

**To: Bucharest Stock Exchange  
 Financial Supervisory Authority**

### CURRENT REPORT

according to ASF Regulation no.5/2018  
 Date of Report: September 24<sup>th</sup> 2020

**Company Name:** SOCEP SA  
**Headquarter:** Constanta, New Port Dana 34  
**Telephone/Fax:** 0241/693856; 0241/693759  
**Tax Registration Cod:** RO 1870767  
**Order Number of the Trade Register:** J 13/643/1991  
**Stock Market :** BVB, first category, symbol SOCP  
**Share Capital:** 35.399.149 lei divided into 353.991.490 uncertificated registered shares with nominal value of 0.10 lei / share

**Event report:** Convening the Ordinary General Meeting of Shareholders of SOCEP for October 28<sup>th</sup> / 29<sup>th</sup> 2020.

The management of SOCEP S.A. Constanta, registered at the Trade Register Office of Constanta under no. J13 / 643/1991, CUI RO 1870767, represented by Mr. Dorinel Cazacu - President of the Management Board - in accordance with art. 117 and 119 (1) of Law no. 31/1990 republished and amended and art. 92 (23) of Law no. 24/2017, **convenes the ORDINARY GENERAL MEETING OF SHAREHOLDERS for October 28<sup>th</sup> 2020 at 10.00** at the headquarters of the company in mun. .Constanta, Port Nou precinct, Dana 34, Constanta county, protocol hall, 1st floor.

The convening of the OGMS was requested by the company Sammarina Imobiliare SA, as a shareholder of SOCEP SA with a holding of 5.88% of the share capital, through applications no. 8526 / September 01<sup>st</sup> 2020 and no. 9410 / September 23<sup>rd</sup> 2020.

SOCEP SA warns shareholders that participation in the A.G.O.A. from October 28<sup>th</sup> / 29<sup>th</sup> 2020 from the company's headquarters, under the conditions imposed by the authorities at this moment, exposes the participants to a possible contamination with the coronavirus SAR-CoV-2 and the company and / or its management cannot be held responsible for such of risk.

Depending on the express decisions adopted by the authorities, the company has the possibility to apply the restrictions in force at the date of the meeting, regarding the limitation of the number of participants in events held indoors.

To the extent possible, shareholders will avoid sending documents in physical form by mail, courier services and submitting them personally to the company's registry.

At the general meeting of shareholders are entitled to participate and vote the shareholders registered in the register of shareholders at the end of **October 16<sup>th</sup>2020, the day set as the reference date.**

#### **Agenda:**

1. Analysis of the company's activity for the first 6 months of 2020.
2. Approval of the distribution of the net profit of the financial year 2019 in the amount of 19,986,602.32 lei, as follows: undistributed profit - 15,486,602.32 lei, dividend - 4,500,000 lei. Approval of the value of the gross dividend per share of 0.0127 lei.
3. Approval of the date of December 10<sup>th</sup>2020 as the date of payment.
4. Approval of the date of November 17<sup>th</sup>2020 as the registration date according to art. 86 of Law no. 24/2017 regarding the issuers of financial instruments and market operations.
5. Approval of the date of November 16<sup>th</sup>.2020 as ex-date, according to art. 2 of the FSA Regulation no. 5/2018.
6. The empowerment of Ms. Ileana Graur to submit to the Office of the Trade Register of Constanta the decision of the ordinary general meeting of shareholders and to make the necessary mentions.

If, on October 28<sup>th</sup>2020, the quorum conditions provided by law are not met, the second meeting will take place on October 29<sup>th</sup>2020 at the same time and in the same place, the agenda remaining unchanged.

One or more shareholders representing, individually or together, at least 5% of the share capital have the right to introduce new items on the agenda, provided that each item is accompanied by a justification or a draft decision proposed for adoption. .

Proposals regarding the introduction of new items on the agenda, accompanied by copies of the identity documents of the shareholders, called Initiators, can be submitted at the headquarters of SOCEP SA until October 09<sup>th</sup>2020, 16.00, closing time of the company's program, in a sealed envelope, with the mention written clearly: "For the OGMS from October 28<sup>th</sup> / 29<sup>th</sup>2020", or sent by e-mail with the extended electronic signature incorporated according to Law No. 455/2001 on the electronic signature, until October 09<sup>th</sup> 2020 at 16:00, at socep@socep.ro mentioning the subject "For the OGMS of October 28<sup>th</sup> / 29<sup>th</sup>2020". To the extent possible, shareholders will avoid sending documents in physical form by mail, courier services and submitting them personally to the company's registry.

