

Statement of financial position 2020

Explications (all amounts are presented in RON)	Period	
	31.12.2019	31.12.2020
A	1	2
ASSETS - TOTAL, of which:	114.775.703	96.315.949
NON-CURRENT ASSETS - TOTAL, of which:	104.186.494	90.249.158
<i>Intangible assets</i>	167.119	57.082
<i>Tangible assets managed by owner</i>	89.363.661	76.719.350
<i>Real estate investments</i>	6.047	4.929
<i>Assets used as concession (leasing) - IFRS 16</i>	1.192.760	1.140.901
<i>Other non-current assets</i>	13.456.907	12.326.896
CURRENT ASSETS - TOTAL, of which:	10.589.209	6.066.791
<i>Stocks</i>	296.259	145.176
<i>Trade receivables</i>	628.354	409.423
<i>Cash and cash equivalents</i>	9.613.930	5.436.862
<i>Prepayments</i>	50.666	75.330
DEBTS - TOTAL, of which:	17.477.024	13.939.789
CURRENT LIABILITIES - TOTAL, of which:	5.886.494	4.610.219
<i>Long term loans (credits below 1 year)</i>	715.367	727.855
<i>Short-term commercial debts</i>	1.467.690	1.086.432
<i>Other debts, including fiscal debts and social insurance debts</i>	3.598.497	2.723.823
<i>Provisions</i>	27.000	0
<i>Revenue recorded in advance</i>	77.940	72.109
LONG-TERM DEBT - TOTAL, of which:	11.590.530	9.329.570
<i>Long term loans (credits below 1 year)</i>	7.614.679	7.036.536
<i>Other debts, including fiscal debts and social insurance debts</i>	3.975.851	2.293.034
EQUITY - TOTAL, of which:	97.298.679	82.376.160
Subscribed share capital	80.356.103	80.356.103
Other equity elements	-2.845.314	-2.514.912
Prime fusion	-7.167.078	-7.167.078
Reserves from the reevaluation of the tangible asset	17.783.212	15.718.199
Legal reserves	1.498.491	1.498.491
Other reserves	9.924.434	9.924.434
Carried forward result, except for the carried forwards result resulted from the adoption for the first time of IAS 29	-3.460.089	-1.865.414
Carried forward result resulted from the adoption for the first time of IAS 29	-215.021	-215.021
Profit or loss at the end of the reporting period	1.510.606	-13.358.642
Distribution of profit	86.665	0
TOTAL EQUITY AND DEBTS	114.775.703	96.315.949

 GENERAL MANAGER
 BIRLEA VASILE RADU

 CHIEF ACCOUNTANT
 CIOPLEALA DANIELA RODICA

The Profit and Loss account 2020

Indicators name (all amounts are presented in RON)	Reporting period	
	31.12.2019	31.12.2020
A	1	2
Net turnover	26.574.659	8.331.086
Income from the sold production	18.851.347	6.540.313
Income from the sale of goods	7.723.312	1.790.773
Revenue from the revaluation of tangible assets	0	276
Income from real estate investments	6.047	1.905
Other operating income	169.880	1.123.251
OPERATING INCOME - TOTAL	26.750.586	26.750.586
Raw materials and consumables	2.899.119	1.522.085
Expenses with goods	2.203.536	578.881
Third parties services	6.470.961	3.040.703
Personnel expenses	8.812.983	5.672.247
Taxes expenses	990.620	847.840
Depreciation expenses	4.674.738	3.444.366
Expenses from the revaluation of tangible assets	1.553	7.702.907
Other operating expenses	77.675	164.612
Adjustments with provisions	0	-27.000
OPERATING EXPENSES - TOTAL	26.131.185	22.946.641
OPERATING PROFIT OR LOSS:	619.401	-13.490.123
Interest income	310.252	352.297
Other financial income	1.814.290	1.320.909
FINANCIAL INCOME - TOTAL	2.124.542	1.673.206
Interest expenses	156.862	147.993
Other financial expenses	577.275	2.611.817
FINANCIAL EXPENSES - TOTAL	734.137	2.759.810
FINANCIAL PROFIT OR LOSS:	1.390.405	-1.086.604
GROSS PROFIT OR LOSS (before taxation)	2.009.806	-14.576.727
Tax on current profit	248.389	0
Deferred income tax	58.741	70.889
Income from deferred income tax	66.569	1.397.341
Specific tax	258.639	108.367
NET PROFIT OR LOSS FOR THE REPORTED PERIOD	1.510.606	-13.358.642

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