

To

FINANCIAL SUPERVISORY AUTHORITY - Financial Instruments and Investments Sector
BUCHAREST STOCK EXCHANGE - Regulated market

CURRENT REPORT

According to FSA Regulation no. 5/2018 on issuers and operations with securities

Report date: January 5th 2021

Name of the issuing company: COMPA S.A. Sibiu

Social headquarters: Sibiu, No.8, Henri Coandă Street, Postal Code 550234

Phone/fax number: +40269 237 878; + 40269 237 770

VAT no : RO 788767

Order Number in the Trade Register: J32 / 129 / 1991

Share capital: RON 21.882.103,8

Regulated market on which the issued securities are traded: Bucharest Stock Exchange – Standard Category (symbol CMP)

LEI Code 315700EXV87GJDVUUA14

IMPORTANT EVENTS TO BE REPORTED

Listing of important events that have occurred in connection with the company and may have, currently have or will have a significant impact on the price of securities or on securities holders.

Such important events, without limitation, are:

...

e) Other events

Pursuant to art. 234 paragraph 1 letter l of the Regulation 5/2018 on issuers and operation with securities the shareholders and the investors are informed about two new litigation in which the company is involved, as follows:

File **146/85/2020** pending before the Sibiu Tribunal - in contradiction with the supply company Apa Canal S.A. Sibiu. The company Compa disputes the way of measuring water consumption, as well as the way of billing. Judgment term is set on 12.01.2021.

File **2690/85/2020** pending before the Sibiu Tribunal - through which SOCIETATEA DE INVESTIȚII FINANCIARE BANAT CRISANA S.A. - Compa shareholder having a percent og 1,0705 % from the share capital, requests the absolute nullity, of decisions E.G.M.S. from 12.11.2020. So far no term has been set.

Chairman & CEO,
Ioan DEAC

CFO,
Ioan MICLEA