Proposals regarding the introduction of new items on the OGMS agenda must be accompanied by copies of the identity documents of the Initiators (bulletin / identity card in case of individuals, respectively registration certificate in case of legal entities, account statement the quality of shareholder and the number of shares held) being necessary, also, for each point to have a justification or a draft decision proposed for adoption by the OGMS.

One or more shareholders representing, individually or together, at least 5% of the share capital have the right to present draft decisions for the items included or proposed to be included on the agenda of the meeting.

Draft decisions for the items included or proposed to be included on the OGMS agenda, accompanied by copies of the identity documents of the Initiators (bulletin / identity card in the case of individuals, respectively registration certificate in the case of legal entities, account statement from which to result the quality of shareholder and the number of shares held), can be submitted at the headquarters of SOCEP SA until October 09<sup>th</sup>2020, at 16.00, in a sealed envelope, with the clearly written mention: „For the OGMS of October 28<sup>th</sup>/29<sup>th</sup>2020”, or sent by e-mail with the extended electronic signature incorporated according to Law No. 455/2001 regarding the electronic signature, until October 09<sup>th</sup>2020 at 16:00, at the address socep@socep.ro mentioning the subject "For the OGMS of October 28<sup>th</sup> / 29<sup>th</sup>2020" As far as possible, the shareholders will avoid sending the documents in physical form by mail, courier services and submitting them personally to the company's registry.

The shareholders of the company, regardless of the level of participation in the share capital, can submit written questions regarding the items on the agenda, accompanied by copies of identity documents (bulletin / identity card in case of individuals, respectively registration certificate in case of legal entities, account statement from which to result as shareholder), at the headquarters of SOCEP SA until october 23<sup>rd</sup>2020, at 16.00, in a sealed envelope, with the statement clearly written: "For the OGMS of October 28<sup>th</sup> / 29<sup>th</sup>2020 ", Or sent by e-mail with the extended electronic signature incorporated according to Law No. 455/2001 regarding the electronic signature, until October 23<sup>rd</sup>2020, at 16:00, at the address socep@socep.ro mentioning on the subject" For OGMS from October 28<sup>th</sup> / 29<sup>th</sup>2020 ". To the extent possible, shareholders will avoid sending documents in physical form by mail, courier services and submitting them personally to the company's registry.

The access of the natural shareholders, entitled to participate in the general meeting of shareholders is allowed by the simple proof of their identity, made with the identity document.

The representation of the shareholders in the OGMS may be done by persons other than the shareholders, on the basis of a special power of attorney granted for representation in a single general meeting or by a general power of attorney granted for representation in one or more general meetings.

Shareholders who do not have the capacity to exercise, as well as legal entities may be represented by their legal representatives, who, in turn, may give other persons power of attorney for the respective General Meeting.

The powers of attorney can also be sent electronically by e-mail with the extended electronic signature incorporated according to Law no. 455/2001 regarding the electronic signature, until October 23<sup>rd</sup>2020, at 16.00, at the address [socep@socep.ro](mailto:socep@socep.ro) mentioning on the subject "For the OGMS from October 28<sup>th</sup> / 29<sup>th</sup>2020", and will be submitted in original at the latest on October 26<sup>th</sup>2020, at 16.00, either in Romanian or in English, at the company's headquarters, under the sanction of losing the exercise of voting in the meeting. The special power of attorney forms can be picked up from the company's headquarters or can be downloaded from the website [www.socep.ro](http://www.socep.ro), starting with September 28<sup>th</sup>2020. The special power of attorney form is available to shareholders in English.

Shareholders of SOCEP SA registered on the reference date in the shareholders' register issued by Depozitarul Central S.A. have the possibility to vote by correspondence, before the OGMS, by using the Voting Form by correspondence. The voting form can be obtained, starting with September 28<sup>th</sup>2020, from the company's headquarters or from the website [www.socep.ro](http://www.socep.ro).

In case of voting by mail, the voting form, either in Romanian or in English, completed and signed and a copy of the valid identity document of the shareholder (ID card in case of natural persons, respectively registration certificate in case of legal entities ) can be sent to the headquarters of SOCEP SA until the latest on October 26<sup>th</sup>2020, at 16.00, in a sealed envelope, with the clearly written mention: "For the OGMS of October 28<sup>th</sup> / 29<sup>th</sup>2020".

Voting forms that are not received at the registry of SOCEP S.A. until the date and time mentioned above cannot be taken into account for determining the quorum and majority in the OGMS. The correspondence voting form is also available to shareholders in English.

The materials regarding the agenda as well as the draft decisions will be made available to the shareholders at their request at the company's headquarters, the Shareholders' Legal Office or can be downloaded from the company's website [www.socep.ro](http://www.socep.ro), starting with September 28<sup>th</sup>2020.

Chairman of the Board  
and  
CEO  
Dorinel Cazacu