

No. 30207/ 24.09.2020

Current Report no.22/2020
as per Law no. 24/ 2017and ASF Regulation no. 5/2018

Date of the report	24.09.2020
Name of the Issuer:	CONPET S.A. Ploiești
Registered Offices:	str. Anul 1848 nr. 1 – 3, Ploiești
Telephone/ fax/ e-mail	0244/ 401360/ 516451/ 402385/ actionariat@conpet.ro
Trade Identification Number at the Trade Register Office	1350020
Reg.no at the Trade Registry:	J29/6/22.01.1991
Subscribed and paid-up share capital:	28,569,842.40 RON
Total number of shares:	8,657,528 nominative shares
The regulated market trading the issued securities: B.S.E., PREMIUM Category	

**Important events to be reported as per Art.234 of ASF Regulation no.5/2018;
Resolution of the Ordinary General Meeting of Shareholders (OGMS) CONPET S.A. and the
Resolution of the Extraordinary General Meeting of Shareholders (EGMS) of CONPET SA
dated 24.09.2020 (in first call).**

The Ordinary General Meeting of Shareholders (OGMS) and the Extraordinary General Meeting of Shareholders (EGMS) CONPET S.A., convened for the date of 24.09.2020/25.09.2020 have carried out their works, in first call, on 24.09.2020, starting 10 A.M, respectively 11A.M. At the company's headquarters in Ploiesti, No. 1-3 Anul 1848 Street, following the fulfillment of the legal-statutory quorum conditions.

The OGMS Convening Notice, approved by BoA Decision no.18/19.08.2020 was published in the Official Gazette of Romania no. 2838/21.08.2020, Part IV and in „Jurnalul” newspaper, the edition of 21.08.2020, being submitted to the Bucharest Stock Exchange and the Financial Supervisory Authority as annex to the Current Report no. 20/19.08.2020, report published on www.bvb.ro and www.conpet.ro.

Art. 17 Para (1) of the Articles of Incorporation has the following provisions:

(1) For the validity of deliberations of the ordinary general meeting of shareholders are required:

- a) a) In first call, the presence of shareholders (including the correspondence voting bulletins) representing at least half (1/2) of the total number of voting rights and the decisions be made by the majority of cast votes.*
- b) At second call, regardless the number of shareholders present or represented and the value of the represented share capital and the resolutions be taken by the majority of cast votes.*

At OGMS works could participate the shareholders registered in the consolidated Shareholders Registry at the reference date 15.09.2020. Therefore, it was present in the meeting hall a legal representative, namely the representative of the Ministry of Economy, Energy and Business Environment - on Romanian State's behalf, which is majority shareholder, holder of a number of 5,983,372 shares with nominal value of 3.30 RON, representing 58.7162% of the total number of shares/voting rights, namely a share capital in amount of 16,775,127.6 RON.

For the OGMS meeting, 6 shareholders who have submitted correspondence voting bulletins, holders of a number of 1,312,176 shares/voting rights, representing 15.1564% of the total number of shares/voting rights, respectively a share capital in amount of 4,330,180.8 RON.

Consequently, the total number of voting rights within OGMS meeting (where there were also included the correspondence votes) was of 6,395,548 and corresponds to a number of 6,395,548 shares with a nominal value of 3.30 RON, representing 73,8267% of the total number of shares/voting rights, namely a share capital in amount of 21,105,308.4 RON.

The EGMS Convening Notice, approved by BoA Decision no.18/19.08.2020 was published in the Official Gazette of Romania no.2838/21.08.2020, Part IV and in „Jurnalul” newspaper, the edition of 21.08.2020, being submitted to the Bucharest Stock Exchange and the Financial Supervisory Authority as annex to the Current Report no. 20/19.05.2020, report published on www.bvb.ro and www.conpet.ro.

Art. 17 Para (2) of the Articles of Incorporation has the following provisions:

(2) *For the validity of deliberations of the extraordinary general meeting of shareholders are required:*

a) In first call, the presence of shareholders (including the correspondence voting bulletins) representing at least half (1/2) of the total number of voting rights,

b) In second call, the presence of the shareholders representing at least one third (1/3) of the total number of voting rights;

c) The resolutions are taken by the majority of votes held by the shareholders present or represented both in first call, as well as in second call.

At EGMS works could participate the shareholders registered in the consolidated Shareholders Registry at the reference date 15.09.2020. Therefore, it was present in the meeting hall a legal representative, namely the representative of the Ministry of Economy, Energy and Business Environment - on Romanian State's behalf, which is majority shareholder, holder of a number of 5,983,372 shares with nominal value of 3.30 RON, representing 58.7162% of the total number of shares/voting rights, namely a share capital in amount of 16,775,127.6 RON.

