

Translation from Romanian into English

To: BUCHAREST STOCK EXCHANGE
Fax no.: 021-307.95.19

FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector
Fax no.: 021.659.60.51

CURRENT REPORT
according to Law no. 24/2017 and F.S.A. Regulation no. 5/2018 on issuers
of financial instruments and market operations

Report date: 29.07.2020

Name of the issuer: Societatea de Investiții Financiare OLTENIA S.A.

Headquarters: Dolj County, Craiova, 1 Tufănele Street, postal code 200767

Phone/Fax: 0251-419.335 / 0251-419.340

Fiscal Registration Code: RO 4175676

Order number at the Trade Register: J16/1210/30.04.1993

FSA Register Number: PJR07¹AFIAA/160004/15.02.2018

ISIN: ROSIFEACNOR4

LEI Code: 254900VTOOM8GL8TVH59

Depozitory-Custodian: Raiffeisen Bank S.A.

Depozitory: Depozitarul Central Bucuresti

Share capital subscribed and paid: 56,054,312.9 lei

Regulated market on which the issued securities are traded on: Bucharest Stock Exchange – Shares, Premium Tier (market symbol SIF5)

Important event to report:

Investor information - S.I.F. Oltenia S.A. litigation, the file no. 2968/63/2020

S.I.F. Oltenia S.A. informs investors that in **the file no. 2968/63/2020** pending before Dolj Court against S.I.F. Muntenia S.A. as intervener and Trade Register Office with the Dolj Court as defendant, having as object request based on OUG no.116/2009, intervention request regarding the application of document filing/mention nr. 16356/15.05.2020 in view to publication in the Official Gazette of the SIF Oltenia SA OGSM Decision no.5 on 28.04.2020, **the court admitted the exception of connection and ordered joining of the file no.2968/63/2020 with the file no. 2967/63/2020, with trial term on 22.09.2020. With appeal together with the matter of the trial.**

There are no other events to report.

Associate Prof. PhD ec. Tudor Ciurezu
Chairman / General Manager

Compliance Officer
ec. Viorica Bălan