has (have) directly or indirectly an exposure in the issuer of the supporting shares ^{xiii} .			
<input checked="" type="checkbox"/> The complete chain of controlled persons through which voting rights and/or financial instruments are actually held, starting with the natural person or the last level legal entity that controls them			
Name/Title ^{xiv}	% of the voting rights if this is equal or greater than the threshold to be notified	% of voting rights through financial instruments if it is equal to or greater than the threshold to be notified	The total of the two if it is equal to or greater than the threshold to be notified
PAVAL HOLDING SRL Shareholders Paval Adrian 40% Paval Dragos 60%	6.69%	0	6.69%
DEDEMAN SRL Shareholders Paval Holding 99.99999% Paval Adrian 0.000001%	0.72%	0	0.72%

Paval Dragos 0.000001%			
------------------------	--	--	--

9. In case of voting by representative
10. Additional information^{xv};

Prepared at Bacău at 22.09.2020

Administrator
Adrian Pavăl

S.s. Illegible
Stamp



Standard form for notification of major holdings

Notification of major holdings				
1. The identity of the issuer or the issuer of the existing supporting shares, to which voting rights are attached ⁱ				
CONPET SA – COTE symbol Address: No.1-3 Anul 1848 street, Ploiesti, Romania TIN: 1350020, Trade Registry no. J29/06/1991 ISIN code ROCOTEACNOR7				
2. <u>Reasons for notifying:</u> <input checked="" type="checkbox"/> An acquisition or assignment of voting rights <input type="checkbox"/> An acquisition of the financial instruments <input type="checkbox"/> An event that changes the distribution of voting rights <input type="checkbox"/> Others (please specify) ⁱⁱ				
3. <u>Details of the person subject to the notification obligation</u> ⁱⁱⁱ :				
Name:		<u>City and country of the registered office (if applicable)</u>		
PAVAL HOLDING SRL		<u>No.8 Alexei Tolstoi street, Bacau, Romania</u>		
4. <u>Name/full name of the shareholder/shareholders (if it is different/if they are different from item 3)</u> ^{iv}				
5. Date of reaching the threshold (vote percentage) ^v : 18.09.2020				
6. The total of the positions of the persons subject to the notification obligation:				
	% of the voting rights annexed to the shares (total from 7.A)	% of the voting rights through financial instruments (total from 7.B.1 + 7. B.2.)	The total of the two expressed as a percentage % (7.A + 7.B)	Total number of voting rights of the issuer ^{vi}
The resulting situation, at the date when it fell below, exceeded or reached the threshold	6.69	0.00	6.69	8,657,528
Position at the date of the previous notification (if applicable)	0	0	0	0
7. Information to be notified on the resulting situation, at the date on which the threshold was exceeded, decreased or reached				
A: Voting rights annexed to the shares				
Class/type of actions ISIN code	Number of voting rights ^{viii}		Direct Art. 69 Para (1)-(3) of Law no. 24/2017	Indirect Art. 70 of Law no. 24/2017
	Direct	Indirect Art. 70 of Law no. 24/2017		

	Art.69 Para (1)-(3) of Law no. 24/2017			
ROCOTEACNOR7	579,044	62,819	6.69	0.72
SUBTOTAL A	641,863		7.41%	

B1: Financial instruments according to Art.73 Para (1) Letter (a) of Law no. 24/2017				
Type of financial instrument	Expiry date ^{ix} (due date)	Conversion/exercise ^x period	Number of voting rights that can be purchased if the instrument is exercised/converted	% of voting rights
SUBTOTAL B.1				

B.2: Financial instruments with a similar economic effect according to Art. 73 Para (1) Letter (b) of Law no. 24/2017					
Type of financial instrument	Expiry date ^{xi} (due date)	Conversion/exercise date ^x	Physical or cash settlement	Number of voting rights	% of voting rights
SUBTOTAL B.2					

8. Information regarding the person subject to the notification obligation (please tick/mark the appropriate box)			
<input type="checkbox"/> The person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any entity (ies) that has (have) directly or indirectly an exposure in the issuer of the supporting shares ^{xiii} . <input checked="" type="checkbox"/> The complete chain of controlled persons through which voting rights and/or financial instruments are actually held, starting with the natural person or the last level legal entity that controls them			
Name/Title ^{xiv}	% of the voting rights if this is equal or greater than the threshold to be notified	% of voting rights through financial instruments if it is equal to or greater than the threshold to be notified	The total of the two if it is equal to or greater than the threshold to be notified
PAVAL HOLDING SRL Shareholders Paval Adrian 40% Paval Dragos 60%	6.69%	0	6.69%
DEDEMAN SRL Shareholders Paval Holding 99.99999% Paval Adrian 0.000001%	0.72%	0	0.72%

Paval Dragos 0.000001%			
------------------------	--	--	--

9. In case of voting by representative
10. Additional information^{xv};

Prepared at Bacău at 22.09.2020

Administrator
Adrian Pavăl

S.s. Illegible
Stamp

