

To:
Financial Supervisory Authority
Financial Instruments and Investments Sector

Bucharest Stock Exchange

CURRENT REPORT

In compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations and Regulation no. 5/2018 on issuers of financial instruments and market operations

Date of the report: June 17th, 2021

Name of issuer: SSIF BRK Financial Group SA

Headquarters: Cluj-Napoca, 119 Moșilor Street, Cluj County

Telephone/fax no: 0364-401.709/0364-401.710

Tax Identification Code: 6738423

Trade Register no/date: J12/3038/1994

Subscribed and paid share capital: RON 54,039,987.04

Regulated market where issued securities are traded: Bucharest Stock Exchange, - Premium Tier, market symbol: BRK

Important events to be reported: Approval of the Initial Primary Public Offering Prospectus for the sale of shares issued by One United Properties S.A. Bucharest

BRK Financial Group informs the investors that the Financial Supervisory Authority has authorized the Initial Primary Public Offer for Sale of shares issued by One United Properties S.A. Bucharest, having the following characteristics:

- Object of the offer: 130,007,085 shares;
- Nominal value: 0.2 lei / share;
- Development period: 22.06.2021-02.07.2021
- Subscription price:
 - For the Retail Investors Tranche: at the maximum price of 2.12 lei / share;
 - For the Institutional Investors Tranche: at any price included in the offer price range 1.93 lei / share - 2.12 lei / share. The price step related to the subscriptions for the offered shares, made by the Institutional Investors is of 0.01 lei;
- The final offer price will be determined according to the provisions of the offer prospectus;
- Intermediary of the offer: SSIF BRK Financial Group SA Cluj-Napoca;
- Place of subscription: as indicated in the prospectus.

It is expected that One United Properties shares will be traded on the Bucharest Stock Exchange starting with July 15, 2021. For more details on the prospectus, please consult the informations provided on the BRK Financial Group website (<https://www.brk.ro/>), the One United Properties website (<https://one.ro/>) and that of the Bucharest Stock Exchange (www.bvb.ro).

We mention the fact that the value of the contract concluded by BRK Financial Group with One United Properties is according to the limits established by the provisions of art. 234, letter i, of the FSA Regulation no. 5/2018.

Monica Ivan
General Manager