

STATEMENT OF
assets and liabilities of SIF Banat-Crișana as at
11/27/2020

annex no. 16

DESIGNATION	VALUE [RON]
1. Non-current assets	1,174,889,995
1.1 Intangible assets	10,804
1.2 Tangible assets	17,829,715
1.3 Financial assets	1,157,049,476
1.3.1 Listed shares	442,218,896
1.3.2 Unlisted shares	390,488,639
1.3.3 Government securities	-
1.3.4 Certificates of deposit	-
1.3.5 Bank deposits	-
1.3.6 Municipal bonds	-
1.3.7 Corporate bonds	48,285,758
1.3.8 Newly issued securities	-
1.3.9 Units of UCITS and / or AIF	275,950,224
1.3.10 Other financial assets	105,959
2. Current assets	1,573,351,664
2.1 Inventories	2,239
2.2 Receivables, of which:	101,616
2.2.1 Dividends receivables	-
2.2.2 Receivables rights	-
2.2.3 Other receivables	101,616
2.3 Cash and equivalents	35,004,759
2.4 Short term financial investments	1,417,986,560
2.4.1 Listed shares	1,304,594,958
2.4.2 Unlisted shares	-
2.4.3 Municipal bonds	-
2.4.4 Corporate bonds	5,247,411
2.4.5 Units of UCITS and / or non-UCITS	108,144,191
2.5 Newly issued securities	-
2.6 Government securities	-
2.7 Bank deposits	120,231,219
2.8 Certificates of deposit	-
2.9 Other current assets	25,271
3. Derivatives	-
4. Prepaid expenses	168,799
5. Total assets	2,748,410,458
6. Total liabilities	132,247,364
6.1 Debenture loans	-
6.2 Amounts owed to credit institutions	-
6.3 Payments in advance received from clients	-
6.4 Trade payables	76,167

6.5 Payable bills of exchange	-
6.6 Amounts owed to group companies	-
6.7 Amounts owed to participation interests	-
6.8 Other liabilities, of which:	132,171,197
- deferred income tax	129,553,790
7. Provisions for expenses	-
8. Deferred income, of which:	27,962
8.1 Investment subsidies	-
8.2 Deferred income	27,962
9. Shareholders' equity, of which:	2,514,291,059
9.1 Share capital	51,746,072
9.2 Share capital premiums	-
9.3 Revaluation differences	1,176,569
9.4 Reserves	3,127,994,448
* 9.5 Treasury shares	-7,430,298
9.6 Retained earnings	591,147,898
9.7 Result for the period (YTD)	-9,542,246
9.8 Profit appropriation	-
9.9 Retained earnings adoption of IAS 29 for the first time - debtor account	-2,540,075,937
9.10 Items treated as capital	645,164,114
9.11 Other elements of equity	654,110,438
10. Total liabilities	2,646,566,385
11. Net asset	2,745,688,923
* * 12. Number of outstanding shares	514,542,363
13. Net asset value per share NAV/S	5.3362
14. Number of companies in the portfolio, of which:	118
14.1 Companies admitted to trading on a regulated market	18
14.2 Companies admitted to trading on an alternative trading system	25
14.3 Unlisted companies	75

* - The value of own shares repurchased in the buyback programs approved by the GMS of April 26, 2018, carried out through market transactions between October 2 - 26, 2018, and the PTO carried out during October 22 - November 4, 2019.

* * - Pursuant to Article.123, alin. (3) of the ASF Regulation nr. 9/2014, referring to NAV calculation, this item represents:
" The total number of outstanding shares, less the number of repurchased shares held by the Company"

This statement is provided as a free translation from Romanian, which is the official and binding version

SIF Banat Crisana

Depository
Banca Comercială Română