

Notification – regarding the setting of the interest rate for coupon 4

To: FINANCIAL SUPERVISORY AUTHORITY (FSA) – Financial Instruments and investors section
BUCHAREST STOCK EXCHANGE

In attention to the Bond Holders of Raiffeisen Bank S.A. RBRO29, ISIN: ROJX86UZW1R4

Bucharest, 17 September 2020 – Raiffeisen Bank S.A. informs the investors that the interest rate for the 4th coupon for RBRO29 bonds, ISIN ROJX86UZW1R4, related to the period 19.09.2020 (including) – 19.12.2020 (excluding) – 91 days, computed in accordance with Issue Prospectus approved by FSA by Decision Nr.559 dated 06.05.2020 is 5.46%.

The interest rate is calculated using formula: ROBOR3M fixed on 17.09.2020 + margin 3.5%.

Bond Issue Details:

<http://www.bvb.ro/FinancialInstruments/Details/FinancialInstrumentsDetails.aspx?s=RBRO29>

Further details regarding interest payments can be found in the Prospectus, available in Romanian language by accessing the address:
[http://www.bvb.ro/Juridic/files/Prospect%20RBRO29%20\(ASF\).pdf](http://www.bvb.ro/Juridic/files/Prospect%20RBRO29%20(ASF).pdf)

* * * *

Report date: 17 September 2020

Name of the issuer: Raiffeisen Bank S.A.

Headquarters: Sky Tower Building, Calea Floreasca, No. 246 C, Bucharest

Phone / Fax No: +40 21 306 1000 / +40 21 230 0700

Unique Registration Code with the Trade Register: 361820

Order number in the Trade Register: J40/44/1991

Subscribed and paid-in share capital: RON 1 200 million

The regulated market where the instruments are traded: Bucharest Stock Exchange