

To: Bucharest Stock Exchange (BSE)
The Financial Supervisory Authority (FSA) – Financial Investments and Instruments Sector

Current Report according to the Law nr. 24/2017 on issuers of financial instruments and market operations ("Law no. 24/2017"), Regulation 5/2018 on issuers of financial instruments and market operations (as amended) ("Regulation no. 5/2018")

Report date: 3rd of July 2020

Name of the issuer: Raiffeisen Bank S.A.

Headquarters: Sky Tower Building, No. 246 C, Calea Floreasca, Bucharest

Phone/fax number: +40 21 306 1000 / +40 21 230 0700

Unique Registration Code with the Trade Register: 361820

Order number in the Trade Register: : J40/44/1991

Subscribed and paid-in share capital: RON 1,200 million

Regulated market on which the issued securities are traded: Bucharest Stock Exchange (BVB)

Important event to be reported:

In accordance to art. 76 para 2 from Law no. 24/2017 and art. 143 para 2 from FSA Regulation no. 5/2018, Raiffeisen Bank SA informs the investors that on June 24th, 2020, the Bucharest Tribunal has solved the appeal filed by Raiffeisen Bank SA against the National Authority for Consumer Protection, in the file no. 34552/299/2017, by rejecting it.

The subject matter of the file is a complaint against the report no. 0765202 / 16.10.2017 issued by the National Authority for Consumer Protection, referring to the bank's obligation to inform the consumers about the evolution of interest rates.

Please note that at current stage the ruling of this file is final and produces no financial impact, as the imposed fine is already paid by the bank.

Sincerely yours,

Daniel Nicolaescu

Director Legal and Corporate Governance