For the EGMS meeting 6 shareholders who have submitted correspondence voting bulletins, holders of a number of 1,312,176 shares/voting rights, representing 15.1564% of the total number of shares/voting rights, respectively a share capital in amount of 4,330,180.8 RON.

Consequently, the total number of voting rights within EGMS meeting (where there were also included the correspondence votes) was of 6,395,548 shares/voting rights, and corresponds to a number of shares of 6,395,548, with nominal value of 3.30 RON, representing 73.8726% of the total number of shares/voting rights, respectively a share capital in amount of 21,105,308.4 RON.

Based on the materials related to the AGENDA of OGMS and EGMS, considering the mandate of the representative of the Ministry of Energy, as well as the vote exercised by correspondence, there

have been issued the Resolution no.5/2020 of OGMS and, respectively, the Resolution no.1/2020 of EGMS, with the following contents:

RESOLUTION NO. 5
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (OGMS)
of the Company “CONPET” S.A. Ploiesti
dated 24.09.2020

The Ordinary General Meeting of Shareholders of the Company CONPET S.A., with registered offices in Ploiești, no. 1-3, Anul 1848 Street, registered at Trade Registry attached to Prahova Law Court under no. J29/6/1991, TIN RO1350020, with a subscribed and paid-up share capital amounting to 28,569,842.40 RON, convened pursuant to the provisions of Law no. 31/1990 regarding the companies, republished, subsequent amendments and additions, as well as the applicable legislation regarding the capital market and issuers of financial instruments and market operations, corroborated with the provisions of Article (16) of the Articles of Incorporation, adopts today, during the meeting dated 24.09.2020 (in the first call), after the shareholders debates, the following:

RESOLUTION

Art. 1. Approves the election of Mrs/Mr Prepelețu Alexandru as Secretary of the Ordinary General Meeting of Shareholders;

Art. 2 Annex no. 1 The Revenues and Expenditure Budget amended for 2020.

Art. 3 Approves the Administrators Report to OGMS with regards to the activity for Semester I, 2019 (period January - June, 2020), drafted as per the provisions of Art.223 of ASF Regulation no.5/2018 and Art.55 of EGO no.109/2011, along with the financial Statements at the date and for the period of six months ended Tuesday, June 30, 2020, in accordance with the OMPF no.2844/2016 and the International Accounting Standard 34” “The Interim Financial Reporting”, the materials that will be presented to OGMS along with the Review Report of the interim financial statement drafted by the financial auditor BDO Audit SRL.

Art. 4 Takes note of the Information Note no.31335/05.08.2019 to the Ordinary regarding the prescription of the right of shareholders to the dividends related to the financial year 2016, unclaimed at 31.07.2019.

Art. 5 Approves the registration date 20.10.2020 proposed by the Board of Administration, with ex-date 19.10.2020.

Art. 6 Empowers:

- a) of the President of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution;
- b) the Director General to perform the necessary diligence in order to register the present EGMS Resolution, publish it in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

RESOLUTION NO. 1
OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS (EGMS)
of the Company “CONPET” S.A. Ploiesti
dated 24.09.2020

The Extraordinary General Meeting of Shareholders of the Company “CONPET” S.A., company with registered offices in Ploiesti, no 1-3, Anul 1848 Street, registered at Trade Registry attached to Prahova Law Court under no. J29/6/1991, TIN RO1350020, with a subscribed and paid-up share capital amounting to 28,569,842.40 RON, convened pursuant to the provisions of Law no. 31/1990 regarding the companies, republished, subsequent amendments and additions, as well as the applicable legislation regarding the capital market and issuers of financial instruments and market operations, corroborated with the provisions of Article (16) of the Articles of Incorporation, adopts today, during the meeting dated 24.09.2020 (in the first call), after the shareholders debates, the following:

RESOLUTION

Art. 1 Approves the election of Mrs/Mr Prepelîță Alexandru as Secretary of the Extraordinary General Meeting of Shareholders;

Art.2 a) Approves the initiation of the procedure for the augmentation of the company’s share capital, by the value of the land plots held based on 48 land ownership certificates.

b) Approves the formulation of a request to the Trade Register office attached to Prahova Law Court for the appointment of an authorized appraiser for the evaluation of the land plots in total surface of 554,537.61 sqm, corresponding to the 48 land ownership certificates, in view of augmentation of the share capital of CONPET S.A.

Art. 3 Approves the registration date 20.10.2020 proposed by the Board of Administration, with ex-date 19.10.2020.

Art. 4 Empowers:

a) the President of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution;

b) the Director General to perform the necessary diligence in order to register the present EGMS Resolution, publish it in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

We hereby attach to this current report the Resolution of the Ordinary General Meeting of Shareholders (OGMS) and the Resolution of the Extraordinary General Meeting of Shareholders (EGMS) OF CONPET SA dated 24.09.2020 (in first call)

Director General
Eng. Timur— Vasile CHIȘ

RESOLUTION NO. 5
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (OGMS)
of the Company “CONPET” S.A. Ploiesti
dated 24.09.2020

The Ordinary General Meeting of Shareholders of the Company CONPET S.A., with registered offices in Ploiești, no. 1-3, Anul 1848 Street, registered at Trade Registry attached to Prahova Law Court under no. J29/6/1991, TIN RO1350020, with a subscribed and paid-up share capital amounting to 28,569,842.40 RON, convened pursuant to the provisions of Law no. 31/1990 regarding the companies, republished, subsequent amendments and additions, as well as the applicable legislation regarding the capital market and issuers of financial instruments and market operations, corroborated with the provisions of Article (16) of the Articles of Incorporation, following the debates of the shareholders, adopts today, during the meeting dated 24.09.2020 (in the first call), the following

RESOLUTION

Art. 1. Approves the election of Mr. Prepelita Alexandru as Secretary of the Ordinary General Meeting of Shareholders (OGMS).

Art. 2 Annex no. 1 The Revenues and Expenditure Budget amended for 2020.

Art. 3 Takes note of the Administrators Report with regards to the activity for Semester I,2020 (period January - June, 2020), drafted as per the provisions of Art.223 of ASF Regulation no.5/2018 and Art.55 of EGO no.109/2011, along with the financial Statements at the date and for the period of six months ended June 30, 2020, in accordance with the OMPF no.2844/2016 and the International Accounting Standard 34” “The Interim Financial Reporting”, along with the Report of the financial auditor on the review of the interim financial statements, drafted by the audit company BDO Audit SRL.

Art. 4 Takes note of the Information Note no.24975/ 07.08.2020 on the prescription of the right of shareholders to the dividends related to the financial year 2016, unclaimed until 20.07.2020.

Art. 5 Approves the registration date 20.10.2020 proposed by the Board of Administration, with ex-date 19.10.2020.

Art. 6. Empowers:

- a) the President of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution;
- b) the Director General to perform the necessary diligence in order to register the present EGMS Resolution, publish it in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

The Chairman of the general assembly meeting

Gheorghe Cristian - Florin

OGMS Secretary

Prepelita Alexandru

Technical Secretariat

Modoran Adina

Petrescu Alina

Note: Resolution no. 5/ 24.09.2020 of the Ordinary General Meeting of Shareholders of "CONPET" S.A. Has been issued in 3 (three) original copies.

RESOLUTION NO. 1
OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS (EGMS)
of the Company “CONPET” S.A. Ploiesti
dated 24.09.2020

The Extraordinary General Meeting of Shareholders of the Company “CONPET “ S.A., with registered offices in Ploiești, no. 1-3, Anul 1848 Street, registered at Trade Registry attached to Prahova Law Court under no. J29/6/1991, TIN RO1350020, with a subscribed and paid-up share capital amounting to 28,569,842.40 RON, convened pursuant to the provisions of Law no. 31/1990 regarding the companies, republished, subsequent amendments and additions, as well as the applicable legislation regarding the capital market and issuers of financial instruments and market operations, corroborated with the provisions of Article (16) of the Articles of Incorporation, adopts today, during the meeting dated 24.09.2020 (in the first call), after the shareholders debates, the following:

RESOLUTION

Art. 1. Approves the election of Mr. Prepelita Alexandru as Secretary of the Extraordinary General Meeting of Shareholders;

Art. 2. a) Approves the initiation of the the Extraordinary General Meeting of Shareholders has approved the initiation of the procedure for the augmentation of the company’s share capital, by the value of the land plots held based on 48 land ownership certificates.

b) Approves the formulation of a request to the Trade Register office attached to Prahova Law Court for the appointment of an authorized appraiser for the evaluation of the land plots in total surface of 554,537.61 sqm, corresponding to the 48 land ownership certificates, in view of augmentation of the share capital of CONPET S.A.

Art. 3. Approves the registration date 20.10.2020 proposed by the Board of Administration, with ex-date 19.10.2020.

Art. 4 Empowers:

- a) the President of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution;
- b) the Director General to perform the necessary diligence in order to register the present EGMS Resolution, publish it in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

Chairman of the general assembly meeting

Gheorghe Cristian - Florin

EGMS Secretary

Prepelita Alexandru

Technical Secretariat

Modoran Adina

Petrescu Alina

*Note: Resolution no. 1/ 24.09.2020 of the Extraordinary General Meeting of Shareholders
"CONPET" S.A. Has been issued in 3 (three) original co*